

SIKICH CORPORATE FINANCE LLC

Customer Relationship Summary

March 28, 2023

Item 1. Introduction

Sikich Corporate Finance LLC ("Sikich") is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). Brokerage and investment advisory services and fees differ and that is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

Item 2. Relationships and Services

"What investment services and advice can you provide me?"

For individual investors, we only offer brokerage services that include occasional private placements to high net worth retail investors.

Investment Authority

You, the *retail investor*, make the ultimate decision regarding the purchase or sale of investments. We do not exercise discretion or provide any ongoing monitoring of your investments purchased through our Firm.

Limited Investment Offerings

Our offerings for retail investors are limited to occasional private placements to high net worth investors.

Account Minimums and Other Requirements

Only high net worth investors will be considered for private placements.

For Additional Information

Please reference the offering materials for your investment:

Conversation Starters – Ask your financial professional:

- Given my financial situation, should I choose a brokerage service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

Item 3. Fees, Costs, Conflicts, and Standards of Conduct

"What fees will I pay?"

Description of Principal Fees and Costs:

Sikich's fees are based on the type(s) of service(s) we provide.

Description of Other Fees and Costs:

n/a

For Additional Information:

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce the amount of money you make over time. Please make sure you understand what fees and costs you are paying.

Conversation Starters– Ask your financial professional:

- Help me understand how these fees and costs might affect my investments.
- If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

"What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?"

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When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you.

{IF RECOMMENDATIONS ARE NOT PROVIDED SUBJECT TO REGULATION BEST INTEREST, USE THE FOLLOWING LANGUAGE}

We do not provide recommendations. The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you.

Examples of Ways You Make Money and Conflicts of Interest:

We are compensated by a placement agent fee in connection with Private Placements. Details of this fee are contained in the respective private placement memorandum.

Conversation Starters – Ask your financial professional:

- How might your conflicts of interest affect me, and how will you address them?

For Additional Information:

Please refer to the offering documents or www.sikich.com/investment-banking

“How do your financial professionals make money?”

For retail investor transactions, our financial professionals are compensated on a commission basis. The commission is a percentage of the placement agent fee earned by the Firm in connection with private placements.

Item 4. Disciplinary History

“Do you or your financial professionals have legal or disciplinary history?”

No – Neither the Firm nor any of our financial professionals have a disciplinary history. We invite you to visit Investor.gov/CRS for a free and simple search tool to research our Firm and financial professionals.

Conversation Starters – Ask your financial professional:

- As a financial professional, do you have any disciplinary history?
- For what type of conduct?

Item 5. Additional Information

We encourage you to seek additional information about our brokerage services and request a copy of this relationship summary. Please call Sikich Corporate Finance LLC toll-free at 877-279-1900 to speak with us directly.

Conversation Starters – Ask your financial professional:

- Who is my primary contact person?
- Is he or she a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?