

EuroConsult Capital, LLC

Form CRS Customer Relationship Summary

October 13, 2022

Introduction

EuroConsult Capital, LLC (“EuroConsult” or the “Firm”) is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). There are different ways you can get help with your investments. You should carefully consider which types of accounts and services are right for you. **We are a broker-dealer and provide investment ideas services rather than advisory accounts and services.** This document gives you a summary of the types of services we provide and how you pay. Please ask us for more information. In addition, there are various suggested “Conversation Starters” contained in this document. Free and simple tools are available to research firms and financial professionals at www.Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisors, and investing.

What investment services and advice can you provide me?

The Firm’s business activities consist of the following: EuroConsult was formed to advise and consult with institutional investors and commercial entities concerning mergers and acquisitions (“M&A”). In these transactions EuroConsult may also serve as a broker or placement agent. In its capacity as a broker/placement agent, EuroConsult will participate on a best-efforts basis. EuroConsult will not participate in underwritings or engage in market making or proprietary trading activities.

Ask your financial professional:

- Given my financial situation, should I choose a brokerage service? Why or why not?
- how will you choose investments to recommend me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

We do not charge any fees to any of the investors that we refer ideas to. There may be fees taken from the investments by the company that receives the investor money, but there are no charges on top of the investments to the investors. For example, if a client invested \$100,000, he would not be charged a fee in this particular investment. The Firm, or an affiliate, may receive additional compensation as a result of your investment and you should again refer to the offering-specific PPM for a description of these fees and expenses. The Firm’s fee is paid by the company receiving the funds and not by the individual investor.

You may pay fees and costs whether you make money or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you will be paying

Ask your financial professional:

- Help me understand how these fees and costs might affect my investments,
- If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

We must abide by certain laws and regulations in our interactions with you. **When we provide you with a recommendation**, we have to act in your best interest and not put our interest ahead of yours. At the same time,

the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they affect the recommendations, we provide you. For example, a conflict of interest arises because either the Firm or an affiliate receives compensation for any investment you purchase. A prospective investor should refer to the PPM specific to their investment for a detailed discussion of the conflicts of interest relating the specific offering and the other ways our affiliates make money when a retail investor purchases investments through us.

Ask your financial professional:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

None of the individuals associated with the Firm receive any compensation as a result of your investment. All individuals associated with the Firm are employees of an affiliate and receive a salary, plus potential bonus based upon overall company profitability. As such, the Firm believes it has eliminated the conflict of interest created by making a recommendation to you. All client investments have to be approved by a senior manager, who is responsible for determining if the investment is in your best interest, thus mitigating the potential conflict of interest by the individual making recommendation(s) to you.

Do your financial professionals have legal or disciplinary history?

No, neither the firm nor any individual associated with it has any disciplinary history. For more information, visit www.Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation Starters. Ask your financial professional:

- As a financial professional, do you have any disciplinary history?
- For what type of conduct?

Additional Information

For additional up-to-date information, or to request a copy of this disclosure, please contact Evan Yellin (212) 972-4300 or send him an e-mail at evan.yellin@ec-ma.com.

Ask your financial professional:

- Who is my primary contact person?
- Is he or she a representative of an invest advisor or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?