



## Client Relationship Summary

June 30<sup>th</sup>, 2020

C2M Securities, LLC “C2M” is registered with the Securities and Exchange Commission (“SEC”) as a broker-dealer. Brokerage services and fees differ, and it is important for you to understand the differences. This Client Relationship Summary provides details about our brokerage services, fees, and other important information.

Free and simple tools are available for investors to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS). Here, you can also find educational materials about broker-dealers, investment advisers, and investing.

### ***What investment services and advice can you provide me?***

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C2M offers brokerage services to retail investors. C2M is a boutique broker-dealer that specializes in Private Placement investment securities transactions. Retail investors may select their own investments or C2M will solicit accredited or institutional investors for Regulation A+ or Regulation D offerings.

- C2M does not monitor the performance of your investment.
- You may select investments or we may recommend investments for you to consider, but the ultimate investment decision for your investment strategy and purchase or sale of investments will be yours.
- C2M offers and sells various private placement products, consequently the investment selection is limited and illiquid. Other firms could offer a wider range of choices, some of which might have lower costs.
- Each product we offer has a minimum purchase amount. Regulation D offerings require investors to have certain asset or income levels in order to invest. Regulation A+ offerings allow non-accredited investors to invest a maximum of 10% of income or assets whichever is greater.

**Conversation Starters** - Ask your financial professional these questions to learn more:

- *Given my financial situation, should I choose a brokerage service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?*

**For additional information**, please email [alex.mack@c2msecurities.com](mailto:alex.mack@c2msecurities.com).

*Executing Broker Fees and Placement Fees are paid by the company issuing the securities. These fees can range from 1% up to 10% of the investors' capital invested.*

### ***What fees will I pay?***

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**The issuing company will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.**

**For additional information**, please contact C2M directly.

***What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?***

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**When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you.**

*How might your conflicts of interest affect me, and how will you address them?*

**Here are some examples to help you understand what this means.**

- C2M is paid directly by the issuing company from capital placed by the investor for Executing Broker and Placement Fees. These fees reduce the amount of money available to the issuer. The issuer may also provide warrants or other non-cash compensation to C2M.
- Before C2M sells any securities, the issuing company will pay Capital2Market Consulting a diligence fee and in the case of Regulation A+, a 5110 processing fee which are services contracted out to third party affiliates and service providers. Capital2Market Consulting also may be retained monthly to provide consulting services for companies preparing to offer securities in the future.
- Capital2Market LLC is a technology company that is licensed by the issuing company to process your private investments. Capital2Market LLC charges licensing fees and transaction fees to process your investments. Capital2Market also charges fees for AML/KYC reports and in the case of Regulation D 506 (c), accreditation reports.
- **For additional information**, please contact C2M directly. Conflicts of interest are disclosed in the private placement memorandum for each investment offered and sold through C2M.

### ***How do your register representatives make money?***

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Our registered representatives are compensated in cash from the fees received by C2M for placing capital also defined as “success fees”. Different products sold can result in different levels of compensation.

### ***Do you or your financial professionals have legal or disciplinary history?***

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No.

**You can visit [Investor.gov/CRS](https://www.investor.gov/crs) for a free and simple search tool to research our firm and financial professionals.**

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*

**For additional information** about C2M or to request a copy of this relationship summary please email [alex.mack@c2msecurities.com](mailto:alex.mack@c2msecurities.com) to request up to date information or a copy of this relationship summary.

Mr. Alexander Mack is the Compliance Officer of C2M Securities. Alex holds the Series 7, 24, 27, 79, 63, and SIE securities licenses. Alex has been a licensed person since 2005 and with C2M since 2020.

*Who is my primary contact person? Is he or she a representative of an investment adviser or broker-dealer? Who can I talk to if I have concerns about how this person is treating me?*