

Customer Relationship Summary | January 31 2026

Marco Polo Securities Inc. ("MPS") is a broker-dealer registered with the U.S. Securities and Exchange Commission (SEC) and a member of FINRA and SIPC. Brokerage and investment advisory services and fees differ and it is important for you to understand the differences. There are free and simple tools available at www.investor.gov/CRS to help you research firms and financial professionals and learn more about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

MPS offers access to 15A-6 Chaperoning Services and investment banking opportunities, including the sale of Private Placements to clients. These investments are illiquid and intended for sophisticated, high net worth investors and institutional clients. Some offerings may require a minimum investment amount or investor qualification (e.g., accredited investor status). These requirements are defined in the offering documents (or similar) for each deal. The Firm does not hold accounts but the range of investment options available to you may be limited depending on your investment size, your personal suitability and other such qualifications. We encourage you to ask your financial professional if any investment limitations or account requirements apply to you. We do not monitor your investments, nor do we exercise discretion on your behalf and we do not make any recommendations to purchase or sell any specific security. You make the final investment decision for each transaction.

Questions to ask your financial professional:

- *"Given my financial situation, should I invest in private placements? Why or why not?"*
- *"How will you choose investments to recommend to me?"*
- *"What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?"*

What Fees Will I Pay?

There are no costs associated with establishing and maintaining a relationship with our firm. If investing in private placements or similar, the compensation might be paid to MPS by the issuer from sales as a percentage of your investment, and no additional fees are added to your investment. Most Trades are paid to the Firm in advisory fees. For more information, you should refer to your offering memorandum for the private placement you invest in. We may collect these fees at times a transaction takes place, which in turn creates an incentive for us to encourage you to trade more often. **You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.**

Questions to ask your financial professional:

- *"Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?"*

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. It's important to note the Marco Polo Securities does not recommend the purchase or sale of any security transactions.

Questions to ask your financial professional?

How might your conflicts of interest affect me, and how will you address them.

How do your financial professionals make money?

The majority of the compensation Marco Polo Securities receives is passed along to your financial professional. Our financial professionals are compensated based on the products they sell and therefore can earn higher commissions by recommending certain products. As noted above, Marco Polo Securities does not recommend the purchase or sale of any security.

Questions to ask your financial professional: As a financial professional, do you have any disciplinary history? For what type of conflict?

Do you or your financial professionals have legal or disciplinary history?

NO. Visit www.investor.gov/CRS for a free and simple search tool to research disciplinary history of registered representatives and broker-dealers.

Where can I find additional information?

- This Form CRS is available on our website at <https://www.mpsecurities.com/form-crs>
- For additional information about our services, please see our Regulation Best Interest Disclosure Brochure on our website at: www.mpsecurities.com.
Contact us at **1 347 745 6448** to request any up to date information or any disclosures

Questions to ask your financial professional:

"Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?"

Call us, 347-745-6448 or email: www.mpsecurities.com