<u>Client Relationship Summary – Beach Tree Capital, LLC</u>

May 1, 2026

INTRODUCTION

Beach Tree Capital LLC ("<u>BTC</u>," "<u>we</u>," "<u>us</u>," or "<u>our</u>") is a broker-dealer registered with the U.S. Securities and Exchange Commission and a member of FINRA and SIPC. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences.

BTC is not an investment adviser and does not provide ongoing investment-advisory or portfolio-management services. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

WHAT INVESTMENT SERVICES AND ADVICE CAN YOU PROVIDE ME?

BTC provides transaction-based investment banking and private-placement services to corporate issuers, selling shareholders, institutional investors, and, in limited cases, accredited retail investors. We do not open brokerage accounts, do not hold customer funds or securities, and do not monitor investments on an ongoing basis.

We typically engage in one or more of the following activities: (i) private placements to U.S. and non-U.S. corporate issuers seeking capital through private offerings of securities on a best-efforts basis; (ii) secondary transactions/selling shareholder engagements where we assist existing shareholders who seek to sell part or all of their interests in connection with a financing or strategic transaction, acting strictly as an agent, not as principal; (iii) mergers and acquisitions where we provide agency-only advisory services, including buy-side, sell-side, merger, acquisition, and recapitalization assignments.

Important Limitations of Our Services.

- We do **not** provide investment recommendations to retail investors.
- We do **not** hold or maintain customer accounts.
- We do **not** provide discretionary authority to buy or sell securities on your behalf.
- We limit offerings to accredited investors under Regulation D.

Conversation Starters. Ask your financial professional:
• Given my financial situation, should I choose a brokerage service? Why or why not?
• How will you choose investments to recommend to me?"
• What are the risks associated with these offerings?"

WHAT FEES WILL I PAY?

BTC earns transaction-based compensation, which creates potential conflicts of interest because we benefit financially when a transaction closes.

In connection with private placements, we earn success-based placement fees [typically range from 3% to 6%] of capital raised. Retainers may be charged for preparatory work; retainers are non-refundable but may be credited against success fees. Our fees are paid by the issuer, not by retail investors. In connection with secondary sales, fees typically range [between 2% and 5%] of transaction value. Retainers, if charged, cover initial work and marketing preparation. In connection with M&A advisory fees, success fees are negotiated case-by-case; a common example is a tiered structure where fees decline as transaction value increases (e.g., variations of the Lehman formula). Non-refundable retainers may be charged for initial advisory services.

Conversation Starters. Ask your financial professional:

- Help me understand how these fees are structured.
- Do you earn more depending on the amount of capital raised?
- Do you or the issuer pay any other third-party fees as part of this transaction?

WHAT ARE YOUR LEGAL OBLIGATIONS TO ME?

When we provide brokerage services, we must act in your best interest at the time we make a recommendation to a retail customer. Because BTC does **not** make securities recommendations to retail customers, our obligations are typically limited to providing transaction-based services in accordance with Regulation D, Regulation BI (if applicable), and FINRA rules. We must treat you fairly and comply with all applicable rules; avoid or disclose conflicts of interest; and provide accurate offering materials and information we are permitted to share.

HOW DO YOUR FINANCIAL PROFESSIONALS MAKE MONEY?

Our professionals are compensated primarily through salary and/or transaction-based compensation, including a portion of placement fees or advisory fees received by BTC. This may create incentives for BTC and its personnel to recommend or complete transactions.

We may have conflicts because (i) we receive higher fees when a transaction is larger or when more capital is raised; (ii) we may receive retainers that incentivize us to pursue certain engagements; and (iii) we may provide services to multiple parties in a transaction, as permitted by law, with appropriate disclosure and consent. We mitigate these conflicts through internal compliance procedures, required disclosures, and supervisory review.

DO YOU OR YOUR FINANCIAL PROFESSIONALS HAVE LEGAL OR DISCIPLINARY HISTORY?

No. Visit www.investor.gov/CRS for a free and simple search tool to research our firm and our financial professionals.

Conversation Starters. Ask your financial professional:

- As my financial professional, do you have any disciplinary history? For what type of conduct?

ADDITIONAL INFORMATION

For more information about our services, please see https://www.beachtreecapital.com. If you would like additional information or a copy of this disclosure, please call (714) 746-7150.

Conversation Starters. Ask your financial professional:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?