

Gigastar Securities, LLC
CUSTOMER RELATIONSHIP
SUMMARY
January 2025

Introduction

Gigastar Securities, LLC (the “Firm,” “we,” “our,” or “us”) is registered with the U.S. Securities and Exchange Commission as a broker-dealer and is a member of the Financial Industry Regulatory Authority (“FINRA”) and the Securities Investor Protection Corporation (“SIPC”). Brokerage and investment advisory services and fees differ; and it is important that you understand these differences. Free and simple tools are available for you to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We offer brokerage services to “retail investors” as defined under Regulation Best Interest. We offer and sell shares of private placement offerings to retail investors under Regulation D, Regulation A, and Regulation CF. These types of offerings are speculative, high risk and illiquid investments where an investor may lose their entire investment. Certain offerings are only available to “accredited investors.” We may provide recommendations of certain offerings, but do not provide investment advice nor ongoing advice or monitoring of your investments. You must select investments on your own. As the investor, you make the ultimate decision regarding the purchase or sale of an investment and your investment strategy. We do not offer to investors a wide range of investments but limit our offerings to private placement securities. We focus exclusively on digital asset securities. Other firms may offer a wider range of products and services some of which may have lower costs.

We also operate an Alternative Trading System (“ATS”) named Gigastar Securities ATS that offers investors the opportunity to buy or sell digital asset securities on the secondary market. We do not make any recommendations concerning any securities transaction on Gigastar Securities ATS. In addition, securities you own or may wish to purchase may not be available for secondary trading on Gigastar Securities ATS.

We do not custody funds or securities on behalf of customers. We do not accept discretionary authority, limited or otherwise, over customer accounts. We do not require a minimum dollar amount or account size for retail investors to open or maintain an account.

Questions To Ask: Given my financial situation, should I choose a brokerage service? Why or why not? What is your relevant experience, including your licenses, education and other qualifications and what do they mean?

What fees will I pay?

You will pay us a transaction-based fee, generally referred to as a commission, every time you buy or sell an investment. Investments are subject to a one-time transaction fee calculated as a percentage of the amount of your investment. You would be charged more if there are more transactions in your account, or where a transaction is larger, and thus we may have an incentive to encourage you to trade often or in larger transactions. Our fees can vary depending on the issuer, type of security, and number and size of the transactions. You should carefully review the securities offering documents for full disclosure of all fees and costs for the transaction. We reserve the right at our discretion to waive or amend the fees we charge our investors on a case-by-case basis. You will pay fees and costs

whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. You will also pay us a transaction fee if you buy or sell securities on our ATS. Transaction fees (as commission) will typically be 2.5% of the sale price. The transaction fee will be disclosed when you enter an order on the Gigastar Securities ATS. This means that you will pay more transaction fees if you participate in more trades on the Gigastar Securities ATS as a seller and buyer, and we may therefore have an incentive to encourage you to trade often. We also charge customers an account application fee of \$5.00 per transaction. Please see our Terms of Service for a list of all fees.

Questions To Ask: Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

We must abide by certain laws and regulations in our interactions with you. When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services, we provide you. Here are some examples to help you understand what this means: You are charged more where there are more or larger transactions in your account, and thus there is an incentive to encourage you to trade more often or in larger transactions. We receive payments from the issuer (the company selling you its securities), in addition to any compensation we charge you. At times, an issuer doing business with us may also have a business relationship with our parent company or its subsidiaries.

When we provide you recommendations, we must eliminate these conflicts or tell you about them and in some cases reduce them. Fees and costs affect the value of your account over time. Please ask your financial professional to give you personalized information on the fees and costs that you will pay.

Questions To Ask: How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals are paid by salary and a performance bonus.

Do you or your financial professionals have legal or disciplinary history?

No, neither the Firm nor any of its financial professionals have any disciplinary history. You can find more information about us at <https://www.investor.gov/CRS>

Questions to Ask: As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

If you have questions, wish to learn additional information about our brokerage services or would like to request a copy of this Customer Relationship Summary, please email us at gigastarsecurities.io or visit our website at <http://www.gigastarsecurities.io>.

Questions to Ask: Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?"