

Signum Growth Capital, LLC – Customer Relationship Summary

06/23/2022

Introduction

Signum Growth Capital, LLC (SGC) is registered with FINRA and the SEC as a broker-dealer. Free and simple tools are available to research firms and financial professionals at: www.investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing. To learn more about SGC, you may go to FINRA's BrokerCheck at: <https://brokercheck.finra.org/>.

Relationships and Services

What investment services and advice can you provide me?

SGC facilitates private placement investments, typically in emerging technology companies. We do not offer investment advice and we will not manage or monitor your investments. You, as the retail investor, make the ultimate decision regarding the purchase or sale of investments.

SGC also provides M&A advisory services for corporate clients, including advising on capital raising and potential mergers and acquisitions.

Questions to consider:

- *Given my financial situation, should I choose a brokerage service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

Fees, Costs, Conflicts and Standard of Conduct

What fees will I pay?

It is important for you, the retail investor, to understand the principal fees and costs you will incur for your brokerage services, including how frequently they are assessed and the conflict of interest they create.

- **Placement services:** SGC is compensated for its placement services by the sponsors with which it works, typically in the form of a retainer and a percentage of the investment amount raised. You will not pay any fees to SGC. You should carefully review the prospectuses for the placements in which you invest to ensure that you understand any fees you may pay.
- **Placement services for Special Purpose Vehicles (SPVs):** SGC and/or its affiliates is compensated for its placement services via an SPV by the investors, typically in the form of an administrative fee based on the percentage of the investment amount raised and carried interest on a successful exit event. You should carefully review the prospectuses for the placements in which you invest, to ensure that you understand any fees you may pay.
- **M&A advisory services:** SGC is typically compensated for its M&A advisory services via a retainer and success fee, paid by the corporate entities which retain SGC to perform these services. This business line does not apply to retail investors.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

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Questions to consider:

- *Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

What are your legal obligations to me when providing recommendations as my broker-dealer? How else does your firm make money and what conflicts of interest do you have?

SGC **does not** provide recommendations. We may, however, communicate information to you regarding investments we offer based on preferences and information you have provided to us or when we make new products available. The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you. Here are some examples to help you understand what this means.

- SGC receives placement fees from the sponsors of the investments SGC participates in, which are generally based upon the amount of investor subscribed interests. Thus, SGC's sales of such investments may be influenced by its desire to obtain these fees.
- SGC offers investments in a limited number of sponsors. There may be other fund investments that we do not offer that better suit your needs.

Questions to consider:

- *How might your conflicts of interest affect me, and how will you address them?*

How do your financial professionals make money?

Our registered representatives (RRs) receive a fixed salary along with a performance-based year-end bonus. The size of their bonuses may depend in part upon the amount of investments made by their clients during the year. As such, our RRs have an incentive to encourage you to invest through SGC.

Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No. For a free and simple search tool to research our firm and our registered representatives' disciplinary actions and history, please go to: www.Investor.gov/CRS

Questions to consider:

- *As a financial professional, do you have any disciplinary history?*
- *If so, for what type of conduct?*

Additional Information

If you would like up-to-date information about our firm or to request a copy of the relationship summary, please call 718-913-9093 or go to: www.signumgc.com.

Questions to consider:

- *Who is my primary contact person?*
- *Is he or she a registered representative of a broker-dealer?*
- *If I have concerns about how this person is treating me, who can I talk to?*

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Exhibit A – Material Changes to Customer Relationship Summary

June 23, 2022

This is an update to the version of the Customer Relationship Summary dated March 18, 2022. The following material change(s) were made:

- The section **“What investment services and advice can you provide me?”** was updated to include the language that you (the customer) make the ultimate decision on investments.
- The section **“What fees will I pay”** was updated amending non-material language.
- The section **“What are your legal obligations to me when providing recommendations as my broker-dealer? How else does your firm make money and what conflicts of interest do you have?”** was updated to reflect that the Firm does not make recommendations. In addition, non-material language within the section was amended.