NASSAU STREET SECURITIES, LLC

Form CRS – Client Relationship Summary

Introduction

Nassau Street Securities, LLC ("Nassau Street Securities" or the "Firm") is registered with the U.S. Securities and Exchange Commission ("SEC") as a broker-dealer and is a member of the Financial Industry Regulatory Authority ("FINRA"). Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. There are free and simple tools available to research firms and financial professionals at www.investor.gov/CRS which also provides educational materials about broker-dealers, investment advisers, and investing. The Firm only works with institutional investors, qualified purchasers, and accredited investors. Any customer that does not meet one of these designations may not be a customer of the Firm.

What investment services and advice can you provide me?

The Firm offers brokerage services focused on **private placements of securities** institutional, and accredited investors. The Firm does not maintain a clearing relationship, does not hold or monitor customer accounts or assets, and **does not make investment recommendations** to its customers. The client retains full discretion and makes the ultimate investment decision in all cases.

- Representatives may discuss your overall investment objectives and explain the features of a particular offering or transaction.
- The Firm may require minimum investment amounts, and all investments are subject to the Firm's suitability policies and the specific terms of each offering.
- Additional information about the Firm's services is available upon request.

Questions to Ask Us:

- Given my financial situation, should I choose a brokerage service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications? What do those qualifications mean?

What fees will I pay?

Fees and costs affect the value of your investments over time. **The Firm does not charge commissions or asset-based fees directly to investors**. Instead, the Firm typically receives placement agent fees from issuers in connection with successful private placements of securities. These fees are generally a percentage of the capital raised and are paid by the issuer (not the investor). Issuers may also compensate the Firm with equity, warrants, or other consideration. Specific fee arrangements for each offering are disclosed in the Private Placement Memorandum, subscription documents, or other offering materials provided to you.

For private investment funds offered through the Firm, the fund's manager (affiliated or unaffiliated) may charge investors: management fees, carried interest or performance allocations, distribution fees, and cost reimbursements. These fees vary by fund and are fully disclosed in the fund's offering documents. *You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time.*

Please make sure you understand what fees and costs you are paying. Additional information about fees is available upon request.

Questions to Ask Us:

- Help me understand how these fees and costs will affect my investments. If I invest $10,000, how much will go to fees and costs and how much will be invested for me?
- How do you determine what fee I will be charged?

What are your legal obligations to me when providing recommendations? How does your firm make money and what conflicts of interest do you have?

When we provide recommendations, we must act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. *Note: Nassau Street Securities generally does not make investment recommendations to retail investors; clients make their own decisions.*

The Firm earns revenue primarily from placement fees and other compensation paid by issuers whose securities we help place with investors. This creates an inherent conflict because the Firm benefits when more capital is raised or more transactions close. Additionally, the Firm's owners or related persons may have direct or indirect interests in certain issuers or offerings, which could create further conflicts. These and other risks are disclosed in the offering documents for each transaction. You should carefully review those documents and ask us about any conflicts before investing.

Questions to Ask Us:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our financial professionals (registered representatives and principals) are compensated through a combination of base compensation, transaction-based commissions or placement fees attributable to the transactions they originate or manage, and/or sharing in overall firm revenues. This compensation structure may create an incentive for professionals to facilitate more or larger transactions.

Do you or your financial professionals have a legal or disciplinary history?

No. Nassau Street Securities, LLC does not have any legal or disciplinary history. Visit Investor.gov/CRS or BrokerCheck (brokercheck.finra.org) (search CRD# 339050) for a free and simple search tool to research our firm and financial professionals.

Questions to Ask Us:

- As a financial professional, do you have any disciplinary history? If so, for what type of conduct?

Additional Information

You can find additional information about our firm's brokerage services and regulatory filings on FINRA's BrokerCheck website at brokercheck.finra.org by searching CRD# 339050. You may also contact our firm at **compliance@nassaustreetsecurities.com** to speak with one of our investment professionals or support staff.

Questions to Ask Us:

- Who is my primary contact person?
- Is he or she a representative of a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?

This Client Relationship Summary is provided to you in compliance with SEC and FINRA requirements. It is not a contract and does not create any contractual obligations. Please retain a copy for your records.