

Customer Relationship Summary (CRS)

Exceleration Capital LLC

August 31, 2021

1. Introduction

Exceleration Capital LLC is a Broker-Dealer registered with the Securities and Exchange Commission (SEC) and the Financial Industry Regulatory Authority (FINRA), and a member of the Securities Investors Protection Corporation (SIPC).

We are approved to conduct business in private placements of securities, including oil and gas interests, tax shelters and limited partnerships.

2. Relationships and Services

We offer to Accredited Individual and Institutional Investors investments in private placements of early-stage technology, biotechnology and other securities, including oil and gas interests, tax shelters and limited partnerships.

We also offer consulting services to issuers of private placements to assist them in structuring and offering private securities offerings.

We do not hold funds or securities in accounts for investors. All investments are remitted directly to the issuers, or to escrow accounts to be held until contingencies are met. If contingencies are not met, investment amounts are returned to the investors.

3. Fees, Costs, Conflicts, and Standard of Conduct

We are compensated with dealer-manager and placement agent commissions on amounts invested. These one-time fees are charged at the time the issuer of an investment accepts your investment. These fees may vary from 2% to 6% of the amount invested.

No further fees are charged to investors. We charge no custodian fees, account maintenance fees or other transactional fees and product-level fees

We are paid fixed consulting fees by issuers who engage us to consult with them regarding the structure and placement of private offerings to Accredited Individual and Institutional Investors.

4. Disciplinary History

The Managing Member of the firm has been licensed as a FINRA Registered Representative since 1957, and as a FINRA Registered Principal since 1968, and does not have any disciplinary history.

One other principal is required to disclose disciplinary information in his Form U4.

5. Additional Information

If you would like additional, up-to-date information, or an additional copy of this disclosure, please call 214-662-4145 to request up-to-date information.