

ITINERANT-GPS US, LLC

Form CRS – Customer Relationship Summary

Item 1. Introduction

Itinerant GPS-US, LLC (“**Itinerant**”) is registered with the U.S. Securities and Exchange Commission (“SEC”) as a broker-dealer and is a member firm of the Financial Industry Regulatory Authority (“FINRA”) and the Securities Investor Protection Corporation (“SIPC”). Please note that free and simple tools are available to research firms and financial professionals at Investor.gov/CRS.

Item 2. Relationship and Services

What investment services and advice can you provide me?

Itinerant offers advisory services for mergers and acquisitions. The Firm also may participate in private placements as a placement agent. We do not offer other traditional brokerage services. Itinerant does not offer investment advisory services.

When Itinerant provides advisory service with respect to mergers and acquisitions, its services include structuring of transactions and/or in conducting due diligence on the involved parties, financial restructurings, asset sales or other corporate reorganizations or business combination transactions.

When Itinerant is acting as placement agent, its service is to help the issuer raise capital in a private placement transaction.

Conversation Starter:

Given my financial situation, should I choose a brokerage service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

Item 3. Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

Itinerant will charge fees for the services it provides, which will be determined prior to entering into any agreement with an issuer for placement agent or merger and acquisition advisory services. In

Conversation Starter:

Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me? How might your conflicts of interest affect me, and how will you address them?

return for its services as a placement agent, Itinerant will generally be paid a transaction-based fee. For its M&A advisory services, there may be two types of fees (i) a retainer, or (ii) a success fee. No other fees or costs are charged or incurred.

What are your legal obligations to me when providing recommendations? How else does your firm make money, and what conflicts of interest do you have?

Itinerant will represent one party (either the buyer or the seller) through an engagement letter, while the counterparty will be provided with information in order to make an informed decision. When we provide you with a recommendation, we have to act in your best interest and not put our interests ahead of yours. At the same time, the way we make money may create some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. In return for its services as a placement agent, Itinerant will generally be paid a transaction-based fee. For its M&A advisory services, there may be two types of fees (i) a retainer, or (ii) a success fee. Conflicts are reviewed by the Itinerant's Chief Compliance

Conversation Starter:

How might your conflicts of interest affect me, and how will you address them?

Officer and are then mitigated or disclosed.

How do your financial professionals make money?

Itinerant's professionals are compensated by salary and discretionary bonus.

Item 4. Disciplinary History

No, Itinerant and its financial professionals do not have any legal or disciplinary history. FINRA offers brokercheck.finra.org is a free tool to research the background and experience of financial brokers, advisers, and firms.

Conversation Starter:

As a financial professional, do you have any disciplinary history? For what type of conduct?

Item 5. Additional Information

If you would like additional, up-to-date information or a copy of this disclosure, please contact: Bradley Barlow, Chief Executive Officer and Chief Compliance Officer of Itinerant at bbarlow@itinerant-gps.com

Conversation Starter:

Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?