BrokerCheck Report

MCMG CAPITAL ADVISORS, INC.

CRD# 103871

Section Title | **Page(s)**

When communicating online or investing with any professional, make sure you know who you're dealing with. Imposters might link to sites like BrokerCheck from phishing or similar scam websites, or through social media, trying to steal your personal information or your money.

Please contact FINRA with any concerns.

About BrokerCheck®

BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**
- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.
- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.
- **Where did this information come from?**
- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:
    - information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
    - information that regulators report regarding disciplinary actions or allegations against firms or brokers.
- **How current is this information?**
- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.
- **What if I want to check the background of an investment adviser firm or investment adviser representative?**
- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at https://www.adviserinfo.sec.gov. In the alternative, you may search the IAPD website directly or contact your state securities regulator at http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414.
- **Are there other resources I can use to check the background of investment professionals?**
- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.
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Thank you for using FINRA BrokerCheck.

Using this site/information means that you accept the FINRA BrokerCheck Terms and Conditions. A complete list of Terms and Conditions can be found at

brokercheck.finra.org

For additional information about the contents of this report, please refer to the User Guidance or www.finra.org/brokercheck. It provides a glossary of terms and a list of frequently asked questions, as well as additional resources. For more information about FINRA, visit www.finra.org.

MCMG CAPITAL ADVISORS, INC.

CRD# 103871

SEC# 8-52364

Main Office Location

800 EAST CANAL STREET
SUITE 850
RICHMOND, VA 23219
Regulated by FINRA Philadelphia Office

Mailing Address

800 EAST CANAL STREET, SUITE 850
SUITE 850
RICHMOND, VA 23219

Business Telephone Number

8045912057

Report Summary for this Firm

This report summary provides an overview of the brokerage firm. Additional information for this firm can be found in the detailed report.

Firm Profile

This firm is classified as a corporation.

This firm was formed in Virginia on 12/16/1999.

Its fiscal year ends in December.

Firm History

Information relating to the brokerage firm's history such as other business names and successions (e.g., mergers, acquisitions) can be found in the detailed report.

Firm Operations

This firm is registered with:

- the SEC
- 1 Self-Regulatory Organization
- 8 U.S. states and territories

Is this brokerage firm currently suspended with any regulator? **No**

This firm conducts 2 types of businesses.

This firm is affiliated with financial or investment institutions.

This firm does not have referral or financial arrangements with other brokers or dealers.

Disclosure Events

Brokerage firms are required to disclose certain criminal matters, regulatory actions, civil judicial proceedings and financial matters in which the firm or one of its control affiliates has been involved.

Are there events disclosed about this firm? **Yes**

The following types of disclosures have been reported:

Type	Count
Regulatory Event	1

Firm Profile

This firm is classified as a corporation.

This firm was formed in Virginia on 12/16/1999.

Its fiscal year ends in December.

Firm Names and Locations

This section provides the brokerage firm's full legal name, "Doing Business As" name, business and mailing addresses, telephone number, and any alternate name by which the firm conducts business and where such name is used.

MCMG CAPITAL ADVISORS, INC.

Doing business as MCMG CAPITAL ADVISORS, INC.

CRD# 103871

SEC# 8-52364

Main Office Location

800 EAST CANAL STREET
SUITE 850
RICHMOND, VA 23219

Regulated by FINRA Philadelphia Office

Mailing Address

800 EAST CANAL STREET, SUITE 850
SUITE 850
RICHMOND, VA 23219

Business Telephone Number

8045912057

Firm Profile

This section provides information relating to all direct owners and executive officers of the brokerage firm.

Direct Owners and Executive Officers

Legal Name & CRD# (if any):	CAVALIER, SPENCER PAUL 4556912
Is this a domestic or foreign entity or an individual?	Individual
Position	PRESIDENT
Position Start Date	12/2022
Percentage of Ownership	25% but less than 50%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	FORTEMPS, CEDRIC CHRISTIAN MR. 4493145
Is this a domestic or foreign entity or an individual?	Individual
Position	TREASURER, CFO, CCO
Position Start Date	10/2018
Percentage of Ownership	25% but less than 50%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	SAUNDERS, MILES VANCE 5566711
Is this a domestic or foreign entity or an individual?	Individual
Position	OWNER

Firm Profile

Direct Owners and Executive Officers (continued)

Position Start Date	12/2012
Percentage of Ownership	10% but less than 25%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	DOOLEY, SEAN PATRICK 5835354
Is this a domestic or foreign entity or an individual?	Individual
Position	OWNER
Position Start Date	01/2018
Percentage of Ownership	5% but less than 10%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	OFLAHERTY, WILLIAM JAMES 5159113
Is this a domestic or foreign entity or an individual?	Individual
Position	OWNER
Position Start Date	01/2018
Percentage of Ownership	5% but less than 10%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Firm Profile

Direct Owners and Executive Officers (continued)

