

Form CRS

Peritus Capital LLC

June 2021

Item 1 Introduction

Peritus Capital, LLC is registered with the Securities and Exchange Commission as a Broker-Dealer and is a member of FINRA and the Securities Investor Protection Corporation.

Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. The SEC offers free and simple tools to research firms and financial professionals at Investor.gov/CRS which also provides information tailored to educate retail investors about financial professionals.

Item 2 Relationships and Services

What investment services and advice can you provide me?

Our firm conducts private placement of securities to retail investors and institutional investors.

For additional information including minimum investment amounts, please email Howard Tang at howard@perituscap.com for our Fee Schedule and our Regulation Best Interest Disclosures.

Conversation starters.

Ask your financial professional: – Given my financial situation, should I choose a brokerage service? Why or why not? How will you choose investments to recommend to me? – What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

Item 3 Fees, Costs, Conflicts and Standard of Conflict

What fees will I pay?

Our fees are charged based on the total amount of the investment in the private placement and are paid by the issuer of the investment. Some fees create a conflict of interest described below.

- Depending on the private placement part of your investment might be used to pay commissions to our firm.

There are no other fees or costs related to our services.

Additional Information:

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For more detailed information about our fees, costs, and our Regulation Best Interest Disclosures please contact Howard Tang at howard@perituscap.com.

Conversation starters.

Ask your financial professional: – Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means.

- Our firm makes money by offering products and services to you that we in turn earn money on and therefore have an incentive to sell these products to you.

Conversation starters.

Ask your financial professional: – How might your conflicts of interest affect me, and how will you address them?

Additional information:

For more detailed information about our fees, costs, and our Regulation Best Interest Disclosures please contact Howard Tang at howard@perituscap.com.

How do your financial professionals make money?

- Our financial professionals charge a commission per investment for their services.

Item 4 Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No, our firm does not have a disciplinary history addressed in our Form BD. Visit Investor.gov/CRS, or FINRA Broker Check on the FINRA website, for a free and simple search tool to research our firm and our financial professionals.

Conversation Starters.

Ask your financial professional: – As a financial professional, do you have any disciplinary history? For what type of conduct?

Item 5 Additional Information

You can find additional information about our services and request a copy of the relationship summary by emailing Howard Tang at howard@perituscap.com.or calling us at 646-360-3102.

Conversation starters. Ask your financial professional: – Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

You can contact us about our services and request a copy of the relationship summary by emailing Howard Tang at howard@perituscap.com.or calling us at 646-360-3102.