

BrokerCheck Report

GIULIANI CAPITAL ADVISORS LLC

CRD# 111140

| <u>Section Title</u> | <u>Page(s)</u> |
|-----------------------------|----------------|
| Report Summary | 1 |
| Registration and Withdrawal | 2 |
| Firm Profile | 3 - 8 |
| Firm History | 9 |
| Firm Operations | 10 - 14 |



When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.

About BrokerCheck®



BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**

- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.

- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

- **Where did this information come from?**

- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:
 - information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
 - information that regulators report regarding disciplinary actions or allegations against firms or brokers.

- **How current is this information?**

- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.

- **What if I want to check the background of an investment adviser firm or investment adviser representative?**

- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at <https://www.adviserinfo.sec.gov>. In the alternative, you may search the IAPD website directly or contact your state securities regulator at <http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414>.

- **Are there other resources I can use to check the background of investment professionals?**

- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.

-

Thank you for using FINRA BrokerCheck.



Using this site/information means that you accept the FINRA BrokerCheck Terms and Conditions. A complete list of Terms and Conditions can be found at

brokercheck.finra.org



For additional information about the contents of this report, please refer to the User Guidance or www.finra.org/brokercheck. It provides a glossary of terms and a list of frequently asked questions, as well as additional resources.

[For more information about FINRA, visit www.finra.org.](http://www.finra.org)

GIULIANI CAPITAL ADVISORS LLC

CRD# 111140

SEC# 8-53154

Main Office Location

233 SOUTH WACKER DRIVE
SUITE 5300
CHICAGO, IL 60606-6301

Mailing Address

233 SOUTH WACKER DRIVE
SUITE 5300
CHICAGO, IL 60606-6301

Business Telephone Number

312-756-3800

Report Summary for this Firm

This report summary provides an overview of the brokerage firm. Additional information for this firm can be found in the detailed report.

Firm Profile

This firm is classified as a limited liability company.

This firm was formed in Delaware on 08/10/2000.

Its fiscal year ends in December.

Firm History

Information relating to the brokerage firm's history such as other business names and successions (e.g., mergers, acquisitions) can be found in the detailed report.

Firm Operations

This brokerage firm is no longer registered with FINRA or a national securities exchange.

**Disclosure Events**

Brokerage firms are required to disclose certain criminal matters, regulatory actions, civil judicial proceedings and financial matters in which the firm or one of its control affiliates has been involved.

Are there events disclosed about this firm? **No**

Registration Withdrawal Information

This section provides information relating to the date the brokerage firm ceased doing business and the firm's financial obligations to customers or other brokerage firms.



Date firm ceased business: 06/30/2007

Does this brokerage firm owe any money or securities to any customer or brokerage firm? No



Firm Profile

This firm is classified as a limited liability company.

This firm was formed in Delaware on 08/10/2000.

Its fiscal year ends in December.

Firm Names and Locations

This section provides the brokerage firm's full legal name, "Doing Business As" name, business and mailing addresses, telephone number, and any alternate name by which the firm conducts business and where such name is used.

GIULIANI CAPITAL ADVISORS LLC

Doing business as GIULIANI CAPITAL ADVISORS LLC

CRD# 111140

SEC# 8-53154

Main Office Location

233 SOUTH WACKER DRIVE
SUITE 5300
CHICAGO, IL 60606-6301

Mailing Address

233 SOUTH WACKER DRIVE
SUITE 5300
CHICAGO, IL 60606-6301

Business Telephone Number

312-756-3800



Firm Profile

This section provides information relating to all direct owners and executive officers of the brokerage firm.

