

DealMaker Securities, LLC (“DMS”) is registered with the Securities and Exchange Commission (“SEC”) as a broker-dealer. It is also a member of the Financial Industry Regulatory Authority (“FINRA”) and the Securities Investor Protection Corporation (“SIPC”). As a broker-dealer it provides access to newly issued securities and escrow administration services.

Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and sample tools are available to research firms and financial professionals at www.Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

This document gives you a summary of the types of services we provide and how you pay. There are some suggested questions that follow each description.

What investment services and advice can you provide me?

We offer online investment banking services to issuers. While we offer our brokerage services to issuers of securities in the form of investment banking capital raises, there are retail customers that may purchase securities as part of the investment banking services. Broker-dealers have the capacity to offer retail accounts, but that is not part of our offered services. We do not open and maintain accounts at all, but otherwise our services to retail customers are associated exclusively with the processing of securities purchases on a subscription basis where retail customers may become investors in companies raising capital through the issuance of securities. The minimum purchase amounts we impose on any given subscriber are those related to the offering documents and the stated minimum investment accepted by the issuer. We do not open or maintain any accounts for any retail customers and only process transactions as described in the offering documents.

Sometimes, one of our representatives may suggest a specific investment to you. Our employees are never paid a commission when you invest in a security.

With the processing of any subscriptions, we will deliver confirmations of securities purchases, but do not issue ongoing statements or monitor investments.

You may select investments for purchase in investment banking activities, and the ultimate investment decision as to your investment strategy and the purchase or sale of investments will be yours.

We offer a limited selection of investments, and do not offer any proprietary products. Other firms may offer a wider range of products and services, some of which might have lower costs.

Questions to Ask

1. Given my financial situation, should I choose a brokerage account? Why or why not?
2. How will you choose investments to recommend to me?
3. What is your relevant experience, including your licenses, education, and other qualifications? Please explain what the abbreviations in your licenses are and what they mean.

What fees will I pay?

The fees we collect are commissions, based on the specific transaction, and interest, based on the value of the offering. Commissions are charged to the issuer as a fee per amount of securities purchased or sold and comes from the proceeds collected in the offering. Gross proceeds are collected by the issuer as the total amount of capital raised, and the commission totals are then paid by the issuer to DMS. For certain offerings, DMS may also charge fixed advanced and monthly

amounts to the issuers. With certain transactions, you may pay a commission, which will be disclosed in offering documentation. Interest is collected on the average daily balance of the funds collected in the offering's escrow account and is paid to DMS from the escrow account when it acts as escrow agent for an offering.

The more and larger transactions you purchase, the more fees that are charged. The more money collected in the offering the more interest that is charged. We therefore have an incentive to encourage you to engage in larger and more frequent transactions.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Question
to Ask

4. Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

If we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours.

Question
to Ask

5. How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our Financial Professionals are paid annual salaries. They are not paid commissions on the close of securities transactions.

Do you or your financial professionals have legal or disciplinary history?

No. Any history can be reviewed on BrokerCheck (BrokerCheck.Finra.org), which is FINRA's free tool to research background information of brokers, advisers and firms.

Visit Investor.gov/CRS for a free and simple search tool to research you and your financial professionals.

Question
to Ask

6. As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information. We encourage you to seek additional information.

For additional information about our brokers and services, visit Investor.gov, BrokerCheck (BrokerCheck.Finra.org). You may reach us at 334-609-3743 to request a copy of the relationship summary.

Question
to Ask

7. Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?