

Austin Growth Capital, LLC

Customer Relationship Summary (Form CRS)

December 19, 2023

Introduction

Austin Growth Capital, LLC is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member firm of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). There are different ways you can get help with your investments. You should carefully consider which types of accounts and services are right for you. We are a Capital Acquisition Broker (“CAB”) as defined by FINRA. This document gives you a summary of the types of services we provide and how you pay for those services. Please ask us for more information.

Free and simple tools are available for you to research firms and financial professionals at www.investor.gov/CRS, a website maintained by the SEC. These tools can also provide you with educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We offer brokerage services to investors, which includes our making recommendations regarding the buying of unregistered securities (private placement securities) by retail investors. Those services include the determination of suitability for investment in private placement securities, making investment recommendations consistent with your investment strategy, and facilitating the execution and settlement of your private placement securities transactions. We do not provide on-going monitoring of private placement securities. Additionally, our services are provided on a non-discretionary basis, and to this end, while we may recommend investments for you, the ultimate investment decision regarding the purchase of private placement securities will be yours. Our advice covers a limited selection of investments. Other firms could provide services on a wider range of choices, some of which might have lower cost. We generally require retail investors to meet the “qualified purchasers” standard to purchase private placements through us. Finally, it should be noted that we also offer corporate finance advisory and mergers and acquisition services to corporate and institutional clients.

Additional Information

For additional information on our brokerage activities please see our Regulation Best Interest Disclosure, your subscription agreement, or other applicable documents, or on our website: www.austingrowthcapital.com. You can also contact us about our services at 512-975-2000 and we will be happy to discuss this with you.

Conversation Starter: - Ask your financial professional -

- ***Given my financial situation, should I choose a brokerage service? Why or why not?***
- ***How will you choose investments to recommend to me?***
- ***What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?***

What fees will I pay?

Principal Fees and Costs

If you invest in a private placement security through us, we will be paid a transaction-based fee based on how much you invest in the private placement security; however, such transaction-based compensation is generally paid to us directly by the issuer of the respective securities. The amount we receive based on your investment is subject to terms negotiated directly between us and the sponsor of the respective private placement security. Such compensation is generally paid from three sources: (i) the funds invested in the security, including by our customers, (ii) the sponsor’s annual management fee, and (iii) the sponsor’s share of capital gains, which is identified in the offering documentation. Although this compensation is paid directly by the issuer and sponsor, it does not reduce the principal amount of your investment in the security, the compensation to us will reduce the funds available to the issuer to achieve its business plan and may affect the issuer’s business decisions, all of which may affect your investment returns and the likelihood of realizing any returns. Thus, our compensation represents a conflict of interest between the firm and you.

Ultimately, the more transactions in your account, the more fees we earn. We therefore have an incentive to encourage you to engage in transactions.

Other Fees and Costs

While we do not charge additional fees, some private placement investments impose additional fees that will reduce the value of your investment over time. You should review the related disclosure and or offering documentation for any investment you acquire for additional information on fees and costs related to those private placement securities.

Additional Information

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Please see our Regulation Best Interest Disclosures, and other applicable documents for additional information regarding our fees and costs.

Conversation Starter: Ask your financial professional and start a conversation about the impact of fees and costs on investments -

- ***Help me understand how these fees and costs affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?***

What are your legal obligations to me when providing recommendations? How else does the firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations and investment advice, we provide you. Here are some examples to help you understand what this means:

- We receive payments from the sponsors and issuers of private placement securities (or their affiliates) when we recommend or sell private placement securities. As such, we have an incentive to recommend that you invest in the private placement securities that pay us higher rates and/or offer compensation terms that we deem more favorable over other securities for which we have agreements to sell.

Additional Information

For additional information, please see our Regulation Best Interest Disclosures, and other applicable documents.

Conversation Starter: Ask your financial professional -

- ***How might your conflicts of interest affect me, and how will you address them?***

How do your financial professionals make money?

Your financial professional earns compensation upon a portion of the sales compensation resulting from your purchase of private placement securities, may be paid periodically or as an annual bonus based on the overall success of our brokerage activities, discretionary bonuses, and carried interest compensation. As a result, your financial professional has a financial incentive to market and sell private placements to you.

Do you or your financial professionals have legal or disciplinary history?

No, neither your financial professional nor we have any legal or disciplinary history. Please see www.Investor.gov/CRS or <https://brokercheck.finra.org> for a free and simple tool to research the background and experience of us and our financial professionals.

Conversation Starter: Ask your financial professional:

- ***As a financial professional, do you have any disciplinary history? For what type of conduct?***

Where can I find additional information?

For additional information regarding our services, please see our Regulation Best Interest Disclosures and other applicable documents, or if you would like additional, up-to-date information or a copy of this disclosure, please contact John C. Minter Jr. by phone at 512-975-2000, or by email at jcm@austingrowthcapital.com.

Conversation Starter: Ask your financial professional –Who is my primary contact person?

