

These are some questions we encourage YOU to ask us when considering our services:

Who is Texakoma Financial, Inc.?	
<p>Texakoma Financial, Inc. (“we” or “us” or “our”) is a broker-dealer formed in 1985 and is registered with the Securities and Exchange Commission (“SEC”) and is a Member of the Financial Industry Regulatory Authority (“FINRA”) and is duly licensed where required in the states in which we sell securities. Our office is located at 5601 Granite Parkway, Granite Park Three, Suite 800, Plano, TX 75024. Free and simple tools are available to research our firm and financial professionals at https://www.investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.</p>	
What investment services and advice can you provide me?	Questions to ask:
<ul style="list-style-type: none"> This is a sales relationship. We offer retail brokerage services to investors for oil and gas fractional undivided working interest investments only, which are proprietary products issued and sponsored by our Affiliate, Texakoma Exploration & Production, LLC and are not securities registered under the Securities Act of 1933. We do not offer or recommend any other investment products such as mutual funds, stocks or bonds to you. We only offer our own investment products to you. We have a sales-based transactional relationship with you where our registered representatives receive commissions for sales of securities to you. There are investment minimums to invest in each program sponsored by our Affiliate (which vary by program and are described in detail in each Confidential Private Placement Memorandum), but there are no ongoing minimum transactions required to maintain your account with us. We do not monitor your account or give advice as to your account. We do not sell securities held in your account on your behalf nor do we provide any services related to a secondary securities market to transfer or sell any of the securities you purchase. Our proprietary investment products are limited and have a very specific target audience with similar investment goals. On their own, they will not create a balanced investment portfolio for you, but may play an important role in an already existing one. We will not exercise investment authority over your investment funds. You will have the sole discretion as to whether to invest in the investment opportunities we offer. 	<ul style="list-style-type: none"> Given my financial situation, should I choose a brokerage service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?
What fees will I pay?	Questions to ask:
<ul style="list-style-type: none"> All costs, fees, sales commissions and expenses you will pay are disclosed in the Confidential Private Placement Memorandum including General and Administrative Expenses, Geological and Engineering Fees and Organization and Offering Expenses. These sales commissions, fees, costs and expenses may be deemed compensation to us or our Affiliates. You will pay costs, fees and expenses whether you make or lose money on your investments. Please make sure you understand what fees and costs you are paying. Fees and costs will reduce any amount of money you make on your investment over time. Since we do not buy or sell securities for your account after your initial purchase, there are no other brokerage transactional fees other than those you pay in three separate stages as disclosed in the Confidential Private Placement Memorandum. 	<ul style="list-style-type: none"> How can I better understand how these fees and costs might affect my investments? If I gave you \$100,000, how much will go to fees and costs, and how much will be invested for me?
What are your legal obligations to me when providing recommendations?	Questions to ask:
<p>When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. We carefully consider the information you provide to us about your investment objectives, goals and profile, including the personal information about you and your financial position, investment interests, risk tolerance, investment time horizon, and liquidity requirements. Here are examples to help you understand what this means:</p> <ul style="list-style-type: none"> Our proprietary product is highly speculative and contains a great deal of investment risk. This may create conflicts of interest for us. It is possible that you may lose some or all of your investment amounts. Since the securities we offer cannot be transferred, traded or sold and are illiquid, you must be able to bear the economic risk and hold these securities for an indefinite period of time since there is no secondary market for these investments. YOU make the final decision on whether to invest in the securities we offer. 	<ul style="list-style-type: none"> What conflicts of interest do you have, how might they affect me? How do you address these conflicts?

How do your financial professionals make money?

- Though we do not recommend one security over another, our financial professionals will receive a commission on every security sold through our firm. Those commissions are disclosed in our Confidential Private Placement Memorandum.
- We will use the information you provide us to determine whether the investment opportunities we offer may be suitable for you. At the same time, the way we make money creates some conflicts with your interests.
- We are not required to recommend a lower cost, less risky, or potentially better performing product since we only offer proprietary oil and gas working interest investment opportunities which are sponsored by our Affiliate.
- You should carefully review the Risk Factors and Conflicts of Interest disclosures in the Confidential Private Placement Memorandum where we explain how we and our Affiliates address business risks and meet the legal obligations to identify and disclose conflicts of interest to you with the goal of providing you information that will protect your best interests.
- You should understand and ask us about these conflicts. As part of our legal obligations, we must identify and disclose when our interests or the interests of our Affiliates conflict with yours, and you must consent to the conflict either directly or indirectly.

How do I monitor my account?

- We do not provide brokerage account monitoring services since we only offer securities through private placement offerings that are intended to be held as long-term investments.
- We will provide you with information for oil and/or gas well operations and production information relative to your investments through reports on a password protected website.
- All of the information you will need regarding the costs, fees, expenses, application of your investment dollars and other information regarding your investment and the opportunity offered, is included in the Confidential Private Placement Memorandum.

Do you or your financial professionals have any legal or disciplinary history?

- Yes. We do have disciplinary disclosures that relate to the firm and our registered representatives. Free and simple tools are available to research our firm and financial professionals at <https://www.investor.gov/CRS> for more information.

Questions to ask:

- As a financial professional, do you have a disciplinary history? For what type of conduct?

Where can I find additional information?

- Your registered representative will be your primary contact person related to your investments and your account with us, but please visit www.texakoma.com or please contact Ashlee Moore, Chief Compliance Officer at (972) 701-9106 for more information concerning our firm and its Affiliates or to request a copy of our Customer Relationship Summary.

Questions to ask:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?