

Customer Relationship Summary

June 29, 2020

Introduction

ShoreBridge Capital Securities, LLC (“ShoreBridge”) is registered as a broker-dealer with the U.S. Securities and Exchange Commission (“SEC”) and is a member of both the Financial Industry Regulatory Authority (“FINRA”) and the Securities Investor Protection Corporation (“SIPC”). In our capacity as a registered broker-dealer, we provide brokerage services only and offer no investment advisory services. Brokerage and investment advisory services, and the associated fees of each, differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at <https://www.investor.gov/CRS>, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

- Typically, we offer brokerage services: we provide access to private securities and fund interests based on your instructions. We do not offer investment advice.
- Investors are generally required to make a minimum initial investment of \$1,000,000, subject to waiver on a case-by-case basis in the sole discretion of ShoreBridge.
- In addition, prospective investors generally must meet certain net worth, net assets, or other sophisticated investor criteria as set forth in securities and commodities laws and regulations.
- We also offer you other services incidental to our brokerage services which can take the form of education and research. We don’t charge separate fees for these other services.
- We will not manage or monitor your investments or accept authority to execute trades on your behalf.
- The selection of investments we offer on our platform is extremely limited and includes private funds sponsored by a ShoreBridge affiliate. Other firms offer more choices, some of which might have higher or lower costs or different returns and features.

Conversation Starters with your ShoreBridge Representative:

- ***Given my financial situation, would I be considered eligible for your brokerage services?***
- ***How will you choose investments to recommend to me?***
- ***What is your relevant experience, including your licenses, education, and other qualifications?***

What fees will I pay?

- Typically, you won’t pay for our brokerage services, as we earn compensation from the sponsor of the securities or fund interests we are selling.
- The fee the sponsor pays us is typically based on the size of each of your transactions and not on the overall value of your portfolio. The sponsor will pay us the fee whether you make or lose money on your investments.
- Fees will reduce your investment returns over time. Please make sure you understand what fees you are paying.
- Some funds managed by our affiliated adviser (described below) have additional fees (for example, you may pay a percentage of the value of your investment in that fund each year).

Conversation Starters with your ShoreBridge Representative:

- ***Help me understand how these fees and costs might affect my investments.***
- ***If I commit \$10,000 to a given investment, how much will go to fees and costs, and how much will be invested for me?***

How else does your firm make money and what conflicts of interest do you have?

As noted above, we do not provide investment advice. We may, however, communicate information to you regarding investments we offer based on preferences and information you have provided to us or when we make new products available. When we do so, you will make the final decisions. The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts. Here are some examples:

ShoreBridge only makes money if you execute a securities transaction and makes more money the more you transact with us. We therefore have an incentive to give you the best possible experience using our platform to encourage you to transact. We also have an incentive to recommend that you invest in the funds sponsored by our affiliated adviser.

ShoreBridge executes transactions in funds managed by its affiliate, ShoreBridge Capital Management, LLC ("SBM"). For the funds it sponsors, SBM receives periodic advisory fees. Although we also offer investments managed by other managers, we still have an incentive to encourage you to invest where SBM receives additional fees. Other platforms offer a wider selection of investment opportunities and/or may charge higher or lower fees on the same or similar transactions to those that are offered by ShoreBridge.

Conversation Starters with your ShoreBridge Representative:

- ***How might your conflicts of interest affect me, and how will you address them?***
- ***Do you or your firm receive payments from anyone besides me in connection with my investments?***

Do you or your financial professionals have legal or disciplinary history?

No. For free and simple tools to research our firm, our brokers, and other firms and brokers, including disciplinary events, visit [Investor.gov/CRS](https://www.investor.gov/CRS), and BrokerCheck ([BrokerCheck.Finra.org](https://www.brokercheck.finra.org)).

Conversation Starters with your ShoreBridge Representative:

- ***As a financial professional, do you have any disciplinary history? For what type of conduct?***

How do your financial professionals make money?

Our professionals receive a salary, bonuses, and in certain instances equity in ShoreBridge. If you make an investment after one of our professionals helps guide you through our process, sometimes that professional will earn a bonus as a result. Our professionals thus have an incentive to encourage you to transact on our platform, and typically earn incremental bonus compensation as your transaction size increases.

Conversation Starters with your ShoreBridge Representative:

- ***Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer?***
- ***Who can I talk to if I have concerns about how this person is treating me?***

Additional Information

To report a problem to the SEC, visit [investor.gov](https://www.investor.gov) or call the SEC's toll-free investor assistance line at (800) 732-0330. To report a problem to FINRA, visit [finra.org](https://www.finra.org). If you have a problem with your investment portfolio, or financial professional, or if you would like additional information or a copy of the relationship summary, please contact us at (212) 698-8544 or email us at info@shorebridge.com.