Legal Name & CRD# (if any):	CORBETT, DAVID LEE 4887552
Is this a domestic or foreign entity or an individual?	Individual
Position	OWNER
Position Start Date	01/2023
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	DUNI, JOHN COOPER 6261936
Is this a domestic or foreign entity or an individual?	Individual
Position	OWNER
Position Start Date	01/2021
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	LOPRESTI, ANDREW ANTHONY 6120756
Is this a domestic or foreign entity or an individual?	Individual
Position	OWNER
Position Start Date	01/2020
Percentage of Ownership	Less than 5%

Direct Owners and Executive Officers (continued)

Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	LYNCH, STEPHEN CHRISTOPHER 6020660
Is this a domestic or foreign entity or an individual?	Individual
Position	OWNER
Position Start Date	05/2023
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	MUNSEY, JAMES BRIAN 7631388
Is this a domestic or foreign entity or an individual?	Individual
Position	OWNER
Position Start Date	01/2024
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	OLDHOUSER, MATTHEW C 6505662

Firm Profile

Direct Owners and Executive Officers (continued)

Is this a domestic or foreign entity or an individual?	Individual
Position	OWNER
Position Start Date	01/2024
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	RIP, OLGA 5440553
Is this a domestic or foreign entity or an individual?	Individual
Position	FINOP
Position Start Date	04/2025
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	SHOULDERS, DAVID WILSON 4688086
Is this a domestic or foreign entity or an individual?	Individual
Position	OWNER
Position Start Date	12/2012
Percentage of Ownership	Less than 5%

Firm Profile

Direct Owners and Executive Officers (continued)

Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	TIPPING, KYLE B.
	6856170
Is this a domestic or foreign entity or an individual?	Individual
Position	OWNER
Position Start Date	01/2025
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Firm Profile

This section provides information relating to any indirect owners of the brokerage firm.

Indirect Owners

No information reported.

Firm History

This section provides information relating to any successions (e.g., mergers, acquisitions) involving the firm.

No information reported.

Firm Operations

Registrations

This section provides information about the regulators (Securities and Exchange Commission (SEC), self-regulatory organizations (SROs), and U.S. states and territories) with which the brokerage firm is currently registered and licensed, the date the license became effective, and certain information about the firm's SEC registration.

This firm is currently registered with the SEC, 1 SRO and 8 U.S. states and territories.

Federal Regulator	Status	Date Effective
SEC	Approved	07/27/2000

SEC Registration Questions

This firm is registered with the SEC as:

A broker-dealer: Yes

A broker-dealer and government securities broker or dealer: No

A government securities broker or dealer only: No

This firm has ceased activity as a government securities broker or dealer: No

Self-Regulatory Organization	Status	Date Effective
FINRA	Approved	07/27/2000

Firm Operations

Registrations (continued)

U.S. States & Territories	Status	Date Effective
Georgia	Approved	03/01/2021
Maryland	Approved	02/02/2015
Michigan	Approved	05/24/2022
New York	Approved	02/07/2021
North Carolina	Approved	01/25/2001
Ohio	Approved	06/14/2021
Puerto Rico	Approved	06/18/2019
Virginia	Approved	07/21/2000

Firm Operations

Types of Business

This section provides the types of business, including non-securities business, the brokerage firm is engaged in or expects to be engaged in.

This firm currently conducts 2 types of businesses.

Types of Business

Private placements of securities
Other - MERGERS AND ACQUISITIONS.

Other Types of Business

This firm does not effect transactions in commodities, commodity futures, or commodity options.
This firm does not engage in other non-securities business.

Non-Securities Business Description:

Firm Operations

Clearing Arrangements

This firm does not hold or maintain funds or securities or provide clearing services for other broker-dealer(s).

Introducing Arrangements

This firm does not refer or introduce customers to other brokers and dealers.

Firm Operations

Industry Arrangements

This firm does have books or records maintained by a third party.

Name:	GLOBAL RELAY COMMUNICATIONS INC.
Business Address:	286 MADISON AVENUE 7TH FLOOR NEW YORK, NY 10017
Effective Date:	02/01/2017
Description:	GLOBAL RELAY STORES AND MAINTAINS CERTAIN BOOKS AND RECORDS, SPECIFICALLY, INBOUND AND OUTBOUND ELECTRONIC COMMUNICATIONS ON BEHALF OF THE APPLICANT.

Name:	MYCOMPLIANCEOFFICE INC.
Business Address:	535 FIFTH AVE 4TH FLOOR NEW YORK, NY 10017
Effective Date:	07/01/2022
Description:	MYCOMPLIANCEOFFICE INC. STORES AND MAINTAINS CERTAIN BOOKS AND RECORDS, SPECIFICALLY, RECORDS RELATED TO ASSOCIATED PERSONS BROKERAGE ACCOUNT MONITORING AND ASSOCIATED PERSONS SUPERVISION ON BEHALF OF THE APPLICANT.

This firm does not have accounts, funds, or securities maintained by a third party.

This firm does not have customer accounts, funds, or securities maintained by a third party.

Control Persons/Financing

This firm does not have individuals who control its management or policies through agreement.

This firm does not have individuals who wholly or partly finance the firm's business.

Firm Operations

Organization Affiliates

This section provides information on control relationships the firm has with other firms in the securities, investment advisory, or banking business.

