

Wyser-Pratte & Co., Inc.
Customer Relationship Summary (Form CRS)
November 20, 2023

Introduction

Wyser-Pratte & Co., Inc. ("the Firm") is registered with the Securities and Exchange Commission as a broker-dealer and is a member of the Financial Industry Regulatory Authority ("FINRA") and the Securities and Investor Protection Corporation. Brokerage and Investment Advisory fees differ, and it is important for you, the investor, to understand the differences. Free and simple tools are available to research firms and financial professionals at www.investor.gov/CRS which also provides educational materials about broker-dealers, investment advisers and investing.

Relationships and Services

What investment services and advice can you provide me?

Wyser Pratte & Co., Inc. offers brokerage services to retail investors. As a broker-dealer we open various types of investment accounts including, but not limited to, Individual, Joint, IRA, and corporate accounts. We provide execution services for the following types of investments: equities (including preferred stock), Exchange Traded Funds (ETFs), U.S. government securities and options. We offer recommendations to retail investors. **There is a no minimum** commitment amount to open an account with the broker-dealer. **We do not monitor your investment**, unless we otherwise agree in writing,

You, the investor, make the ultimate decision regarding the purchase or sale of investments.

Additional Information: about the brokerage services that Wyser-Pratte & Co., Inc. offers, please feel free to contact us at 914-514-2365 or by email at: sprincipi@wyser-Pratte.com.

CONVERSATION STARTERS: Given my financial situation, should I choose a brokerage service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

Our Firm's only revenue stream is derived through transaction-based commissions. In addition, on a discretionary basis, the Firm may pay its Registered Representatives a bonus, which is not based upon performance. A retail investor would be charged more when there are more trades in your account. The Firm may, therefore, have an incentive to encourage you to trade often so that we earn more commissions, creating a potential conflict of interest. The trade confirmation that you receive will indicate the fees associated with each transaction.

In addition, you may be charged fees by our Clearing Firm (pass-through fees) such as but not limited to, wire transfers, custodial services, margin interest, administrative and other expense charges.

Additional Information: You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. Please email or speak with your broker for additional information.

CONVERSATION STARTER: Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interests ahead of yours. At the same time, the way we make money creates some conflicts with your interest. You should understand and ask us about these conflicts because they can affect the recommendations, we provide you with. Here is an example to help you understand what this means: our revenue is based on the number of transactions we execute on your behalf. Not all commissions charged may be charged at the same commission rate, which may differ by product or the liquidity of the security. Certain products may have higher transaction fees. We do not offer Proprietary Products or receive compensation from third parties when we recommend or sell certain investments.

CONVERSATION STARTER: How might your conflicts of interest affect me and how will you address them?

Additional Information: Please feel free to reach out to your Registered Representative to discuss any conflicts of interest which are mentioned above. You may reach the Firm at 914-514-2365 or email your Representative.

How do your financial professionals make money?

Our financial professionals are compensated based upon the amount of commissions they generate. This can create a conflict of interest because the more you, the retail customer trade, the more commissions will be paid to the Representative. The Firm may also pay a discretionary bonus. We do not have sales contests or pay our Registered Representatives performance-based bonuses. Certain products may have higher commission (transaction fees) than other products which would affect the amount of commissions earned by the Registered Representative.

Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

Yes. Please visit the following link for a free and simple search tool to research our firm and its financial professionals: www.investor.gov/CRS.

CONVERSATION STARTER: As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information: You can obtain additional information about our firm by reaching out to us by email or phoning us at 914-514-2365. You can find a free copy of Form CRS by requesting it directly from our Firm. It is also available on FINRA BrokerCheck. You can request up-to-date information and request a hard copy of our Customer Relationship Summary (CRS) by contacting the firm at: (914) 514-2365.

CONVERSATION STARTER: Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?