

## Customer Relationship Summary | May 2, 2025

Collage Venture Partners, LLC ("CVP") is a broker-dealer registered with the U.S. Securities and Exchange Commission (SEC) and a member of FINRA and SIPC. Brokerage and investment advisory services and fees differ and it is important for you to understand the differences. There are free and simple tools available at [www.investor.gov/CRS](http://www.investor.gov/CRS) to help you research firms and financial professionals and learn more about broker-dealers, investment advisers, and investing.

### *What investment services and advice can you provide me?*

CVP offers access to private placements and investment banking opportunities, including company-issued shares and private funds. These investments are illiquid and intended for sophisticated, high net worth investors. Some offerings may require a minimum investment amount or investor qualification (e.g., accredited investor status). These requirements are defined in the offering documents for each deal. The Firm does not hold accounts but the range of investment options available to you may be limited depending on your investment size, your personal suitability and other such qualifications. We encourage you to ask your financial professional if any investment limitations or account requirements apply to you. We do not monitor your investments, nor do we exercise discretion on your behalf. You make the final investment decision for each transaction.

### Questions to ask your financial professional:

- *"Given my financial situation, should I invest in private placements? Why or why not?"*
- *"How will you choose investments to recommend to me?"*
- *"What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?"*

### *What fees will I pay?*

There are no costs associated with establishing and maintaining a relationship with our firm. If investing in private placements or private investment funds, the compensation is paid to CVP by the issuer from sales as a percentage of your investment, and no additional fees are added to your investment. For more information, you should refer to your offering memorandum for the private placement you invest in. We collect these fees each time a transaction takes place, which in turn, creates an incentive for us to encourage you to trade more often. **You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.**

### Questions to ask your financial professional:

- *"Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?"*

***What are your legal obligations to me when providing recommendations?  
How else does your firm make money and what conflicts of interest do you have?***

*When we provide you with a recommendation*, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means. Investment recommendations are limited to only products for which CVP has contracts or selling agreements with. Comparable products at another firm may have lower costs or fees. Your financial professional may offer a product to you that may cost more and, therefore, you will be charged more. More transactions equate to more commissions generated and paid to the broker.

**Questions to ask your financial professional:**

- *"How might your conflicts of interest affect me, and how will you address them?"*

***How do your financial professionals make money?***

The majority of the compensation CVP receives is passed along to your financial professional. Our financial professionals are compensated based on the products they sell and therefore can earn higher commissions by recommending certain products. They may also receive warrants in select offerings.

***Do you or your financial professionals have legal or disciplinary history?***

Yes. Visit [www.investor.gov/CRS](http://www.investor.gov/CRS) for a free and simple search tool to research disciplinary history of registered representatives and broker-dealers.

**Questions to ask financial professional:**

- *"As a financial professional, do you have any disciplinary history? For what type of conduct?"*

**Where can I find additional information?**

- This Form CRS is available on our website at <https://www.collagepartners.com/form-crs>
- For additional information about our services see our "Regulation Best Interest Disclosure Brochure" on our website at: <https://www.collagepartners.com/reg-bi>
- **Contact us by calling (305) 320-2808 to request up-to-date information or request a copy of our disclosures.** Visit our website at [www.collagepartners.com](http://www.collagepartners.com)

**Questions to ask your financial professional:**

- *"Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?"*