BrokerCheck Report

CRI M&A ADVISORS, LLC

CRD# 154996

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Please contact FINRA with any concerns.

About BrokerCheck®

BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**
- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.
- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.
- **Where did this information come from?**
- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:
    - information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
    - information that regulators report regarding disciplinary actions or allegations against firms or brokers.
- **How current is this information?**
- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.
- **What if I want to check the background of an investment adviser firm or investment adviser representative?**
- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at https://www.adviserinfo.sec.gov. In the alternative, you may search the IAPD website directly or contact your state securities regulator at http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414.
- **Are there other resources I can use to check the background of investment professionals?**
- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.
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Using this site/information means that you accept the FINRA BrokerCheck Terms and Conditions. A complete list of Terms and Conditions can be found at brokercheck.finra.org

For additional information about the contents of this report, please refer to the User Guidance or www.finra.org/brokercheck. It provides a glossary of terms and a list of frequently asked questions, as well as additional resources. For more information about FINRA, visit www.finra.org.

CRI M&A ADVISORS, LLC

CRD# 154996

SEC# 8-68689

Main Office Location

7035 HALCYON PARK DRIVE
MONTGOMERY, AL 36117
Regulated by FINRA New Orleans Office

Mailing Address

7035 HALCYON PARK DRIVE
MONTGOMERY, AL 36117

Business Telephone Number

334-467-1092

Report Summary for this Firm

This report summary provides an overview of the brokerage firm. Additional information for this firm can be found in the detailed report.

Firm Profile

This firm is classified as a limited liability company.

This firm was formed in Alabama on 08/03/2010.

Its fiscal year ends in December.

Firm History

Information relating to the brokerage firm's history such as other business names and successions (e.g., mergers, acquisitions) can be found in the detailed report.

Firm Operations

This firm is registered with:

- the SEC
- 1 Self-Regulatory Organization
- 14 U.S. states and territories

Is this brokerage firm currently suspended with any regulator? **No**

This firm conducts 1 type of business.

This firm is affiliated with financial or investment institutions.

This firm does not have referral or financial arrangements with other brokers or dealers.

Disclosure Events

Brokerage firms are required to disclose certain criminal matters, regulatory actions, civil judicial proceedings and financial matters in which the firm or one of its control affiliates has been involved.

Are there events disclosed about this firm? **No**

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Firm Profile

This firm is classified as a limited liability company.

This firm was formed in Alabama on 08/03/2010.

Its fiscal year ends in December.

Firm Names and Locations

This section provides the brokerage firm's full legal name, "Doing Business As" name, business and mailing addresses, telephone number, and any alternate name by which the firm conducts business and where such name is used.

CRI M&A ADVISORS, LLC

Doing business as CRI M&A ADVISORS, LLC

CRD# 154996

SEC# 8-68689

Main Office Location

7035 HALCYON PARK DRIVE
MONTGOMERY, AL 36117

Regulated by FINRA New Orleans Office

Mailing Address

7035 HALCYON PARK DRIVE
MONTGOMERY, AL 36117

Business Telephone Number

334-467-1092

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Firm Profile

This section provides information relating to all direct owners and executive officers of the brokerage firm.

Direct Owners and Executive Officers

Legal Name & CRD# (if any):	CARR RIGGS & INGRAM CAPITAL, L.L.C.
Is this a domestic or foreign entity or an individual?	Domestic Entity
Position	PARENT
Position Start Date	08/2015
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CARR, WILLIAM HENRY 4008717
Is this a domestic or foreign entity or an individual?	Individual
Position	MANAGING MEMBER, MANAGING PRINCIPAL
Position Start Date	08/2010
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	MILLER, KIMBERLY KAY 4175240
Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF COMPLIANCE OFFICER / AML OFFICER
Position Start Date	03/2021

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Firm Profile

Direct Owners and Executive Officers (continued)

Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	SIKES, JOEL EDWARD 4371575
Is this a domestic or foreign entity or an individual?	Individual
Position	EXECUTIVE REP, CFO/FINOP AND MANAGING DIRECTOR
Position Start Date	08/2010
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

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Firm Profile

This section provides information relating to any indirect owners of the brokerage firm.

