



Customer Relation Summary – Form CRS
As of May 2025

Introduction¹

Broad Street Capital Markets, LLC (“BSCM”) is registered with the Securities and Exchange Commission as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC).

Brokerage and investment advisory services, and the fees associated with them are different, and it's important to understand these distinctions. You can access free, easy-to-use tools and educational resources about broker-dealers, investment advisers, and investing in general at Investor.gov/CRS.

There are several ways to receive assistance with your investments, and it's important to evaluate which types of accounts and services best meet your needs. This document provides a summary of the services BSCM offers and how we are compensated. It also includes suggested questions you may want to ask your BSCM financial professional.

What investment services and advice can you provide me?

BSCM does not offer brokerage accounts to retail investors² or monitor your brokerage investments.

BSCM provides investment banking products and services, offering advisory support to corporate clients, private funds, and institutional investors in connection with securities offerings and private placements. Acting on behalf of its private fund clients, BSCM facilitates investment opportunities in these private placements for corporate and institutional investors, and may, on occasion, extend such opportunities to sophisticated retail investors.

Our services are offered on a non-discretionary basis, meaning that all investment decisions remain solely with the investor. Decisions should be made independently, based on a careful review of the applicable offering documents and private placement memoranda, along with your own due diligence.

Certain investment products may have minimum account or investment size requirements, which will be detailed in the relevant offering materials. BSCM requires investors to qualify as “accredited investors”—individuals with a net worth exceeding \$1 million (excluding primary residence), or with an annual income of at least \$200,000 individually (or \$300,000 jointly with a spouse) over the past two years—or as “qualified purchasers,” defined as individuals or entities with at least \$5 million in investments, excluding primary residence and business property.

We strongly encourage investors to conduct their own evaluations of any investment opportunity and to consult with tax, legal, or financial professionals of their choosing before making any commitments.

For additional information about our services, please visit <https://broadscm.com>

¹ This disclosure is provided to comply with the SEC’s Form CRS disclosure requirements. It does not create or modify any agreement, relationship, or obligation between you and Broad Street Capital Markets, LLC (or your financial professional).

² For purpose of Form CRS, “retail investor” is defined as “a natural person or legal professional, who seeks to receive or receives services primarily for personal, family, or household purposes.”



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As of May 2025

Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

BSCM may charge you fees to facilitate investing in a private placement offered by our clients. You may also incur fees from the fund managers or issuers of the private investment. These may include custodian fees, maintenance fees, transfer fees, and other related charges. Please refer to the applicable prospectus, private placement memorandum, and any other offering or marketing materials (collectively, the “Offering Materials”), as well as any related agreements provided to you for full details.

It is important to fully understand the investment(s) you are considering. We encourage you to consult with independent tax, legal, or financial professionals to help evaluate any potential investment opportunity.

You will potentially incur fees and costs depending on the investment, regardless of the investment’s performance. These fees and costs will reduce the overall return on your investment over time, so it is critical to understand exactly what you are paying.

What are your legal responsibilities when we recommend an investment? In what other ways does your firm earn revenue, and what potential conflicts of interest should I be aware of?

When we recommend an investment, we are required to act in your best interest and not place our interests ahead of yours. However, the way we are compensated may create certain conflicts of interest. You should be aware of these potential conflicts and are encouraged to ask us about them, as they may influence the services we provide.

BSCM earns negotiated fees from the companies and funds that engage us to offer their investment opportunities. We may receive placement fees tied to the amount you invest. As such, a potential conflict of interest may exist, as we could have a financial incentive to recommend investments we offer or to prioritize those for which we receive higher compensation.

We encourage clients to ask their BSCM financial professional:

“How might your conflicts of interest affect me, and how will you address them?”

All of our financial professionals are properly licensed and qualified to meet your advisory needs.

Disciplinary History

As a financial professional, do you have any disciplinary history? For what conduct?

You may visit FINRA’s BrokerCheck at <https://brokercheck.org> to research us and our financial professionals.

Who is my primary contact person? Who can I talk to if I have concerns about how this person is treating me?

Your account representative is the same person who you spoke to and provided information in order to enter in your client relationship with our Firm. The account representative would have sent you all the required documents in order to establish your relationship. If you are not sure who this person is, you can contact our main office at 862-367-9930.



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You can ascertain information on this individual by visiting FINRA's website and conducting a BrokerCheck review on FINRA's website or directly at <https://brokercheck.finra.org>.

You can request a copy of our Relationship Summary by contacting us at 862-367-9930 or in writing to our Compliance department at our Holmdel, New Jersey home office location or by visiting our website at <https://broadscm.com>.

You may also report a problem to the SEC, visit Investor.gov or call the SEC's toll-free investor assistance line at (800) 732-0330. You may report a problem to FINRA, using the following link: Questions to Ask Before You File a Complaint | FINRA.org.

BSCM is required to update its Form CRS when information in the Form CRS becomes materially inaccurate.