BrokerCheck Report

CORPBANCA SECURITIES INC.

CRD# 168420

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Please contact FINRA with any concerns.

About BrokerCheck®

BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**
- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.
- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.
- **Where did this information come from?**
- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:
    - information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
    - information that regulators report regarding disciplinary actions or allegations against firms or brokers.
- **How current is this information?**
- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.
- **What if I want to check the background of an investment adviser firm or investment adviser representative?**
- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at https://www.adviserinfo.sec.gov. In the alternative, you may search the IAPD website directly or contact your state securities regulator at http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414.
- **Are there other resources I can use to check the background of investment professionals?**
- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.

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brokercheck.finra.org

For additional information about the contents of this report, please refer to the User Guidance or www.finra.org/brokercheck. It provides a glossary of terms and a list of frequently asked questions, as well as additional resources. For more information about FINRA, visit www.finra.org.

CORPBANCA SECURITIES INC.

CRD# 168420

SEC# 8-69308

Main Office Location

885 THIRD AVENUE
33RD FLOOR
NEW YORK, NY 10022

Mailing Address

885 THIRD AVENUE, 33RD FLOOR
NEW YORK, NY 10022

Business Telephone Number

212-826-5151

Report Summary for this Firm

This report summary provides an overview of the brokerage firm. Additional information for this firm can be found in the detailed report.

Firm Profile

This firm is classified as a corporation.

This firm was formed in Delaware on 05/13/2013.

Its fiscal year ends in December.

Firm History

Information relating to the brokerage firm's history such as other business names and successions (e.g., mergers, acquisitions) can be found in the detailed report.

Firm Operations

This brokerage firm is no longer registered with FINRA or a national securities exchange.

Disclosure Events

Brokerage firms are required to disclose certain criminal matters, regulatory actions, civil judicial proceedings and financial matters in which the firm or one of its control affiliates has been involved.

Are there events disclosed about this firm?	**No**

Registration Withdrawal Information

This section provides information relating to the date the brokerage firm ceased doing business and the firm's financial obligations to customers or other brokerage firms.

Date firm ceased business:	03/31/2017
Does this brokerage firm owe any money or securities to any customer or brokerage firm?	No

Firm Profile

This firm is classified as a corporation.

This firm was formed in Delaware on 05/13/2013.

Its fiscal year ends in December.

Firm Names and Locations

This section provides the brokerage firm's full legal name, "Doing Business As" name, business and mailing addresses, telephone number, and any alternate name by which the firm conducts business and where such name is used.

CORPBANCA SECURITIES INC.

Doing business as CORPBANCA SECURITIES INC.

CRD# 168420

SEC# 8-69308

Main Office Location

885 THIRD AVENUE
33RD FLOOR
NEW YORK, NY 10022

Mailing Address

885 THIRD AVENUE, 33RD FLOOR
NEW YORK, NY 10022

Business Telephone Number

212-826-5151

Firm Profile

This section provides information relating to all direct owners and executive officers of the brokerage firm.

Direct Owners and Executive Officers

Legal Name & CRD# (if any):	ITAU CORPBANCA
Is this a domestic or foreign entity or an individual?	Foreign Entity
Position	PARENT-OWNER
Position Start Date	04/2016
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	Yes

Legal Name & CRD# (if any):	HEGEMAN, FRANK MAX 2329994
Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF EXECUTIVE OFFICER
Position Start Date	05/2015
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	Yes

Legal Name & CRD# (if any):	METZ, STEVEN JAY 1329790
Is this a domestic or foreign entity or an individual?	Individual
Position	CCO
Position Start Date	05/2013

Firm Profile

Direct Owners and Executive Officers (continued)

Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	PORTNOFF, DAVID ROSS 2977967
Is this a domestic or foreign entity or an individual?	Individual
Position	FINOP, CFO
Position Start Date	03/2014
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Firm Profile

This section provides information relating to any indirect owners of the brokerage firm.

Indirect Owners

Legal Name & CRD# (if any):	CORP GROUP FINANCIAL CHILE B.V.
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	CORP GROUP FINANCIAL CHILE B.V. SUCURSAL EN CHILE
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CORP GROUP FINANCIAL S.A.
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	CORP GROUP HOLDING INVERSIONES LIMITADA C.P.A.
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CORP GROUP HOLDING INVERSIONES LIMITADA
Is this a domestic or foreign entity or an individual?	Foreign Entity

Firm Profile

Indirect Owners (continued)

Company through which indirect ownership is established	CORPGROUP INVERSIONED LIMITADA
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CORPGROUP INTERHOLD SPA
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	CORP GROUP BANKING S.A.
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CORPGROUP INVERSIONES LIMITADA
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	CORP GROUP FINANCIAL S.A.
Relationship to Direct Owner	OWNER
Relationship Established	04/2016

Firm Profile

Indirect Owners (continued)

Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	FAMILIA MOREIRA SALLES
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	CIA E JOHNSTON DE PARTICIPACOES
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	ITAU UNIBANCO HOLDING S.A.
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	ITAU UNIBANCO S.A.
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting	No

Indirect Owners (continued)

company?

