



Edward Wolfe LLC is registered with the Securities and Exchange Commission ("SEC") as a limited broker-dealer and is a member firm of both FINRA and the SIPC. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. This Client Relationship Summary provides details about our brokerage services, fees, and other important information.

Free and simple tools are available for investors to research firms and financial professionals at Investor.gov/CRS. Here, you can also find educational materials about broker-dealers, investment advisers, and investing.

Conversation Starter –

- *How might your conflicts of interest affect me, and how will you address them?*

What investment services and advice can you provide me?

Edward Wolfe provides financial consulting, underwriting on a best-efforts basis, and capital raising private placement services related to mergers and acquisitions and investment banking. Our clients are typically small-medium sized businesses and accredited or institutional investors.

Where applicable:

- We may provide Monitoring: Edward Wolfe and its representatives may provide market intelligence to a client to help them make better informed decisions as needed.
- Investment Authority: We will never have discretionary authority over accounts, as the investor makes the ultimate decision regarding the purchase or sale of investments.
- Limited Investment Offerings: Edward Wolfe and its representatives, may make available or offer recommendations with respect to proprietary products, or may offer a limited menu of products or types of investments, which would be fully disclosed as to the firm and representative's relationship.
- Account Minimums and Other Requirements: Accounts are typically restricted to accredited investors or institutional type relationships only.

Conversation Starters

Ask your financial professional these questions to learn more:

- *Given my financial situation, should I choose to work with Edward Wolfe? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education, and other qualifications?*

For additional information, please contact your financial advisor or Jonathon Rowles, Chief Compliance Officer at jedward@edward-wolfe.com.

What fees will I pay?

Fees will range from a flat fee or to a fee that is tied to the account transaction size, usually expressed in dollars. For example, a \$1-million size transaction, with a 4% success, commission or transaction fee, would equal \$40,000.

Conversation Starter –

- *Help me understand how these fees and costs might affect my investments.*
- *If I give you \$10 million to invest, how much will go to fees and costs, and how much will be invested for me?*

These fees would take place when a transaction occurs. For some M&A or institutional consulting services, Edward Wolfe may also charge a retainer, based on an agreed task, or a range of tasks to be completed.

Sometimes conflicts of interest may occur, meaning Edward Wolfe may receive a fee for both the buy and sell side of the same transaction, in addition to a retainer, in which case an investor would be charged more therefore creating an incentive for the firm to encourage an investor to participate in a transaction.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For additional information, please contact your financial advisor or Jonathon Rowles, Chief Compliance Officer at jedward@edward-wolfe.com.



What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you.

For example, the Firm may receive payments from a third-party when a client purchases certain securities. These payments represent additional compensation to us, or compensate us for ongoing support activities we perform on behalf of third parties, such as product serving or recordkeeping. This results in a financial incentive to recommend securities that provide additional compensation to us over those that pay lesser to no additional compensation at all. Such payments thus may also affect which securities we market or make available.

However, in accordance with FINRA Regulation Best Interest, it is our Firm policy to ensure clients are informed of any such conflicts of interest and thus we disclose all such conflicts of interest when applicable.

For additional information, please contact your financial advisor or Jonathon Rowles, Chief Compliance Officer at jedward@edward-wolfe.com.

How do your financial professionals make money?

Edward Wolfe and its financial professionals may be compensated in a variety of ways, including commission-based transaction fees, retainers, and success fees.

Some fees and other compensation may be in the form of cash or equity or a combination. With varied compensation models, conflicts of interest those payments may be created.

Do you or your financial professionals have legal or disciplinary history?

As a firm, Edward Wolfe does not have any events in their disciplinary history in its Firm's registered history which began in 08/23/2021. **Please refer to our firm profile on [FINRA BrokerCheck](#).**

No registered representative of Edward Wolfe who transacts with clients or is involved in sales has any disciplinary history.

You can visit Investor.gov/CRS for a free and simple search tool to research our firm and financial professionals.

Conversation Starter –

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*

Who is my primary contact person?

For additional information about Edward Wolfe or to request a copy of this relationship summary please email Jonathon Rowles, Chief Compliance Officer, at jedward@edward-wolfe.com.

Conversation Starter –

- *Is my contact person a representative of an investment adviser or broker-dealer?*
- *Who can I talk to if I have concerns about how this person is treating me?*