Direct Owners and Executive Officers

Legal Name & CRD# (if any): GIULIANI PARTNERS LLC

Is this a domestic or foreign entity or an individual? Domestic Entity

Position SHAREHOLDER

Position Start Date 11/2004

Percentage of Ownership 75% or more

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): OESTERLE, STEVEN DONALD

4368743

Is this a domestic or foreign entity or an individual? Individual

Position CEO/CHAIRMAN GCA ADVISORY COMMITTEE

Position Start Date 11/2004

Percentage of Ownership 10% but less than 25%

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): CARTER, JAMES WALTER

4360767

Is this a domestic or foreign entity or an individual? Individual

Position SHAREHOLDER/MEMBER OF GCA ADVISORY COMMITTEE

Position Start Date 11/2004



Firm Profile

Direct Owners and Executive Officers (continued)

Percentage of Ownership Less than 5%

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company?

Legal Name & CRD# (if any): COMELLA, MICHELLE MARIE

Is this a domestic or foreign entity or an individual? Individual

Position CHIEF COMPLIANCE OFFICER

Position Start Date 12/2006

Percentage of Ownership Less than 5%

Does this owner direct the management or policies of the firm? No

Is this a public reporting company? No

Legal Name & CRD# (if any): SADZEWICZ, GERY JOSEPH

1090963

Is this a domestic or foreign entity or an individual? Individual

Position ACTING CHIEF FINANCIAL OFFICER

Position Start Date 04/2007

Percentage of Ownership Less than 5%

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): SCHWAB, PETER MARTIN

4360064

Firm Profile**Direct Owners and Executive Officers (continued)**

| | |
|---|--|
| Is this a domestic or foreign entity or an individual? | Individual |
| Position | SHAREHOLDER/COO/MEMBER OF GCA ADVISORY COMMITTEE |
| Position Start Date | 11/2004 |
| Percentage of Ownership | Less than 5% |
| Does this owner direct the management or policies of the firm? | Yes |
| Is this a public reporting company? | |

| | |
|--|---------------------------------------|
| Legal Name & CRD# (if any): | SOLIMENE, LEWIS WILLIAM JR 3181123 |
|--|---------------------------------------|

| | |
|---|--|
| Is this a domestic or foreign entity or an individual? | Individual |
| Position | SHAREHOLDER/MEMBER OF GCA ADVISORY COMMITTEE |
| Position Start Date | 11/2004 |
| Percentage of Ownership | Less than 5% |
| Does this owner direct the management or policies of the firm? | Yes |
| Is this a public reporting company? | No |



Firm Profile

This section provides information relating to any indirect owners of the brokerage firm.

Indirect Owners

| | |
|---|--------------------|
| Legal Name & CRD# (if any): | GIULIANI & CO LLC |
| Is this a domestic or foreign entity or an individual? | Domestic Entity |
| Company through which indirect ownership is established | GIULIANI GROUP LLC |
| Relationship to Direct Owner | OWNER |
| Relationship Established | 12/2001 |
| Percentage of Ownership | 75% or more |
| Does this owner direct the management or policies of the firm? | Yes |
| Is this a public reporting company? | No |

| | |
|---|-----------------------|
| Legal Name & CRD# (if any): | GIULIANI GROUP LLC |
| Is this a domestic or foreign entity or an individual? | Domestic Entity |
| Company through which indirect ownership is established | GIULIANI PARTNERS LLC |
| Relationship to Direct Owner | OWNER |
| Relationship Established | 12/2001 |
| Percentage of Ownership | 75% or more |
| Does this owner direct the management or policies of the firm? | Yes |
| Is this a public reporting company? | No |

| | |
|---|-------------------|
| Legal Name & CRD# (if any): | GIULIANI, RUDOLPH |
| Is this a domestic or foreign entity or an individual? | Individual |

Firm Profile



Indirect Owners (continued)

| | |
|---|-----------------------|
| Company through which indirect ownership is established | GIULIANI & CO LLC |
| Relationship to Direct Owner | OWNER |
| Relationship Established | 12/2001 |
| Percentage of Ownership | 25% but less than 50% |
| Does this owner direct the management or policies of the firm? | Yes |
| Is this a public reporting company? | No |

Firm History

This section provides information relating to any successions (e.g., mergers, acquisitions) involving the firm.

