

MALLORY CAPITAL GROUP - FORM CRS - CUSTOMER RELATIONSHIP SUMMARY

CRD #108486 • October 19, 2026

Item 1. Introduction

Mallory Capital Group, LLC ("MCG," "we," or "us") is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of FINRA and SIPC. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

Item 2. What investment services and advice can you provide me?

We provide brokerage services focused on private placements and other permitted alternative securities offerings. We may serve as a placement agent or selling broker-dealer, introduce eligible investors to offerings, and facilitate purchases or subscriptions. Our product selection is limited to offerings we are engaged to distribute and to securities permitted by our registrations; we do not offer publicly traded securities.

You decide whether to purchase or sell any security. We do not manage investments on a discretionary basis or provide ongoing portfolio monitoring as a standard service. We do not hold customer funds or securities. Investor eligibility requirements and investment minimums differ by offering and are stated in its offering documents. Private securities often are illiquid and may involve substantial risk of loss.

To view our additional, important disclosures, please visit our website mallorycapital.com

Item 3. Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

We generally earn transaction-based placement fees, selling commissions or success fees on completed investments or offerings. Compensation may be paid by the issuer or sponsor, and in some offerings may be paid directly or indirectly by investors. The amount varies by offering and may be calculated as a percentage of capital invested or raised. This creates an incentive for us to encourage more or larger transactions. We do not ordinarily charge an ongoing asset-based investment advisory fee.

You may also bear offering expenses and issuer- or fund-level management, administration, or performance fees, even if you do not pay us separately. Refer to the offering memorandum and subscription documents for the applicable charges. You will pay fees and costs whether you make or lose money on your investments.

Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation as your broker-dealer, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means.

Transaction-based compensation: Because we earn more when transactions are completed or are larger, we have an incentive to encourage investments. Third-party payments: Issuers, funds and sponsors may pay us to distribute their securities, creating an incentive to promote paying offerings. Affiliated businesses: MCG is affiliated with Capital Engine Inc. a private-markets technology company; transactions involving affiliated platforms or services could benefit our affiliates.

How do your financial professionals make money?

Our financial professionals may receive salary and/or a portion of commissions and placement fees from completed transactions. This creates an incentive to recommend offerings that generate compensation, including offerings paying higher commissions.

Item 4. Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

NO — visit [Investor.gov/CRS](https://investor.gov/CRS) for a free and simple search tool to research us and our financial professionals.

Item 5. Additional Information

For additional, up-to-date information about our brokerage services, and to request a copy of this relationship summary, contact Mallory Capital Group, LLC at 203-635-3098, info@mallorycapital.com.

Additional information: mallorycapital.com