

KingsRock Securities LLC

Client Relationship Summary – Dated March 21, 2025

Introduction

KingsRock Securities LLC (KingsRock) is a broker-dealer registered with the U.S. Securities and Exchange Commission ([SEC](#)) and is a member of the Financial Industry Regulatory Authority ([FINRA](#)) and the Securities Investor Protection Corporation ([SIPC](#)). KingsRock provides investment banking, merger and acquisitions, and merchant banking services that primarily focus on providing financial and strategic advice across industry verticals, capital structures and asset classes. The client base of KingsRock is institutional. KingsRock does not engage in traditional retail brokerage or account management services. It is important for the *retail investor* to understand that brokerage and advisory services differ. A *retail investor* is a “natural person, or the legal representative of a natural person, who, if they did receive a recommendation from KingsRock would use it primarily for personal, family or household purposes. This disclosure is provided to comply with the SEC’s Form CRS disclosure requirements.

Free and simple tools are available to research firms and financial professionals at <https://www.investor.gov/CRS>, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

- KingsRock offers investment banking, mergers and acquisition, and merchant banking services. Our investment banking clients generally consist of corporations, institutional investors, asset managers, real estate companies, start-ups, financial sponsors and other financial institutions among others across all industry groups, with a focus on but not limited to: credit, special situations, structured finance, private capital markets, governance, corporate finance, private equity and growth capital.
- We may recommend investments for you, based on your stated investment objectives, risk profile, level of experience and sophistication. The ultimate investment decision as to your investment strategy and the purchase or sale of investments will be yours. We generally limit the sale of private placements to “Accredited Investors” only, as that term is defined in the securities laws.
- When we act as placement agent for issuers seeking to raise capital, we offer our services to them as investment bankers, and assist with deal structuring, valuation and capital raising.
- We do not offer investment monitoring services. Once you purchase a private offering from us, we do not provide any ongoing information concerning the issuer, unless the issuer specifically requests us to send information to its investors.
- We do not provide you with any monthly or periodic statements concerning the value of our investments.
- We offer a limited selection of investments. For example, we do not offer stocks, bonds, mutual funds, exchange traded funds or variable annuities. We only offer private placements. We do not offer proprietary products.
- We maintain certain requirements concerning minimum investor qualifications such as income, prior investment experience, amount of investment and suitability requirements before we solicit an investment or approve any client to participate in any particular investment. Issuers may have additional requirements and/or restrictions as to whom may participate in an investment in their placements and required minimum investments, which may vary by offering.

Conversation Starter – Questions to ask your financial professional:

Given my financial situation, why should I choose a brokerage service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

What fees will I pay?

- *Description of Principal Fees and Costs:* There are no fees or commissions paid by you to participate in any private offering. All fees and commissions are paid to us by the issuers and are built into the investment amount. The amount retained by the issuer is “net” of its costs and fees involved in the offering process, including our placement agent fees and expenses. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.
- The commissions and fees we receive from any particular issuer differ from institutional offering to offering and are negotiated between us and the issuers at the inception of the placement agency process. While there is no specific commission or fees for all transactions, a typical commission could be in the approximate range of one (1%) to five (5%) percent of the gross amount raised, plus an additional reimbursement for the placement agents’ fees and expenses.
- In addition to the cash compensation earned from the placement issuer, may also receive additional non-cash compensation, such as shares of the same or a different class of the securities as being offered to our clients, and/or warrants or options to purchase additional shares of the securities of the issuer for a price that has been negotiated and agreed to by and between the issuers and us as the placement agent.
- *The Form CRS is posted on the KingsRock website at www.kingsrock.com and is also available in hard-copy format upon request.*

Conversation Starter – Questions to ask your financial professional: Help me understand how these fees and costs affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means.

- We raise capital for our issuer clients through securities offerings which we solicit and sell to our retail and institutional clients. Recommending the purchase of those securities offerings to our clients creates a conflict of interest for us.
- This conflict is significant as we owe a duty to both assist the issuer in raising capital for which we will be compensated, and we also owe a duty to our clients to only recommend investments that are in their best interests and suitable for their stated investment goals.
- As placement agent, we are paid a portion of our client's investment proceeds as commission and fees for our services to the issuers of securities, which also creates a conflict of interest for us.
- We have raised and may in the future, raise capital for our holding company and other related entities which poses a significant conflict of interest for us and our financial professionals in that we, or our related entity, will receive the benefit of our clients' invested funds to use for our/their business purposes at our/their full discretion.
- We seek to mitigate these conflicts by making full disclosure of these and other potential conflicts of interest, conducting extensive due diligence on our issuer-clients, and only recommending the purchase of private placements to clients who we deem to be suitable for the particular investments we recommend.
- From time to time, our investment professionals may also participate in the same offering that they are recommending to their clients. There is no incentive to do so and the representative does not receive additional compensation.

Conversation Starter:

How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals are paid a commission (or other transaction-based fees as described above) based on the investments in the private offerings that they recommend and sell to their clients. Of the total commissions generated by KingsRock for its work as the placement agent, our financial professionals receive a portion of those fees, generally in the range of 50% of the total fee earned by KingsRock from its placement agent services. Payouts to representatives are established at the time of KingsRock's engagement in each transaction and do not change based on sales amount. Our firm does not engage in any practice that favors one type of investment over another. We also do not participate in sales contests, sales quotas, bonuses, or provide non-cash compensation to our representatives based on the amount of invested money raised. However, KingsRock may sometimes allocate a portion of its non-cash compensation earned as placement agent (i.e. restricted stock, warrants or options), to its registered representatives who participated in the transaction, in its sole discretion.

Do you or your financial professionals have legal or disciplinary history?

Yes. Visit investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation Starter – Questions to ask your financial professional:

As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional information

The Form CRS is posted on the KingsRock website at www.kingsrock.com and is also available in hard-copy format upon request.

For additional information about our financial professionals and services, visit <https://www.investor.gov/introduction-investing/getting-started/working-investment-professional/using-brokercheck> (<https://www.brokercheck.finra.org/>) or our website (<https://www.kingsrock.com/>). Our phone number is (631) 353-2402 if you would like to receive additional information and a copy of this summary of our relationship. To report a problem to the SEC, visit Investor.gov or call the SEC's toll-free investor assistance line at (800) 732-0330. To report a problem to FINRA, you can call (301) 590-6500. If you have a problem with your investments or financial professional, contact us in writing, KingsRock Securities LLC, Attention: Compliance Department, 900 Third Avenue, 10th floor, New York, N.Y. 10022, telephone (631) 353-2402 or by email at info@kingsrock.com.

Conversation Starter – Questions to ask your financial professional:

Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?