Indirect Owners

Legal Name & CRD# (if any):	CCP V AIV I HOLDINGS - CRI, L.P.
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	CCP V FEEDER I - CRI, LLC
Relationship to Direct Owner	MEMBER
Relationship Established	11/2024
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CCP V AIV I, L.P.
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	CCP V CRI AGGREGATOR L.P.
Relationship to Direct Owner	LIMITED PARTNER
Relationship Established	11/2024
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CRI ADVISORS, LLC
Is this a domestic or foreign entity or an individual?	Domestic Entity

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Firm Profile

Indirect Owners (continued)

Company through which indirect ownership is established	CRI GROUP, LLC
Relationship to Direct Owner	MEMBER
Relationship Established	11/2024
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CRI GROUP, LLC
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	CARR, RIGGS & INGRAM CAPITAL, LLC
Relationship to Direct Owner	MEMBER
Relationship Established	11/2024
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CCP V CRI AGGREGATOR L.P.
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	CRI ADVISORS, LLC
Relationship to Direct Owner	MEMBER
Relationship Established	11/2024

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Firm Profile

Indirect Owners (continued)

Percentage of Ownership	25% but less than 50%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CCP V FEEDER I-CRI, LLC
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	CCP V AIV I, L.P.
Relationship to Direct Owner	LIMITED PARTNER
Relationship Established	11/2024
Percentage of Ownership	25% but less than 50%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

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Firm History

This section provides information relating to any successions (e.g., mergers, acquisitions) involving the firm.

No information reported.

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Firm Operations

Registrations

This section provides information about the regulators (Securities and Exchange Commission (SEC), self-regulatory organizations (SROs), and U.S. states and territories) with which the brokerage firm is currently registered and licensed, the date the license became effective, and certain information about the firm's SEC registration.

This firm is currently registered with the SEC, 1 SRO and 14 U.S. states and territories.

Federal Regulator	Status	Date Effective
SEC	Approved	11/10/2011

SEC Registration Questions

This firm is registered with the SEC as:

A broker-dealer: Yes

A broker-dealer and government securities broker or dealer: No

A government securities broker or dealer only: No

This firm has ceased activity as a government securities broker or dealer: No

Self-Regulatory Organization	Status	Date Effective
FINRA	Approved	11/10/2011

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Firm Operations

Registrations (continued)

U.S. States & Territories	Status	Date Effective
Alabama	Approved	12/01/2011
California	Approved	08/27/2026
Colorado	Approved	08/06/2021
Florida	Approved	07/31/2012
Illinois	Approved	04/04/2012
Louisiana	Approved	02/13/2012
Mississippi	Approved	04/20/2021
New Mexico	Approved	10/28/2019
New York	Approved	08/20/2018
North Carolina	Approved	03/27/2015
Ohio	Approved	02/07/2013
South Carolina	Approved	07/11/2012
Tennessee	Approved	06/14/2012
Texas	Approved	07/17/2012

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Firm Operations

Types of Business

This section provides the types of business, including non-securities business, the brokerage firm is engaged in or expects to be engaged in.

This firm currently conducts 1 type of business.

Types of Business

Other - CRI M&A ADVISORS, LLC OFFERS BUSINESS FINANCIAL ADVISORY SERVICES PRIMARILY TO US AND FOREIGN BASED COMPANIES, INCLUDING MERGERS AND ACQUISITION RELATED SERVICES, MAJORITY RECAPITALIZATIONS, STRATEGIC PLANNING, AND FAIRNESS OPINIONS.

Other Types of Business

This firm does not effect transactions in commodities, commodity futures, or commodity options.
This firm does not engage in other non-securities business.

Non-Securities Business Description:

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Firm Operations

Clearing Arrangements

This firm does not hold or maintain funds or securities or provide clearing services for other broker-dealer(s).

Introducing Arrangements

This firm does not refer or introduce customers to other brokers and dealers.

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Firm Operations

Industry Arrangements

This firm does have books or records maintained by a third party.

