

# Globacap Private Markets Inc.

## Customer Relationship Summary (Form CRS)

Date: June 2, 2025

Globacap Private Markets Inc. ("GPM", "we", "our") is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

### ***What investment services and advice can you provide me?***

We offer brokerage services primarily through our online trading and information platform ("Platform") to retail investors, among others. As a broker-dealer, we effect transactions in private company securities (e.g., unregistered nonpublic company securities) held by shareholders and transactions in private funds for accredited and institutional investors. We also act as placement agent for issuers in direct private company securities offerings to you either through our Platform or directly with us.

All securities transactions on the Platform are self-directed and GPM does not recommend any primary or secondary securities to our customers, maintain discretionary accounts, or provide investment advice to our customers. Although we may monitor customer activity on a periodic basis for our internal purposes only, we do not otherwise monitor customer investments or monitor investments for you or on your behalf. We do not impose account minimums. You must be, at minimum, an "accredited investor" to purchase private company securities. For additional information, please visit the [SEC's Office of Investor Education and Advocacy](https://www.sec.gov/investor).

### ***Conversation Starters--Ask your financial professional:***

- Given my financial situation, should I choose a brokerage service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications?

### ***What fees will I pay?***

GPM acts as a brokerage firm and we collect business advisory and successful transaction-based fees from Issuers or Partnerships (collectively "Issuer"). These fees are paid to us by the Issuer when you make an investment. Although you do not pay us directly, the Issuer compensates us from a portion of your investment. You will pay a fee, commonly referred to as a commission and based on a percentage of the total dollar value of the transaction, for any secondary securities transaction in private company securities. The commission charged to you is due upon settlement (closing) of your transaction. We don't charge a fee unless there is a successful (closed) transaction. Given that our business generates revenue through transaction-based fees, we have an incentive for you to invest in private placements or trade frequently and in greater volume.

**Other Fees and Costs.** You may pay additional fees as imposed by the issuer (e.g., legal opinions, transfer fees, or escrow). We may receive a portion of an issuer's transfer fee paid by you to the issuer for assisting such issuer in the processing and settlement of your transaction.

**Additional Information.** You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

**Conversation Starters--Ask your financial professional:**

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

***What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?***

We **do not** provide recommendations to customers. The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you. Here are some examples to help you understand what this means.

**Transaction Fees.** We earn a commission based on a percentage of the total value of securities transacted through us for secondary sales of private company securities. Therefore, we have an incentive for you to transact on the Platform frequently and in greater volume.

**Referral Fees.** We may share fees with or receive fees from other third-party referral sources such as other broker-dealers or issuers. Therefore, we have an incentive for you to transact where we receive a referral fee.

**Conversation Starter. Ask your financial professional:**

- How might your conflicts of interest affect me, and how will you address them?

***How do your financial professionals make money?***

We pay our financial professionals an annual base salary and discretionary bonus that is based on the productivity of us and our parent company, Globacap, Inc. Since the annual bonus is based, in part, on our transaction-based revenues, our financial professionals have an incentive for you to transact through us.

***Do you or your financial professionals have legal or disciplinary history?***

No. Free and simple tools are available to research us and our financial professionals at [investor.gov/CRS](https://investor.gov/CRS) and FINRA's BrokerCheck ([brokercheck.finra.org](https://brokercheck.finra.org)).

**Conversation Starter. Ask your financial professional:**

- As a financial professional, do you have any disciplinary history? For what type of conduct?

***Additional Information***

To request up-to-date information and request a copy of this customer relationship summary, please contact [info@globacap-pm.com](mailto:info@globacap-pm.com).

**Conversation Starter. Ask your financial professional:**

- Who is my primary contact person?
- Is he/she a representative of an investment advisor or broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?