

Client Relationship Summary
Golden Eagle Securities, Inc.
April 09, 2025

Golden Eagle Securities, Inc. is registered with the U.S. Securities and Exchange Commission (the "SEC") as a broker-dealer and is a member of the Financial Industry Regulatory Authority, Inc. ("FINRA"). We are also a member of the Securities Investor Protection Corporation ("SIPC"), which is described at <https://www.sipc.org>. We are not an investment adviser registered with the SEC, but we have a registered investment adviser affiliate, Golden Eagle Capital Advisors Inc. Registration does not imply a certain level of skill or training. Investment advisory and brokerage services and fees differ materially. Accordingly, it is important for you to understand these differences. Free and simple tools are available to enable investors to research investment firms and professionals at Investor.gov/CRS. This website also provides educational materials about investment advisors, broker-dealers, and investing.

This document is a summary of the services and fees we offer to retail investors which are natural persons who seek or receive securities services primarily for personal, family, or household purposes. Additionally, free and simple tools are available to research firms and financial professionals at Investor.gov/CRS which also provides educational materials about broker-dealers, investment advisers, and investing and brokercheck.finra.org which provides pertinent facts including disciplinary history about member firms and individual registered representatives.

Key Questions to Ask Your Financial Professional

- ✓ **Given my financial situation, should I choose a brokerage service? Why or Why Not?**
- ✓ **How will you choose investments to recommend to me?**
- ✓ **What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?**

What fees will I pay?

The Issuer of a Private Placement security will pay a sales commission directly to Golden Eagle Securities, Inc. Because we are being paid a commission, we have an incentive to encourage an investor to invest in its offerings. This commission is not paid directly by you but is part of the offering price and paid by the issuer from the proceeds of the offering and still causes a conflict between your interests and ours. Commissions, fees, and costs are discussed within the Private Placement Memorandum for each investment, which you should read carefully.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Key Questions to Ask Your Financial Professional

- ✓ **Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your

interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here is an example to help you understand what this means.

- Our brokerage services cover a limited selection of investments. Other firms could provide a wider range of choices, some of which may have lower costs.
- We have a financial incentive to offer or recommend you to invest in certain investments because (a) they are issued, sponsored or managed by us or our affiliates, (b) third parties compensate us when we recommend or sell the investments, or (c) both. Our financial professionals receive additional compensation if you will buy these investments.

Key Question to Ask Your Financial Professional

- ✓ **How might your conflicts of interest affect me, and how will you address them?**

How do our financial professionals make money?

Our company and the financial professionals registered with it, receive commissions for the execution of sales in privately offered securities. The compensation structure for every offering may be different. For information regarding a specific offering please refer to the offering memorandum.

Do you or your financial professionals have legal or disciplinary history?

Yes. Disclosures for our firm or our financial professionals can be found by going to [Investor.gov/CRS](https://www.investor.gov/crs).

Key Questions to Ask Your Financial Professional

- ✓ **As a financial professional, do you have any disciplinary history? For what type of conduct?**

You can obtain additional information about our brokerage services and request a copy of the relationship summary at 303-903-4356.

Key Questions to Ask Your Financial Professional

- ✓ **Who is my primary contact person?**
- ✓ **Is he or she a representative of an investment adviser or a broker-dealer?**
- ✓ **Who can I talk to if I have concerns about how this person is treating me?**

By: Maurizio Manzati

Signature:

Golden Eagle Securities, Inc.

April 09, 2025

Exhibit to Form CRS

Golden Eagle Securities, Inc. is required to update its Form CRS when information becomes materially inaccurate. This exhibit summarized the following material changes to the firm's Form CRS, last implemented on March 19, 2025:

Golden Eagle Securities, Inc., needed to modify the section; What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have? To include the following sentence: We have a financial incentive to offer or recommend you to invest in certain investments because (a) they are issued, sponsored or managed by us or our affiliates, (b) third parties compensate us when we recommend or sell the investments, or (c) both. Our financial professionals receive additional compensation if you will buy these investments.