Name:	EGNYTE INC.
Business Address:	1350 WEST MIDDLEFIELD ROAD MOUNTAIN VIEW, CA 94043
Effective Date:	09/17/2013
Description:	CARR, RIGGS & INGRAM CAPITAL ADVISORS, LLC USES EGNYTE INC. FOR FILE SHARING AND FILE STORAGE PURPOSES.

Name:	GLOBAL RELAY COMMUNICATIONS, INC.
Business Address:	220 CAMBIE STREET 2ND FLOOR VANCOUVER, CANADA V6B 2M9
Effective Date:	02/01/2017
Description:	CARR RIGGS & INGRAM CAPITAL ADVISORS, LLC. USES GLOBAL RELAY COMMUNICATIONS, INC. AS ITS OUTSOURCED ELECTRONIC STORAGE MEDIUM VENDOR FOR ITS RECORD PRESERVATION.

Name:	CARR RIGGS AND INGRAM, LLC
Business Address:	1117 BOLL WEEVIL CIRCLE ENTERPRISE, AL 36330
Effective Date:	08/11/2010
Description:	CARR RIGGS AND INGRAM, LLC, IS A CPA FIRM THAT WILL PROVIDE TO THE COMPANY BASIC BOOKKEEPING ACCOUNTING AND TAX RELATED SERVICES AS NEEDED IN THE NORMAL COURSE OF BUSINESS.

This firm does not have accounts, funds, or securities maintained by a third party.

This firm does not have customer accounts, funds, or securities maintained by a third party.

Control Persons/Financing

This firm does not have individuals who control its management or policies through agreement.

This firm does not have individuals who wholly or partly finance the firm's business.

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Firm Operations

Organization Affiliates

This section provides information on control relationships the firm has with other firms in the securities, investment advisory, or banking business.

This firm is, directly or indirectly:

- **in control of**
- **controlled by**
- **or under common control with**

the following partnerships, corporations, or other organizations engaged in the securities or investment advisory business.

LEVEL FOUR CAPITAL MANAGEMENT is under common control with the firm.

CRD #:	304792
Business Address:	12400 COIT ROAD SUITE 700 DALLAS, TX 75251
Effective Date:	02/26/2021
Foreign Entity:	No
Country:	
Securities Activities:	No
Investment Advisory Activities:	Yes
Description:	LFCM HAS COMMON OWNERSHIP IN CRI CAPITAL, LLC

LEVEL FOUR FINANCIAL, LLC is under common control with the firm.

CRD #:	25700
Business Address:	RSA BATTLEHOUSE TOWER 12400 COIT ROAD, SUITE 700 DALLAS, TX 75251
Effective Date:	03/05/2021
Foreign Entity:	No
Country:	
Securities Activities:	Yes
Investment Advisory Activities:	Yes
Description:	THE APPLICANT AND LEVEL FOUR FINANCIAL, LLC, (FKA HARBOR

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Firm Operations

Organization Affiliates (continued)

	FINANCIAL SERVICES, LLC) ARE EACH OWNED BY CARR, RIGGS & INGRAM CAPITAL, LLC

LEVEL FOUR ADVISORY SERVICES is under common control with the firm.

CRD #:	134086
Business Address:	5850 GRANITE PARKWAY SUITE 270 PLANO, TX 75024
Effective Date:	09/30/2014
Foreign Entity:	No
Country:	
Securities Activities:	No
Investment Advisory Activities:	Yes
Description:	LEVEL FOUR ADVISORY SERVICES, LLC IS OWNED BY LEVEL FOUR GROUP, LLC. LEVEL FOUR GROUP, LLC AND CARR, RIGGS & INGRAM CAPITAL ADVISORS, L.L.C. ARE 100% OWNED BY THE APPLICANT'S PARENT, CARR, RIGGS & INGRAM CAPITAL, L.L.C.

This firm is not directly or indirectly, controlled by the following:

- **bank holding company**
- **national bank**
- **state member bank of the Federal Reserve System**
- **state non-member bank**
- **savings bank or association**
- **credit union**
- **or foreign bank**

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End of Report

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