Legal Name & CRD# (if any):	ITAU UNIBANCO S.A.
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	ITB HOLDING BRASIL PARTICIPACOES
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	SAIEH FAMILY
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	CORP GROUP HOLDING INVERSIONES LIMITADA
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	SILVER STARS SECURITIES LIMITED
Is this a domestic or foreign entity or an individual?	Foreign Entity

Firm Profile

Indirect Owners (continued)

Company through which indirect ownership is established	CORP GROUP FINANCIAL CHILE B.V.
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CORP GROUP HOLDING INVERSIONES LIMITADEA C.P.A.
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	CORPGROUP INTERHOLD SPA
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	50% but less than 75%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	ITAUSA-INVESTMENTOS ITAU S.A.
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	IUPAR- ITAU UNIBANCO PARTICIPACOES
Relationship to Direct Owner	OWNER
Relationship Established	04/2016

Indirect Owners (continued)

Percentage of Ownership	50% but less than 75%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CIA E. JOHNSTON DE PARTICIPACOES
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	IUPAR- ITAU UNIBANCOPARTICIPACOES
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	25% but less than 50%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CORP GROUP BANKING S.A.
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	ITAU CORPBANCA
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	25% but less than 50%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting	No

Indirect Owners (continued)

company?

Legal Name & CRD# (if any):	CORP GROUP FINANCIAL CHILE B.V. SURCURSAL EN CHILE
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	CORPGROUP INTERHOLD SPA
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	25% but less than 50%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	FAMILIA EGYDIO DE SOUZAARANHA
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	ITAUSA-INVESTMTIMENTOS ITAU S. A.
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	25% but less than 50%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	ITAU UNIBANCO HOLDING S.A.
Is this a domestic or foreign entity or an individual?	Foreign Entity

Firm Profile

Indirect Owners (continued)

Company through which indirect ownership is established	ITAU CORPBANCA
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	25% but less than 50%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	Yes

Legal Name & CRD# (if any):	IUPAR- ITAU UNIBANCO PARTICIPACOES
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	ITAU UNIBANCO HOLDING S.A.
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	25% but less than 50%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	SILVER MOON LIMITED
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	SILVER STAR SECURITIES LIMITED
Relationship to Direct Owner	OWNER
Relationship Established	04/2016

Firm Profile

Indirect Owners (continued)

Percentage of Ownership	25% but less than 50%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	SILVER SUN LIMITED
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	SILVER STAR SECURITIES LIMITED
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	25% but less than 50%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	ITAU HOLDING BRASIL PARTICIPCOES LTDA.
Is this a domestic or foreign entity or an individual?	Foreign Entity
Company through which indirect ownership is established	ITAU CORPBANCA S.A.
Relationship to Direct Owner	OWNER
Relationship Established	04/2016
Percentage of Ownership	Other General Partners
Does this owner direct the management or policies of the firm?	No
Is this a public reporting	No

Indirect Owners (continued)

company?

Firm History

This section provides information relating to any successions (e.g., mergers, acquisitions) involving the firm.

No information reported.

Firm Operations

Registrations

This section provides information about the regulators (Securities and Exchange Commission (SEC), self-regulatory organizations (SROs), and U.S. states and territories) with which the brokerage firm is currently registered and licensed, the date the license became effective, and certain information about the firm's SEC registration.

This firm is no longer registered.

The firm's registration was from 06/04/2014 to 06/05/2017.

Firm Operations

Types of Business

This section provides the types of business, including non-securities business, the brokerage firm is engaged in or expects to be engaged in.

This firm currently conducts 8 types of businesses.

