

Caymus Securities, LLC
Form CRS Customer Relationship Summary
October 1, 2020

Introduction

Caymus Securities, LLC, founded in 2003, is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). Brokerage and investment advisory services and fees differ and it is important to understand these differences.

Free and simple tools are available to research firms and financial professionals at investor.gov/CRS, which also provides educational materials about broker-dealers, investment adviser, and investing.

What investment services and advice can you provide me?

Caymus Securities offers limited brokerage services to retail investors, by engaging exclusively in the sale of private placements of securities and strategic advisory services to sophisticated and institutional clients.

Private placement investments are monitored annually. Since private placements are illiquid investments, Caymus Securities performs a financial valuation, at the end of each calendar year, and provides the valuation to each investor at no charge.

Caymus Securities prepares a Private Placement Memorandum (PPM) for each sale of securities and makes the PPM available to retail investors who have expressed interest in the sale of the private securities and who sign a non-disclosure agreement. The retail investor makes the ultimate decision as to whether to purchase the securities.

The minimum investment in each private placement is \$5,000 and an investor must be an "accredited investor" as that term is defined in Regulation D adopted pursuant to the Securities Act of 1933. For further information, please see sec.gov/fast-answers and search accredited investor under Rule 501 of Regulation D.

For additional information, please see <https://www.sec.gov/regulation-best-interest>.

Key Questions to Ask. *Ask our financial professionals these key questions about our investment services.*

- ***Given my financial situation, should I choose a brokerage service? Why or why not?***
- ***How will you choose investments to recommend to me?***
- ***What is your relevant experience, including your licenses, education, and other qualifications? What do those qualifications mean?***
- ***What are your most common conflicts of interest in your advisory and broker-dealer services?***
- ***How often will you monitor my investment account?***
- ***Does your firm have any disciplinary history? For what type of conduct?***
- ***Who is the primary contact person for my account? What can you tell me about their legal obligations to me? If I have concerns about how this person is treating me, who can I talk to?***
- ***Tell me how you and your firm make money in connection with my account?***

What fees will I pay?

Caymus Securities does not receive any fees or commissions for the placement of private securities. However, a small percentage (less than 5%) of the funds invested in the private placement, by the retail investor, is withheld at the date of investment to cover future estimated expenses of the issuing entity such as registration fees, business licenses and tax preparation. These expenses will reduce any amount of money you make on your investment over time.

Please make sure you understand what fees and costs you are paying prior to deciding to purchase private securities.

For additional information, please refer to the private placement memorandums.

Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs and how much will be invested for me?

What are your legal obligations to me when providing recommendations as my broker-dealer? How else does your firm make money and what conflicts of interest do you have?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

Caymus Securities does not provide traditional retail broker recommendations. The firm only makes recommendations in specific circumstances involving the offering of private securities. The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you. For example, Caymus Securities identifies new private equity investment opportunities and oversees the financial analysis, due diligence, creation of operating agreements, as well as arranging all the necessary financing, including the private placement offering and memorandum. For these investment banking activities, Caymus Securities receives a success fee based on the sales price of the company if, and only if, the transaction closes. Consequently, Caymus Securities has a vested interest in ensuring that the private placement has a successful offering, and the sale/purchase of the company is successful. To mitigate the conflict of interest, Caymus Equity Partners, LLC, the parent of Caymus Securities, invests a substantial amount of its partners' equity alongside the retail investor in the private placement. Please refer to the private placement memorandums for detail on these complex transactions.

How might your conflicts on interest affect me, and how will you address them?

How do your financial professionals make money?

The financial professionals at Caymus Securities are paid an annual salary and bonus based on the closings of private securities offerings and other investment banking financing transactions. We believe that there is not a conflict of interest in marketing the private placement offerings and employee compensation.

Do you or your financial professionals have legal or disciplinary history?

Our financial professionals are required to disclose legal or disciplinary history in Form BD and Form U4. None of the employees at Caymus Securities have had any legal or disciplinary disclosures.

Visit investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

For additional information about our services, please view our webpage at www.caymusequity.com.

If you would like additional, up to date information or a copy of this disclosure, please call (404) 995-8300.