EUREKACAP PARTNERS

Member FINRA / SIPC

FORM CRS – CUSTOMER RELATIONSHIP SUMMARY (updated 06/27/2022)

Introduction

EurekaCap Partners Inc is registered with the Securities and Exchange Commission as a broker-dealer and is a member of the Financial Industry Regulatory Authority. We are not a registered investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences and how they may be applicable to you. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing. Additionally, free and simple tools are available to research broker-dealers and registered representatives at Brokercheck.FINRA.org.

What investment services and advice can you provide me?

We provide Capital Introduction service between fund manager and investors. We introduce our fund manager clients to investors who are qualified to invest in their fund, such as institutional and accredited investors who independently consider each investment opportunity. We do not facilitate transactions, carry investor accounts nor maintain any clearing arrangement with any clearing firm. Our clients are the fund manager that we represent. Any transactions that happen because of our introduction to you will be defined through a direct engagement between you and our fund manager client. The fund manager that we represent have sole discretion as to whether they accept capital from you. We will not monitor your investment.

For additional information, please visit www.eurekacappartners.com.

Conversation Starters. Ask your financial professional –

- Given my financial situation, should I choose a brokerage service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

We do not charge you a brokerage fee. We typically get paid if you invest in a fund that we have introduced you to our fund manager client. We receive capital introduction fee which equates to a percentage of the management fees and performance fees (if applicable) that the fund manager charges you. This arrangement creates a conflict of interest that you should be aware of. Only when you invest in an offering that we bring to you, do we get paid capital introduction fee from the fund manager.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what commissions and expenses you will be paying.

Conversation Starters. Ask your financial professional –

- Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?
We are external capital raising agents acting on behalf of our clients, the fund manager. Because of this simple intermediary construct and because we will have no access to your portfolio, you must independently determine if an investment opportunity is suitable in light of your investment goals, risk tolerance, portfolio or similar considerations for sub-advised accounts for which you act as fiduciary.

Conversation Starters. Ask your financial professional –
- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?
Our financial professionals are compensated at fixed salary plus commission based on the capital introduction fee received by ECP. Since compensation is based on the capital introduction fees produced a conflict of interest may exist.

Do you or financial professionals have legal or disciplinary history?
There are disciplinary events. Visit www.Investor.gov/CRS or https://brokercheck.finra.org for a free and simple tool to research the background and experience of us and our financial professionals.

Conversation Starters. Ask your financial professional –
- As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information
For additional information, please visit www.eurekacappartners.com. If you would like additional, up-to-date information, or a copy of this disclosure, please call Burke Farnell at (212) 308-3962. To report a problem to the SEC, visit Investor.gov or call the SEC's toll-free investor assistance line at (800) 732-0330.

Conversation Starters. Ask your financial professional –
- Who is my primary contact person? Is he or she a representative of a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?