Types of Business

Broker or dealer retailing corporate equity securities over-the-counter
Broker or dealer selling corporate debt securities
Mutual fund retailer
U S. government securities broker
Investment advisory services
Non-exchange member arranging for transactions in listed securities by exchange member
Private placements of securities
Other - THE FIRM WILL ENGAGE IN ACTIVITIES PURSUANT TO SEC RULE 15A-6, INCLUDING CHAPERONING OF FOREIGN INDIVIDUALS AND DISTRIBUTION OF THIRD PARTY RESEARCH. THE FIRM WILL OFFER FOREIGN CORPORATE DEBT, SOVEREIGN DEBT, STRUCTURED PRODUCTS, FOREIGN EQUITY, AND ETFS. THE FIRM WILL ALSO CONDUCT PRIVATE PLACEMENT UNDERWRITING.

Other Types of Business

This firm does not effect transactions in commodities, commodity futures, or commodity options.
This firm does not engage in other non-securities business.

Non-Securities Business Description:

Firm Operations

Clearing Arrangements

This firm does not hold or maintain funds or securities or provide clearing services for other broker-dealer(s).

Introducing Arrangements

This firm does not refer or introduce customers to other brokers and dealers.

Firm Operations

Industry Arrangements

This firm does not have books or records maintained by a third party.

This firm does not have accounts, funds, or securities maintained by a third party.

This firm does not have customer accounts, funds, or securities maintained by a third party.

Control Persons/Financing

This firm does not have individuals who control its management or policies through agreement.

This firm does not have individuals who wholly or partly finance the firm's business.

Firm Operations

Organization Affiliates

This section provides information on control relationships the firm has with other firms in the securities, investment advisory, or banking business.

This firm is, directly or indirectly:

- **in control of**
- **controlled by**
- **or under common control with**

the following partnerships, corporations, or other organizations engaged in the securities or investment advisory business.

ITAU BBA INTERNATIONAL PLC is under common control with the firm.

Business Address:	THE BROADGATE TOWER LEVEL 20 20 PRIMROSE ST. LONDON, ENGLAND EC2A2EW
Effective Date:	08/29/2016
Foreign Entity:	Yes
Country:	UNITED KINGDOM
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDINGS S.A. AND THEREFORE UNDER INDIRECT COMMON CONTRO; WITH THE APPLICANT

ITAU BBA CORREDOR DE BOLSA LTD. is under common control with the firm.

Business Address:	MAGDALENA 140 OF 601 LAS CONDES SANTAIGO, CHILE
Effective Date:	08/29/2016
Foreign Entity:	Yes
Country:	CHILE
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDINGS S.A. AND THEREFORE UNDER INDIRECT CONTROL WITH THE APPLICANT

Firm Operations

Organization Affiliates (continued)

HELM CASA DE VALORES (PANAMA) S.A. is under common control with the firm.

Business Address:	TORRE WTC 53 ESTE MARBELLA OFFICE 205 PANAMA CITY, PANAMA
Effective Date:	08/29/2016
Foreign Entity:	Yes
Country:	PANAMA
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDINGS S.A. AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

HELM FIDUCIARA S.A. is under common control with the firm.

Business Address:	CRA. 7 NO. 27-18 PISO 19 BOGOTA, COLOMBIA
Effective Date:	08/29/2016
Foreign Entity:	Yes
Country:	COLOMBIA
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDINGS S.A. AND THEREFORE UNDER INDIRECT CONTROL OF THE APPLICANT

HELM COMISIONISTA DE BOLSA S.A. is under common control with the firm.

Business Address:	CRA. 7 NO. 27-18 PISO 21 BOGOTA, COLOMBIA
Effective Date:	08/29/2016
Foreign Entity:	Yes
Country:	COLOMBIA
Securities Activities:	Yes

Firm Operations

Organization Affiliates (continued)

Investment Advisory Activities: No

Description: THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDINGS S.A. AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

CORPBANCA ADMINISTRDORA GENERAL DE FONDOS S.A. is under common control with the firm.

Business Address: 660 ROSARIO NORTE
LAS CONDAS
SANTIAGO, CHILE

Effective Date: 08/20/2016

Foreign Entity: Yes

Country: CHILE

Securities Activities: Yes

Investment Advisory Activities: No

Description: THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDINGS S.A. AND THEREFORE UNDER INDIRECT CONTROL WITH THE APPLICANT.

BIE CAYMAN LTD. is under common control with the firm.

Business Address: C/O SCOTIA BANK TRUST
CAYMAN, CAYMAN ISLANDS

Effective Date: 08/29/2016

Foreign Entity: Yes

Country: CAYMAN ISLANDS

Securities Activities: Yes

Investment Advisory Activities: No

Description: THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDINGS S.A. AND THEREFORE UNDER INDIRECT CONTROL WITH THE APPLICANT

BANCO ITAUCARD S.A. is under common control with the firm.

