



**Corporate Investments Group, Inc.**  
registered: FINRA SIPC SEC  
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## **Corporate Investments Group Client Relationship Summary**

**Revised on 03/30/2023**

### **Introduction**

Corporate Investments Group, Inc. is registered with the Securities and Exchange Commission ("SEC") as a broker dealer. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. This Client Relationship Summary provides details about our brokerage services, fees, and other important information. Free and simple tools are available for investors to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS). Here, you can also find educational materials about broker-dealers, investment advisers, and investing.

### **What investment services and advice can you provide me?**

Corporate Investments Group, Inc. offers brokerage services to retail investors. We mainly provide buying and selling of common stocks, options and mutual funds. Individual, Joint, and Retirement accounts are some of the main products and services that we provide. We normally do not provide recommendations or solicitation to buy or sell any investment products.

We also provide the following options for our customers:

- **Monitoring:** Upon your specific demand or instruction, we would help monitor your investment holdings and contact you when it is appropriate. The frequency and the level of monitoring can be customized for you. We can alert you on price, news and other related information as you requested.
- **Investment Authority:** We currently do not offer discretionary account service. Only Non-discretionary is available which means that the investor makes the ultimate decision regarding the purchase or sale of investments.
- **Limited Investment Offerings:** We currently do not sell any proprietary investment products.
- **Account Minimums and Other Requirements** There is currently no set minimum account size to open or maintain an investment account.

**For additional information about our services**, please visit our website for most up-to date information and disclosures by [www.488trade.com](http://www.488trade.com), <https://www.axosclearing.com/disclosures/>

*Ask your financial professional these questions to learn more:*

*Conversation Starters:*

- *Given my financial situation, should I choose a brokerage service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education, and other qualifications?*

*What do these qualifications mean?*

### **What fees will I pay?**

Regular Fees and Rates:

Online Self Service:

- Stocks: \$38.88 plus \$0.01 per share (e.g. 1,000 shares = 18.88+10.00 = \$28.88)
- Options \$38.88 plus \$2.00 per contract (e.g. 10 calls = 18.88+20.00 = \$38.88)

Broker Assisted:

- Stocks: \$95.00 plus \$0.01 per share
- Options: \$95.00 plus \$2.00 per contract
- \$2.79 pass thru confirmation fee for each trade.
- Registered Stockbroker Hourly Service Rate \$350

Fees are negotiable for active, accredited or institutional investors. Mobile or Desktop Access Fee: Free if average monthly account balance is over \$250,000 USD, or \$100 per month. Please see our Fee List, which is updated periodically.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time.

Please make sure you understand what fees and costs you are paying.

**For additional information about the fee structure**, please visit [www.488trade.com](http://www.488trade.com).

*Conversation Starter – ▪ Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

**What are your legal obligations to me when providing recommendations?**

**How else does your firm make money and what conflicts of interest do you have?**

**When we provide you with a recommendation**, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means.

- The more trades you do, the more commission you will pay us. Therefore, we have an incentive to increase trades in your account to increase the amount we earn.

**For additional information about conflict of interest**, please visit us at [www.488trade.com](http://www.488trade.com)

*Conversation Starters:*

*How might your conflicts of interest affect me, and how will you address them?*

**How do your financial professionals make money?**

Our registered brokers earn commission on trades that occurred in your account. The more trading will result in more commissions and this is a real cost and it will impact your overall investment performance.

Commission charges will be levied on your account whether you make money or lose money in your account. The Firm makes money by sharing a part of the commission dollars charged to your account.

**Do you or your financial professionals have legal or disciplinary history?**

Yes. You can visit <https://investor.gov/CRS> for a free and simple search tool to research us and our financial professionals any time.

*Conversation Starter – ▪ As a financial professional, do you have any disciplinary history? For what type of conduct?*

**Additional Information**

**For additional information about our service, or to request a copy of this relationship summary** please visit [www.488trade.com](http://www.488trade.com) . You may also call 312-225-1388 to request up to date information or a copy of this relationship summary.

*Conversation Starter – ▪ Who is my primary contact person? Is he or she a representative of an investment adviser or broker dealer? Who can I talk to if I have concerns about how this person is treating me?*