This firm is, directly or indirectly:

- **in control of**
- **controlled by**
- **or under common control with**

the following partnerships, corporations, or other organizations engaged in the securities or investment advisory business.

MATRIX CAPITAL MARKETS GROUP, INC is under common control with the firm.

Business Address:	800 EAST CANAL STREET SUITE 850 RICHMOND, VA 23219
Effective Date:	01/10/2006
Foreign Entity:	No
Country:	
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	MATRIX CAPITAL MARKETS GROUP, INC. ("MATRIX") IS AN S CORPORATION WITH IDENTICAL OWNERSHIP AS THE APPLICANT. MATRIX'S OWNERSHIP IS THE EXACT SAME AS ALL INDIVIDUALS LISTED ON THE APPLICANT'S SCHEDULE A. MATRIX IS AN INVESTMENT BANKING FIRM THAT PROVIDES M&A ADVISORY, VALUATION ADVISORY, CORPORATE ADVISORY AND DEBT CAPITAL ADVISORY SERVICES TO LOWER MIDDLE MARKET AND MIDDLE MARKET COMPANIES. THE APPLICANT HAS AN EXPENSE SHARING AGREEMENT IN PLACE WITH MATRIX.

This firm is not directly or indirectly, controlled by the following:

- **bank holding company**
- **national bank**
- **state member bank of the Federal Reserve System**
- **state non-member bank**
- **savings bank or association**
- **credit union**
- **or foreign bank**

Disclosure Events

All firms registered to sell securities or provide investment advice are required to disclose regulatory actions, criminal or civil judicial proceedings, and certain financial matters in which the firm or one of its control affiliates has been involved. For your convenience, below is a matrix of the number and status of disclosure events involving this brokerage firm or one of its control affiliates. Further information regarding these events can be found in the subsequent pages of this report.

	Pending	Final	On Appeal
Regulatory Event	0	1	0

Disclosure Event Details

What you should know about reported disclosure events:

1. **BrokerCheck provides details for any disclosure event that was reported in CRD. It also includes summary information regarding FINRA arbitration awards in cases where the brokerage firm was named as a respondent.**
2. **Certain thresholds must be met before an event is reported to CRD, for example:**
    - A law enforcement agency must file formal charges before a brokerage firm is required to disclose a particular criminal event.
3. **Disclosure events in BrokerCheck reports come from different sources:**
    - Disclosure events for this brokerage firm were reported by the firm and/or regulators. When the firm and a regulator report information for the same event, both versions of the event will appear in the BrokerCheck report. The different versions will be separated by a solid line with the reporting source labeled.
4. **There are different statuses and dispositions for disclosure events:**
    - A disclosure event may have a status of *pending, on appeal,* or *final.*
        - A "pending" event involves allegations that have not been proven or formally adjudicated.
        - An event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
        - A "final" event has been concluded and its resolution is not subject to change.
    - A final event generally has a disposition of *adjudicated, settled* or *otherwise resolved.*
        - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
        - A "settled" matter generally involves an agreement by the parties to resolve the matter. Please note that firms may choose to settle customer disputes or regulatory matters for business or other reasons.
        - A "resolved" matter usually involves no payment to the customer and no finding of wrongdoing on the part of the individual broker. Such matters generally involve customer disputes.
5. **You may wish to contact the brokerage firm to obtain further information regarding any of the disclosure events contained in this BrokerCheck report.**

Regulatory - Final

This type of disclosure event involves (1) a final, formal proceeding initiated by a regulatory authority (e.g., a state securities agency, self-regulatory organization, federal regulator such as the U.S. Securities and Exchange Commission, foreign financial regulatory body) for a violation of investment-related rules or regulations; or (2) a revocation or suspension of the authority of a brokerage firm or its control affiliate to act as an attorney, accountant or federal contractor.

Disclosure 1 of 1

Reporting Source:	Firm
Current Status:	Final

Allegations:	BROKER-DEALER FAILED TO SUBMIT A TIMELY REGISTRATION APPLICATION TO THE STATE OF MARYLAND
Initiated By:	STATE OF MARYLAND, MARYLAND DIVISION OF SECURITIES
Date Initiated:	01/23/2015
Docket/Case Number:	2014-0057
Principal Product Type:	No Product
Other Product Type(s):	N/A
Principal Sanction(s)/Relief Sought:	Civil and Administrative Penalt(ies) /Fine(s)
Other Sanction(s)/Relief Sought:	NONE
Resolution:	Consent
Resolution Date:	01/23/2015
Sanctions Ordered:	Monetary/Fine $25,000.00
Other Sanctions Ordered:	NONE
Sanction Details:	N/A
Firm Statement	MATRIX PRIVATE EQUITIES, INC. SIGNED THE CONSENT ORDER ISSUED BY THE MARYLAND SECURITIES COMMISSIONER ON JANUARY 23, 2015 ACCOMPANIED BY A CHECK FOR A FINE OF $25,000 AND ANOTHER CHECK FOR $2,106 FOR BACK PAYMENT OF BROKER-DEALER AND REGISTRATION FEED PLUS INTEREST FOR 2010-2014.

End of Report

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