Business Address: AL. PEDRO CALIL 43
POA, BRAZIL 08857-105

Effective Date: 08/26/2016

Firm Operations

Organization Affiliates (continued)

Foreign Entity:	Yes
Country:	BRAZIL
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDINGS S.A> AND THEREFORE UNDER DIRECT CONTROL WITH THE APPLICANT

BANCO ITAUBANK S.A. is under common control with the firm.

Business Address:	757 FIFTH AVENUE NEW YORK, NY 10153
Effective Date:	08/26/2016
Foreign Entity:	No
Country:	
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDINGS S.A. AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

BANCO ITAU INTERNATIONAL is under common control with the firm.

Business Address:	SOUTHEAST FINANCIAL CENTER 200 BISCAYNE BLVD. MIAMI, FL 33131
Effective Date:	08/29/2016
Foreign Entity:	No
Country:	
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDING S.A. AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

ITAU GLOBAL ASSET MANAGEMENT LIMITED is under common control with the firm.

Firm Operations

Organization Affiliates (continued)

Business Address:	P.O. BOX 1034 HARBOUR PLACE 4TH FL. SOUTH CHU GRAND CAYMAN, CAYMAN ISLANDS KY1 1108
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	CAYMAN ISLANDS
Securities Activities:	No
Investment Advisory Activities:	Yes
Description:	THIS COMPANY IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT

ITAU UNIBANCO S.A. is under common control with the firm.

Business Address:	PRACA ALFREDO EGYDIO DE SOUZA ARANHA #100 SAO PAULO, BRAZIL 04344-902
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	BRAZIL
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	ITAU UNIBANCO S.A. IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING S.A. AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

ITAU USA ASSET MANAGEMENT INC. is under common control with the firm.

Business Address:	760 FIFTH AVE. 50TH FL. NEW YORK, NY 10153
Effective Date:	04/01/2016
Foreign Entity:	No
Country:	
Securities Activities:	No

Firm Operations

Organization Affiliates (continued)

Investment Advisory Activities:	Yes
Description:	THIS COMPANY IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE INDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

ITAU VALORES S.A. is under common control with the firm.

Business Address:	CERRITO. 740-8 PISO BUENOS AIRES, ARGENTINA CEP: 1010
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	ARGENTINA
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	ITAU VALORES S.A. IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER DIRECT COMMON CONTROL WITH THE APPLICANT.

MCC SECURITIES INC. is under common control with the firm.

Business Address:	ANDERSON SQUARE BUILDING GRAND CAYMAN, CAYMAN ISLANDS KY1-1103
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	CAYMAN ISLANDS
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	MCC SECURITIES INC. IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER COMMON CONTROL WITH THE APPLICANT

MCC CORREDORES DE BOLSA S.A. is under common control with the firm.

Business Address:	AV. EL BOSQUE NORTE, 0177-ANDAR LAS CONDES SANTIAGO, CHILE

Firm Operations

Organization Affiliates (continued)

Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	CHILE
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS INDIRECTLY BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

ITAU UK ASSET MANAGEMENT LTD. is under common control with the firm.

Business Address:	LEVEL 20, BROADGATE TOWER 20 PRIMROSE ST. LONDON, UK EC2A 2 EW
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	UNITED KINGDOM
Securities Activities:	No
Investment Advisory Activities:	Yes
Description:	THIS COMPANY IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTOL WITH THE APPLICANT

ITAU BBA MEXICO CASA DE BOLSA DE CV is under common control with the firm.

Business Address:	AV SANTA FE 440 COL. SANTA FE 14 PISO DELEGACION CUAJIMALPA DE MORALES, MEXICO 05348
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	MEXICO
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT

Firm Operations

Organization Affiliates (continued)

ITAU DISTRIBUIDORA DE TITULOS E VALORES MOBILIARIOS S.A. is under common control with the firm.

Business Address:	AV BRIG FARIA LIMA NO. 3500 3 ANDAR (PARTE) SAO PAULO, BRAZIL 04538-132
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	BRAZIL
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS INDIRECTLY CONTOLLRF BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

INTRAG DISTRIBUIDORA DE TITULOS E VALORES MOBILIARIOS S.A> is under common control with the firm.

Business Address:	AV BRIG FARIA LIMA NO. 3400 SAO PAULO, BRAZIL 04538-132
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	BRAZIL
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

ITAUVEST DISTRIBUIDORE DE TITULOS E VALORES MOBILIARIOS S.A. is under common control with the firm.

