

HMP CAPITAL, LLC

FORM CRS RELATIONSHIP SUMMARY

1. INTRODUCTION

HMP Capital, LLC ("HMP Capital") is registered with the Securities & Exchange Commission as a broker-dealer. We are a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC), among other organizations. We are not a registered investment adviser; it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at: www.investor.gov/CRS which also provides educational materials about broker-dealers, investment advisers, and investing.

2. WHAT INVESTMENT SERVICES AND ADVICE CAN YOU PROVIDE ME?

HMP Capital is a limited broker-dealer engaged in mergers and acquisition advisory services and as a placement agent which includes the recommendation and facilitation of purchases or sales of unregistered securities.

We do not provide account monitoring services to our retail clients. Our services are strictly non-discretionary, meaning that the final decision to buy or sell securities rests solely with you, the client. Our focus is on providing recommendations for private and/or unregistered securities to our clients.

There are no imposed minimums for investment size, amount, or transaction volume for our brokerage services. It's important to note, however, that certain private (unregistered) securities may carry their own minimum investment requirements and may necessitate specific investor criteria, such as minimum net worth or certain investment objectives and levels of experience.

HMP Capital does not take custody of or hold client assets or funds.

Questions to ask:

- *Given my financial situation, should I choose a brokerage service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

3. FEES, COSTS, CONFLICTS, AND STANDARD OF CONDUCT

3A. What Fees Will I Pay?

As an investor in a private offering, you are subject to the costs and fees of the offering. When you invest in a private offering, HMP Capital is paid a success fee. This is typically a percentage of the amount you invested and we may also receive a portion of the performance fee that the investment manager receives if the fund is profitable.

Because we are paid a success fee, we have an incentive to encourage an investor to invest in the offerings we are introducing. Fees and costs are discussed within the Private Placement Memorandum for each investment, which you should read carefully.

Questions to ask:

Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

3B. What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When HMP Capital provides you with a recommendation, we are bound by a legal obligation to act in your best interest, ensuring that our advice favors your financial goals and needs above all. Despite this commitment, it's important to recognize that the financial structure under which we operate may inherently create conflicts of interest with your interests.

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You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means.

- **Recommendations of Unregistered Securities:** In instances where HMP Capital recommends an investment in unregistered securities, our compensation may range between 5% to 10% of the investment amount. This commission rate is typically higher than the fees associated with investing in publicly traded securities. We urge you to thoroughly read the disclosures presented at the time of recommendation to fully grasp the associated costs and fees.
- **Limited Products:** We have limitations on the products we offer (i.e., private equity funds). Since private offerings are the only products we recommend, this does not constitute a complete investment program.
- **Risks and Costs of Investing:** Investing inherently involves risks and costs, which can significantly impact your investment portfolio. Unregistered securities, in particular, tend to carry higher risks compared to their publicly traded counterparts. These risks include, but are not limited to, less regulatory oversight, greater market volatility, and the potential for loss.
- **Accuracy of Information:** The foundation of our recommendations rests on the accuracy of the information you provide. It is crucial for the success of your investment strategy that the details you share with us—through transaction documents, subscription agreements, and other relevant paperwork—are complete and accurate. This ensures that the recommendations we make are truly in alignment with your financial situation and objectives.

For further details on these conflicts, please speak to the financial professional assigned to you.

Questions to ask:

How might your conflicts of interest affect me, and how will you address them?

3C. How do your financial professionals make money?

At HMP Capital, our financial professionals are compensated for each transaction they facilitate. This compensation structure can vary and may include transaction-based commissions, a percentage of performance fees, warrants, or other forms of incentive compensation. Such incentives are designed to align the interests of our financial professionals with the success of our clients' investments. However, we acknowledge that this compensation model can create potential conflicts of interest. Specifically, it may provide an impetus for our financial professionals to recommend transactions or investments that result in higher compensation for themselves.

4. DO YOU OR YOUR FINANCIAL PROFESSIONALS HAVE LEGAL OR DISCIPLINARY HISTORY?

Yes. Visit www.investor.gov/CRS for a free and simple search tool to research us and our financial professionals. For additional information about our brokers and services, visit [BrokerCheck](#) or you may call us at 630-655-3002 where you can request additional information.

Questions to ask:

As a financial professional, do you have any disciplinary history? For what type of conduct?

5. ADDITIONAL INFORMATION

- You may request a copy of the Form CRS Relationship Summary by contacting your investment professional. You may also call 630-655-3002 for a copy or to request up-to-date information.

Questions to ask:

Who is the primary contact person for my account? Is he or she a registered representative of a broker-dealer? If I have concerns about how this person is treating me, who can I talk to?