

Anubis Securities LLC: Customer Relationship Summary – Form CRS – September 7, 2023

Item 1 – Introduction: Anubis Securities LLC (“Anubis,” “we,” “our” or “us”) is a broker-dealer registered with the Securities and Exchange Commission (“SEC”), all 50 States and certain jurisdictions (including the District of Columbia, Puerto Rico and the U.S. Virgin Islands), and is a member of the Financial Industry Regulatory Authority, Inc. (“FINRA”) and the Securities Investor Protection Corporation (“SIPC”).

Brokerage and investment advisory services and fees differ and it is important for an investor to understand the difference. Free and simple tools to research firms and financial professionals are available at www.Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers and investing.

Item 2 – Relationships and Services: *What investment services and advice can you provide me?*

Principal Broker-Dealer Services: Anubis is a limited purpose broker-dealer which offers to qualified retail investors and institutional investors (i) private placements in private investment funds (which are typically managed, advised or sponsored by its affiliates, each of which is typically an affiliated SEC-registered investment adviser) and in private and public companies and (ii) registered direct offerings (on a limited basis to qualified retail investors). Because Anubis may offer proprietary products managed by its affiliates, there is an incentive by our financial professionals to recommend investing in our products over third-party products, which may conflict with your best interest from an investment perspective. Anubis may also engage in investment banking activities (including mergers, acquisitions, sales of business or assets, corporate divestitures or other corporate restructurings) and provide fairness opinions. Anubis does not provide investment advisory services and our affiliated SEC-registered investment advisers do not provide investment advisory services to retail investors.

Account Minimums: Anubis does not hold investor monies, securities or accounts and therefore there are no minimum account requirements. Each investment we offer has its own minimum investment requirements as set forth in its investment or offering documents.

Scope of Investment Offerings: Anubis offers brokerage services by offering a limited number of private placements in private investment funds and private and public companies to qualified retail investors and institutional investors. Anubis may also engage in registered direct offerings and investment banking activities (including mergers, acquisitions, sales of business or assets, corporate divestitures or other corporate restructurings) and provide fairness opinions. Not all of our financial professionals can offer the full range of broker-dealer products and services we offer. Anubis does not make recommendations to retail investors with respect to any other products or services. A full overview of investment terms, relevant risks, and other terms is discussed within the investment or offering documents for specific investments offered by us. Additionally, Anubis does not hold any investor monies, accounts or securities.

Investment Authority: Anubis does not have discretionary investment authority, which means we cannot buy or sell investments in any account of yours. We may recommend investments to you, but you are responsible for making the ultimate decision to purchase or sell any investment.

Account Monitoring: While we remain available to answer certain questions you may have after you purchase an investment and we maintain information about the investments you purchase, our services do not include account monitoring.

Additional information. For a full discussion of risks associated with investing in a private investment fund, private placement investment in a private or public company or a registered offering offered through Anubis, please consult the relevant investment or offering documents associated with your investment and, with respect to a private investment fund, the investment manager’s most recently filed Form ADV Part 2A at <https://adviserinfo.sec.gov/>.

Questions You May Want to Ask: Ask your financial professional: Given my financial situation, should I choose a brokerage service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

Item 3 – Fees, Costs, Conflicts, and Standard of Conduct: *What fees will I pay?*

Principal Fees and Costs: The principal fees you will pay are product or transaction-related fees; for private fund investments, you will also be subject to fund-related fees, costs and expenses.

Transaction Fees: For private placements, Anubis charges transaction-based compensation (or commissions) in the form of a placement agent or similar fee that is calculated as a percentage of the amount of your capital commitment. Such transaction fee may be paid by the investors, the private investment fund or the issuer company, as disclosed. Therefore, the more you commit or invest, the more compensation we receive. We are incentivized to encourage you to increase your capital commitment and/or investment amounts. If paid by you, the commission applicable to your commitment or investment will be disclosed to you prior to your investment. Since the amount of compensation we receive also varies among the product issuers and the different types of products we offer, if multiple similar products are offered at the same time, there is an incentive to make available and recommend

the products that pay us more compensation. In addition, there may be certain management, performance and/or incentive fees associated with your investment in a private investment fund offered through us that are paid to the investment manager(s) or adviser(s), which may be an affiliate of ours, as disclosed.

Product Fees: For many securities products, including private investment funds, there are ongoing fees (such as management fees, performance fees and/or incentive fees) built into the cost of the product that you pay indirectly to the product issuer or are otherwise subject to, directly or indirectly, because it is a cost to the issuer. While our fees do not directly increase the amount of fees you are charged, your investment will be indirectly subject to such fees and expenses. Please consult the relevant investment or offering documents provided to you for a discussion of these fees and expenses, as applicable.

Additional information: You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees, costs and expenses you are paying or are subject to with respect to your investment in products offered by us. Please consult the relevant offering documents provided to you for a discussion of these fees and expenses, as applicable.

Questions You May Want to Ask: Ask your financial professional: Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

We make recommendations of a limited number of private investment funds and private and public companies. *When we provide you with a recommendation*, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations and services we provide you. Here are some examples to help you understand what this means:

We receive compensation from issuers (including private investment funds) or, in limited cases, investors based on the type of transaction, the type of services we offer and/or the amount of an investment --generally a fee based on the value of the transaction or investment. These payments incentivize us to sell these issuer products and to maintain our relationships with them. We also are incentivized to promote affiliated transactions over non-affiliated transactions because of the benefits received by our affiliates.

For a further discussion of conflicts associated with investing in a private or public company or private investment fund offered through Anubis, please consult the relevant investment or offering documents associated with your investment and, with respect to a private investment fund, the investment manager's most recently filed Form ADV Part 2A at <https://adviserinfo.sec.gov/>.

Questions You May Want to Ask: How might your conflicts of interest affect me and how will you address them?

How do your financial professionals make money?

Anubis' financial professionals do not receive commissions associated with purchase or sale of securities offered by us. All of Anubis's financial professionals receive a standard base compensation and discretionary bonus.

Item 4 – Disciplinary History: *Do you or your financial professionals have legal or disciplinary history?*

Questions You May Want to Ask: Ask your financial professional: As a financial professional, do you have any disciplinary history? For what type of conduct?

No, neither Anubis nor any of its financial professionals have any legal or disciplinary history.

Investors should visit www.investor.gov/CRS for a free and simple search tool to research you and your financial professionals.

Item 5 – Additional Information:

For additional information about Anubis' financial professionals and services, visit FINRA BrokerCheck at <https://brokercheck.finra.org/>. If you would like additional up to date information or a copy of the most recent Form CRS, contact your financial professional or contact us by email at lblock@anubissecurities.com, by phone at (212) 705-5090 or by writing us at 717 Fifth Avenue, 18th Floor, New York, NY 10022, Attn: Chief Compliance Officer.

Questions You May Want to Ask: Ask your financial professional: Who is my primary contact person? Is he or she a representative of an investment adviser or broker-dealer? Who can I talk to if I have concerns about how this person is treating me?