

Allocations Securities, LLC
Form CRS Customer Relationship Summary
Effective November 12, 2024

Allocations Securities, LLC ("Allocations", the "Firm" or, "we," "our," or "us") is registered with the U.S. Securities and Exchange Commission as a Limited Purpose Broker-Dealer and Alternative Trading System ("ATS"), and is a member of the Financial Industry Regulatory Authority, Inc. ("FINRA") and the Security Investor Protection Corporation (SIPC). As a broker-dealer, we provide brokerage accounts and services rather than advisory accounts and services. Brokerage and investment advisory services and fees differ and it is important for the retail investor to understand the differences. Please consider this summary of the brokerage services provided by us and any applicable fees, to determine which services are right for you. Free and simple tools are available to research firms and financial professionals at www.investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

Allocations offers brokerage services to retail customers like you as well as Managers of Private Placements and Special Purpose Vehicles. Our ATS provides a means for owners of private equity investments to obtain liquidity through the sale of shares to interested buyers. As a broker, we execute trades based on your instructions. We do not act as your adviser or your fiduciary. We do not make recommendations to buy, sell or hold securities and any action on our part on orders placed by you is on a non-discretionary basis. you have the final decision on whether to buy, sell or hold the investment. Additionally, the Firm offers services as a Private Placement Agent ("Agent"), assisting Private Equity Fund Managers ("Managers") raise capital through introduced investors. In our role as an ATS, we do not offer recommendations or strategies involving securities or securities accounts to you. We do not monitor your account or individual investment nor do we offer advice with respect to any particular financial transaction or investment. Other than our customer due diligence, anti-money laundering and related customer on-boarding procedures, we do not have any requirements for retail investors to open or maintain an account or establish a relationship, such as minimum account size or investment amount; however, the minimum transaction size is \$25,000. As an Agent, we provide services to the Fund Manager who is our customer; however, in screening investors for recommendation of the Fund, we analyze suitability as it pertains to the investors, and discuss the risks and rewards with each investor prior to recommending the investment. For additional information about our brokers and services, visit www.investor.gov, www.brokercheck.finra.org, or your account agreement.

Ask your financial professional the following questions:

- Given my financial situation, why should I choose an Allocations Securities, LLC brokerage account? What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

What fees will I pay?

Regarding the customers of the ATS, If you open an account with us, you will pay a transaction-based fee, generally referred to as a commission or administrative fee, when you buy or sell an investment. The fee you pay is based on the specific transaction and not the value of your account. Although you can make various types of investments through a Registered Investment Adviser, a type of financial services firm where you pay an ongoing asset-based fee that is based on the value of the cash and investments in your advisory account, you cannot buy or sell private equity through an Investment Adviser firm due to how that type of investment is regulated. When you decide to buy or sell interests in a private equity investment, both the buyer and seller will be assessed a fee in the form of a commission. The commission will total 2.5% of the transaction value to the seller, and 2.5% to the buyer. You will pay additional fees to third parties in connection with your account that can include, but are not limited to, legal fees, taxes, and costs associated with the transfer of assets. You will pay fees and costs whether you make or lose money on your investments. Fees and costs affect the value of your account over time. Please ask your financial professional to give you personalized information on

the fees and costs that you will pay. Customers who utilize Allocations as a Private Placement Agent (the Fund Manager) will pay a negotiated fee typically and up to 2.5% of the funds raised through introduced investors. Introduced Investors are not assessed a fee by Allocations.

Ask one of our financial professionals the following questions:

- Tell me how you and your firm make money in connection with my account.
- Do you or your firm receive any payments from anyone besides me in connection with my investments?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

While acting in the capacity of an ATS, we do not provide you with recommendations. At the same time, the way we make money creates conflicts with your interests. For example, the Firm will receive compensation in the form of commission payments made by both the buyer and seller of the private equity shares. The receipt of this commission payment creates a conflict of interest because we are incentivized to encourage transactions that could result in higher commissions paid to the Firm. We mitigate this conflict by completely disclosing all fees and commissions so that you are fully aware of what we will earn when you transact through the ATS. While acting in the capacity of a Private Place Agent, we are paid a fee by the Fund Manager for introducing a potential investor if that investor subsequently invests in the Fund Manager's Fund or Special Purpose Vehicle. The investors themselves do not pay a fee to Allocations. However, we are required by industry regulations to ensure the Funds/Special Purpose Vehicles that we recommend to you are suitable for you based on your current situation, goals and risk tolerance. The fact that we are compensated by the Fund Manager for recommending investors who ultimately invest in the Fund/Special Purpose Vehicle, creates an inherent conflict of interest. We mitigate this conflict by disclosing our relationship and compensation, as ensure that we take steps to ensure the investments are in the best interest of the referred investor, as well as documenting the steps taken to ensure suitability.

Ask your financial professional:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals are compensated by salary via Allocations, Inc., the Firm's parent company. They are additionally allowed to purchase ownership shares, or are granted shares in Allocations Inc.

Do you or your financial professionals have legal or disciplinary history?

Yes. Please go to [www.https://brokercheck.finra.org/](https://brokercheck.finra.org/) for a free and simple search tool to research us and our financial professionals.

Ask your financial professional:

- As a financial professional, do you have any disciplinary history? For what type of conduct?
- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

ADDITIONAL INFORMATION

For more information about our services, please visit our website at <https://www.allocations.com>. For A copy of this Form CRS can be found at <https://brokercheck.finra.org/> by searching "Allocations Securities, LLC" or by contacting us at 3558, Round Barn Boulevard, Suite 200, Office No. 206, Santa Rosa, CA 95403 or by phone at 707-236-6533. If you have a problem with your investments, account or financial professional, contact us in writing kurt@allocationsx.com.