

DRAGONFLY CAPITAL
CUSTOMER RELATIONSHIP SUMMARY (FORM CRS)
February 2025

1. Introduction

Dragonfly Capital Partners, LLC, is a fully registered broker-dealer with the SEC/FINRA/SIPC. This Customer Relationship Summary is provided to investors who may invest in one of Dragonfly Capital's clients.

Brokerage and investment advisory services differ, and it's essential to understand the differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

2. What Investment Services and Advice do you provide?

We offer the following types of services:

- Capital raise services: We advise our business clients on raising capital from a range of investors, from institutional funds to accredited high wealth investors in the form of debt or equity typically.
- Merger & Acquisition Advisory Services: We assist our corporate clients of either selling their business or acquiring other businesses.

Our client is the Company that you as an Investor may be considering investing in or buying. We do not make recommendations, nor do we require or maintain accounts for retail investors.

Questions to Ask Your Financial Professional:

- "Given my financial situation, should I choose a brokerage service? Why or why not?"
- "What is your relevant experience including your licenses, education, and other qualifications? What do these qualifications mean?"

3. What Fees Will I Pay?

How does your firm make money and what conflicts of interest do you have?

Conflicts of Interest: Conflicts may arise when our interests compete with investors' interests.

We do NOT provide recommendations. The way we make money may create conflicts with your interests as an investor. You should understand and ask us about these conflicts because they can affect the services we provide you. Here are some examples to help you understand what this means:

- We may be issued equity warrants by a client which dilutes all investors' investment including yours.
- We may be allowed to invest in our client at different terms than you invest.

Questions to Ask Your Financial Professional:

- "How might your conflicts of interest affect me?"
- "How do you address conflicts of interest?"

Compensation: How is your firm compensated and how do your financial professionals make money?

Our firm is paid retainer and success-based Transaction fees by our corporate customers based on the size of the Transaction. You as an investor do not pay us a fee. Our professionals are paid from the fees we earn from our business clients as a percentage of what our firm is paid.

Questions to Ask Your Financial Professional:

- "How do fees and costs affect my investments?"
- "If I invest \$100,000 in your client, how much will go to fees and costs?"

What Are our Legal Obligations to When Providing Advisory Services?

When we advise our clients as their broker-dealer and investment banker, we must act in their best interest and not put our interests ahead of theirs.

4. Do You or Your Financial Professionals Have Legal or Disciplinary History?

Yes - Visit <https://www.investor.gov/CRS> or <https://brokercheck.finra.org/> for a free and simple search tool to research us and our financial professionals.

Questions to Ask Your Financial Professional:

- "As a financial professional, do you have any disciplinary history?"
- "For what type of conduct?"

5. Additional Information

For additional information about our services or an up-to-date copy of this relationship summary, please call (704) 488-7712 or visit www.dragonflycapital.com

Questions to Ask Your Financial Professional:

- "Do you have former clients we make speak to as a reference source?"
- "Who is my primary contact person? Are they a representative of the broker-dealer? Who can I talk to if I have concerns about how the person is treating me?"