- ***Is he or she a representative of an investment adviser or a broker-dealer? Whom can I talk to if I have concerns about how this person is treating me?***

Austin Growth Capital, LLC

Customer Relationship Summary (Form CRS)

~~November 6~~ December 19, 2023

Introduction

Austin Growth Capital, LLC is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member firm of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). There are different ways you can get help with your investments. You should carefully consider which types of accounts and services are right for you. We are a Capital Acquisition Broker ("CAB") as defined by FINRA. This document gives you a summary of the types of services we provide and how you pay for those services. Please ask us for more information.

Free and simple tools are available for you to research firms and financial professionals at www.investor.gov/CRS, a website maintained by the SEC. These tools can also provide you with educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We offer brokerage services to investors, which includes our making recommendations regarding the buying of unregistered securities (private placement securities) by retail investors. Those services include the determination of suitability for investment in private placement securities, making investment recommendations consistent with your investment strategy, and facilitating the execution and settlement of your private placement securities transactions. We do not provide on-going monitoring of private placement securities. Additionally, our services are provided on a non-discretionary basis, and to this end, while we may recommend investments for you, the ultimate investment decision regarding the purchase of private placement securities will be yours. Our advice covers a limited selection of investments. Other firms could provide services on a wider range of choices, some of which might have lower cost. We generally require retail investors to meet the "accredited investors/qualified purchasers" standard to purchase private placements through us, ~~although in certain circumstances, the sponsor of such private placement investments may waive that requirement.~~ Finally, it should be noted that we also offer corporate finance advisory and mergers and acquisition services to corporate and institutional clients.

Additional Information

For additional information on our brokerage activities please see our Regulation Best Interest Disclosure, your subscription agreement, or other applicable documents, or on our website: www.austingrowthcapital.com. You can also contact us about our services at 512-975-2000 and we will be happy to discuss this with you.

Conversation Starter: - Ask your financial professional -

- ***Given my financial situation, should I choose a brokerage service? Why or why not?***
- ***How will you choose investments to recommend to me?***
- ***What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?***

What fees will I pay?

Principal Fees and Costs

If you invest in a private placement security through us, we will be paid a transaction-based fee based on how much you invest in the private placement security; however, such transaction-based compensation is generally paid to us directly by the issuer of the respective securities. The amount we receive based on your investment is subject to terms negotiated directly between us and the ~~sponsor~~ issuer of the respective private placement security. Such compensation is generally paid from ~~three~~ two sources: (i) the funds invested in the security, including by our customers, ~~and~~ (ii) the sponsor's annual management fee, and (iii) the issuer's sponsor's share of capital gains, which is identified in the offering documentation. Although this compensation is paid directly by the issuer ~~and sponsor, it and~~ does not reduce the principal amount of your investment in the security, the compensation to us will reduce the funds available to the issuer to achieve its business plan and may affect the issuer's business decisions, all of which may affect your investment returns and the likelihood of realizing any returns. Thus, our compensation represents a conflict of interest between the firm and you.

Ultimately, the more transactions in your account, the more fees we earn. We therefore have an incentive to encourage you to engage in transactions.

Other Fees and Costs

While we do not charge additional fees, some private placement investments impose additional fees that will reduce the value of your investment over time. You should review the related disclosure and or offering documentation for any investment you acquire for additional information on fees and costs related to those private placement securities.

Additional Information

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Please see our Regulation Best Interest Disclosures, and other applicable documents for additional information regarding our fees and costs.

Conversation Starter: Ask your financial professional and start a conversation about the impact of fees and costs on investments -

- ***Help me understand how these fees and costs affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?***

What are your legal obligations to me when providing recommendations? How else does the firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations and investment advice, we provide you. Here are some examples to help you understand what this means:

- We receive payments from the sponsors and issuers of private placement securities (or their affiliates) when we recommend or sell private placement securities. As such, we have an incentive to recommend that you invest in the private placement securities that pay us higher rates and/or offer compensation terms that we deem more favorable over other securities for which we have agreements to sell.

Additional Information

For additional information, please see our Regulation Best Interest Disclosures, and other applicable documents.

Conversation Starter: Ask your financial professional -

- ***How might your conflicts of interest affect me, and how will you address them?***

How do your financial professionals make money?

Your financial professional earns compensation ~~is primarily based on a base salary; however, your financial professional also earns compensation based~~ upon a portion of the sales compensation resulting from your purchase of private placement securities, may be paid periodically or as an annual bonus based on the overall success of our brokerage activities, discretionary bonuses, and carried interest compensation. As a result, your financial professional has a financial incentive to market and sell private placements to you.

Do you or your financial professionals have legal or disciplinary history?

No, neither your financial professional nor we have any legal or disciplinary history. Please see www.Investor.gov/CRS or <https://brokercheck.finra.org> for a free and simple tool to research the background and experience of us and our financial professionals.

Conversation Starter: Ask your financial professional:

- ***As a financial professional, do you have any disciplinary history? For what type of conduct?***

Where can I find additional information?

For additional information regarding our services, please see our Regulation Best Interest Disclosures and other applicable documents, or if you would like additional, up-to-date information or a copy of this disclosure, please contact John C. Minter Jr. by phone at 512-975-2000, or by email at jcm@austingrowthcapital.com.

Conversation Starter: Ask your financial professional –Who is my primary contact person?

- ***Is he or she a representative of an investment adviser or a broker-dealer? Whom can I talk to if I have concerns about how this person is treating me?***