

First Dominion Capital Corp.

Form CRS Relationship Summary – November 18, 2021

Introduction

First Dominion Capital Corp. (“FDCC”, “our firm”, “we”, or “us”) is registered with the Securities and Exchange Commission (“SEC”) and the Financial Industry Regulatory Authority (“FINRA”) as a broker-dealer. Brokerage and investment advisory services and fees differ and that it is important for the retail investor (“investor” or “you”) to understand the differences. **Free and simple tools are available to research firms and financial professionals at www.investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.**

Q. What investment services and advice can you provide me?

Our firm offers brokerage services to retail investors. You can invest in private placements of companies, hedge funds, private equity funds, and real estate funds. In these cases, our firm acts as a placement agent and/or finder/referral agent to the issuer, manager, or adviser of the securities. In other cases, we may act in the capacity of finder/referring agent in referring or facilitating the referral of you, as either buyer or seller, in a securities transaction. In all cases, we generally require you to meet the SEC’s definition of an accredited investor, which establishes thresholds for net worth and annual income and status. Private placements frequently require investors to be accredited investors but may impose higher standards. Our firm provides recommendations in serving as a placement agent and occasionally in a referral capacity.

Our firm does not accept limited discretionary authority. We do not monitor your investments as a standard service nor establish brokerage accounts on behalf of you. Our firm offers advice on the limited number of security types. Consequently, we cannot meet all your asset class diversification needs. Our firm may serve as placement agent for securities issued of entities whose manager is owned and controlled by one of our firm’s financial professionals.

Conversation Starters – Ask us the following questions.

- *Given my financial situation, should I choose a brokerage services? Why or why not?*
- *How will I choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education, and other qualifications?*
- *What do these qualifications mean?*

Q. What fees will I pay?

You may pay commissions for investing in a private placement. Our firm will receive these commissions as placement agent from the issuer, manager, adviser, or escrow agent for the issuer. Commissions are typically charged at the time of the transaction. You may also be subject to a management fee or carried interest fee imposed by the issuer for the benefit of the manager, which may or may not be owned and/or controlled by one of our firm’s financial professionals. We may be entitled to such fees.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Conversation Starters – Ask us the following questions.

- *Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

Q. What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendation we provide you. Here are some examples to help you understand what this means. The receipt of compensation gives us an incentive to recommend to you more private placements and for you to make larger investments as we will receive more compensation.

At other times, we do not provide recommendations. The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you. Here are some examples to help you understand what this means. We have an incentive to provide your name, when acting as a finder/referral agent, to as many advisers, managers, or issuers as possible as we will receive compensation if you make an investment. As a finder, we do not have same level of obligations as to due diligence and the merits of an investment as we otherwise have when making a recommendation.

When our firm acts as a private placement agent, we receive a percentage of the investment by you from the issuer, manager, adviser, or escrow agent administering the receipt of funds. In acting as finder/referral agent of investors for corporations, funds, or another investor, we will receive compensation for such role if you decide to make an investment or sale securities to another investor. Afterwards, we may also receive residual payments from the issuer, manager, or adviser for referrals of and/or investments by you for your continued investment. You may be subject to an annual management fee. Our firm and/or financial professional may receive such fee if they manage or control an entity who is the manager of the issuer.

Conversation Starters - Ask us the following questions.

How might your conflicts of interest affect me, and how will you address them?

Q. How do your financial professional make money?

Financial professionals receive a percentage of the commissions, fees, and/or compensation earned by FDCC consistent with agreements entered by FDCC.

Q. Do you or your financial professionals have legal or disciplinary history?

Yes. Some of our financial professionals have legal and/or disciplinary history. FDCC has also been subject to a disclosable event dating back to 1987. Visit www.investor.gov/CRS for a free and simple search tool to research FDCC and financial professionals.

Conversation Starters - Ask us the following questions.

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*

Additional Information

For additional information about FDCC and our services, please visit www.investor.gov/CRS and FINRA's BrokerCheck (<https://brokercheck.finra.org/>). You may also contact us for information, including a copy of the relationship summary, by calling (804) 267-7400.

Conversation Starters - Ask us the following questions.

- *Who is my primary contact person?*
- *Is he or she a representative of an investment adviser or a broker-dealer?*
- *Who can I talk to if I have concerns about how this person is treating me?"*