

# Augment Capital, LLC

## Form CRS – Customer Relationship Summary

(December 12, 2022)

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Augment Capital, LLC (“AGMT,” “the Firm,” “we,” “us,” and “our”) is a broker-dealer registered with the U.S. Securities and Exchange Commission (SEC), and is a member of the Financial Industry Authority, Inc. (FINRA), and Securities Investor Protection Corporation (SIPC). AGMT also operates an Alternative Trading System (“ATS”). This Form CRS – Customer Relationship Summary contains important information about our services, fees, conflicts of interest, and disciplinary history. AGMT is not an investment advisor, and does not provide investment advisory services, portfolio management, or advice, including about your overall investment portfolio, or the types of account(s) you should have.

AGMT’s brokerage business is narrowly focused on the sale of private securities issued by companies offering their investments through our website, and secondary transactions in those private securities on our ATS. We do not offer investment advice or make recommendations, including about specific securities, types of securities, or investment strategies involving securities. Free and simple tools are available to research firms and financial professionals at <https://www.investor.gov/CRS>, which also provides educational materials about broker-dealers, investment advisers, and investing.

### **What investment services and advice can you provide me?**

We offer private placements under Section 4(a)(1½) of the Securities Exchange Act of 1934 or Rule 506 of Regulation D. Limitations to these offerings include: (i) they are illiquid, speculative, and high risk; (ii) they may not be suitable for you; (iii) the required minimum investment may be high; (iv) offerings may only be available to accredited investors; and (v) fees and expenses may be higher than for other investments. Additional risks are described in the offering materials for each investment. The securities available for trading on the ATS are limited to private placements issued by the companies offering their investments via our website. If you are a subscriber to our ATS (a “Subscriber”), please refer to our Subscriber Manual for terms and conditions for trading on the ATS.

#### **Conversation Starter:**

**Ask your financial professional:** Why should I choose an AGMT brokerage account? What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

### **What fees will I pay?**

For primary market transactions, AGMT will get paid through the General Partner (“GP”) and Limited Partner (“LP”) matching system (i.e, AGMT will generate a buy-side fee of 2% for introducing the LP to the GP, upon completion of a transaction). The GP (issuer) will pay AGMT a percentage of its management fees from introduced LPs, and a percentage of the carry from the amount of capital raised. In the secondary market, AGMT will be paid a per-transaction fee based on the size of the transactions, typically in the range of ~50bps - 4%.

You will be subject to fees for processing, clearing, and settling your transactions. You may also incur fees for administrative services. You will pay fees and costs whether you make or lose money on your investments, which will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

**What are your legal obligations to me when providing recommendations as my broker-dealer?  
How else does your Firm make money and what conflicts of interest exist?**

We do not provide advice or recommendations about securities or investment strategies. Any decisions to buy, sell, or hold an investment is made by you or your authorized person. If you seek such advice, you should establish a relationship with an investment advisor or broker to serve as your authorized person.

If a call to action were deemed to be a recommendation under U.S. laws or regulations, then we would be subject to Regulation Best Interest (“Reg BI”), and we would be required to act in your best interests and not put our interests ahead of yours. Since we are not subject to Reg BI, the way we generate profits likely conflicts with some of your interests. You should ask us about these conflicts, as they could affect your investment results.

**Conversation Starter:**

**Ask your financial professional:** How might your conflicts of interest affect me, and how will you address them?

**How do your financial professionals make money?**

AGMT has both employees and independent contractors. Employees receive salaries and discretionary bonuses based upon their individual performance and the Firm’s performance. Independent contractors are paid salaries and may receive bonuses from their employers, which are not affiliates of AGMT. No employees or independent contractors of the Firm receive commissions from the sale of securities.

**Do you or your financial professionals have a legal or disciplinary history?**

No. Visit [www.investor.gov/CRS](http://www.investor.gov/CRS) for a free and simple search tool to research us and our financial professionals.

**Conversation Starter:**

**Ask your financial professional:** Do you have any disciplinary history? For what type of conduct?

**Additional Information**

For additional information about our brokerage services, please visit <https://augment.market>. If you have questions, or would like an up-to-date copy of this Form CRS, please call (757) 298-9839.

**Conversation Starter:**

**Ask your financial professional:** Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?