No information reported.



Firm Operations



Registrations

This section provides information about the regulators (Securities and Exchange Commission (SEC), self-regulatory organizations (SROs), and U.S. states and territories) with which the brokerage firm is currently registered and licensed, the date the license became effective, and certain information about the firm's SEC registration.

This firm is no longer registered.

The firm's registration was from 06/20/2001 to 09/04/2007.



Firm Operations

Types of Business

This section provides the types of business, including non-securities business, the brokerage firm is engaged in or expects to be engaged in.

This firm currently conducts 2 types of businesses.

Types of Business

Private placements of securities

Other - GIULIANI CAPITAL ADVISORS LLC ("GCA") ENGAGES IN INVESTMENT BANKING ACTIVITIES, PRIMARILY CONSISTING OF THE PROVISION OF FINANCIAL ADVISORY SERVICES TO PUBLIC AND PRIVATE CORPORATIONS. GCA OFFERS ADVISORY SERVICES WITH RESPECT TO EQUITY AND DEBT FINANCING; CORPORATE RESTRUCTURING; MERGERS AND ACQUISITIONS; PURCHASES AND SALES OF BUSINESSES; DIVESTITURES; FAIRNESS OPINIONS; BUSINESS VALUATION; TAKEOVER STRATEGIES; AND PRIVATE PLACEMENT ASSISTANCE.

Other Types of Business

This firm does not effect transactions in commodities, commodity futures, or commodity options.

This firm does not engage in other non-securities business.

Non-Securities Business Description:

Firm Operations



Clearing Arrangements

This firm does not hold or maintain funds or securities or provide clearing services for other broker-dealer(s).

Introducing Arrangements

This firm does not refer or introduce customers to other brokers and dealers.

Firm Operations

Industry Arrangements



This firm does have books or records maintained by a third party.

Name: IRON MOUNTAIN
Business Address: 745 ATLANTIC AVENUE
 BOSTON, MA 02111
Effective Date: 09/01/2001
Description: RETAIN PHYSICAL DOCUMENTS FOR LONG TERM STORAGE

Name: GELLER & COMPANY
Business Address: 800 THIRD AVENUE
 NEW YORK, NY 10022
Effective Date: 09/01/2005
Description: GELLER & COMPANY IS GCA'S FINANCE AND ACCOUNTING
 OUTSOURCE VENDOR. AS SUCH, THEY ARE RESPONSIBLE FOR
 POSTING AND RECONCILING GL AND RELATED ENTRIES USED TO
 COMPILE FINANCIAL STATEMENTS. IN ADDITION, THEY MAINTAIN TRIAL
 BALANCE AND SUCH OTHER FINANCIAL INFORMATION AS IS MUTUALLY
 AGREED UPON.

Name: ZANTAZ, INC.
Business Address: 5671 GIBRALTAR DRIVE
 PLEASANTON, CA 94588
Effective Date: 06/21/2001
Description: WILL MAINTAIN ALL ELECTRONIC COMMUNICATION RECORD ARCHIVES.

This firm does not have accounts, funds, or securities maintained by a third party.

This firm does not have customer accounts, funds, or securities maintained by a third party.

Control Persons/Financing

This firm does not have individuals who control its management or policies through agreement.

This firm does not have individuals who wholly or partly finance the firm's business.

Firm Operations



Organization Affiliates

This section provides information on control relationships the firm has with other firms in the securities, investment advisory, or banking business.

This firm is not, directly or indirectly:

- in control of
 - controlled by
 - or under common control with
- the following partnerships, corporations, or other organizations engaged in the securities or investment advisory business.

This firm is not directly or indirectly, controlled by the following:

- bank holding company
- national bank
- state member bank of the Federal Reserve System
- state non-member bank
- savings bank or association
- credit union
- or foreign bank

End of Report



This page is intentionally left blank.