Business Address:	AV. BRIG FARIA LIMA N0. 3500 SAO PAULO, BRAZIL 04538-132
Effective Date:	04/01/2016
Foreign Entity:	Yes

Organization Affiliates (continued)

Country:	BRAZIL
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THE COMPANY IS INDIRECTLY CONTROLLED BY ITAI UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT

ITAU VIDA E PREVIDENCIA S.A< is under common control with the firm.

Business Address:	PC ALFREDO EGYDIO S ARANHA 100 NO. 1OO TORRE ALFREDO EGYDIO, 7 ANDAR SAO PAULO, BRAZIL 04344-902
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	BRAZIL
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THE COMPANY IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

UNION CAPITAL AFAP S.A, is under common control with the firm.

Business Address:	SOLANO GARCIA 2581 MONTEVIDEO, URUGUAY 11300
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	URUGUAY
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THE COMPANY IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT

Firm Operations

Organization Affiliates (continued)

ITAU CORRETORA DE VALORES S.A. is under common control with the firm.

Business Address:	AV. BRIGADEIRO FARIA LIMA 3.400 10TH FLOOR SAO PAULO, BRAZIL 04538-132
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	BRAZIL
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THE COMPANY IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UBDER INDIRECT COMMON CONTROL WITH APPLICANT.

ITAU INTERNATIONAL SECURITIES INC. is under common control with the firm.

CRD #:	144769
Business Address:	200 BISCAYNE BLVD. MIAMI, FL 33131
Effective Date:	04/01/2016
Foreign Entity:	No
Country:	
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH APPLICANT

BBA INTERNATIONAL PLC is under common control with the firm.

Business Address:	RUA TIERNO GALVAN-TORRE 3, 111 LISBON, PORTUGAL 1099-048
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	PORTUGAL

Organization Affiliates (continued)

Securities Activities: Yes

Investment Advisory Activities: No

Description: THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT

ITAU ASSET MANAGEMENT INC. is under common control with the firm.

Business Address: 757 FIFTH AVENUE
NEW YORK, NY 10153

Effective Date: 04/01/2016

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: ITAU ASSET MANAGEMENTIS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

ITAU ASIA SECURITIES LTD. is under common control with the firm.

Business Address: LEVEL 28 THREE PACIFIC PLACE NO.1 QUEENS RD.
HONG KONG, HONG KONG

Effective Date: 04/01/2016

Foreign Entity: Yes

Country: HONG KONG

Securities Activities: Yes

Investment Advisory Activities: No

Description: THIS COMPNAY IS CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT

ITAU BBA UK SECURITIES is under common control with the firm.

Business Address: LEVEL 20 THE BROADGATE TOWER 20 PRIMROSE ST.
LONDON, ENGLAND EC2A 2EW

Firm Operations

Organization Affiliates (continued)

Effective Date: 04/01/2016

Foreign Entity: Yes

Country: ENGLAND

Securities Activities: Yes

Investment Advisory Activities: No

Description: THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT CONTROL WITH THE APPLICANT.

ITAU CHILE CORREDOR DE BOLSA LIMITADA is under common control with the firm.

Business Address: ENRIQUE FOSTER SUR N 20 OFICINA 501-B PISO 5
COMUNA DE LAS CONDES
SANTIAGO, CHILE

Effective Date: 04/01/2016

Foreign Entity: Yes

Country: CHILE

Securities Activities: Yes

Investment Advisory Activities: Yes

Description: THIS COMPANY IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

ITAU CHILE ADMINISTRADORA GENERAL DE FONDOS SA is under common control with the firm.

Business Address: ENRIQUE FOSTER SUR N 20 OFICINA 501-B PISO 5
SANTIAGO, CHILE

Effective Date: 04/01/2016

Foreign Entity: Yes

Country: CHILE

Securities Activities: Yes

Investment Advisory Activities: Yes

Description: THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT

Firm Operations

Organization Affiliates (continued)

ITAU ASSET MANAGEMENT S.A. SOCIEDADE GERENTE DE FONDOS DE INVERCION is under common control with the firm.

Business Address:	CERRITO 740-8TH PISO BUENOS AIRES, ARGENTINA 1010
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	ARGENTINA
Securities Activities:	Yes
Investment Advisory Activities:	Yes
Description:	ITAU ASSET MANAGEMENT S.A. SOCIEDADE GERENTE DE FONDOS DE INVERCION IS CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT

ITAU SOCIEDADE DE BOLSA S.A. is under common control with the firm.

Business Address:	CERRITO 740-8TH PISO BUENOS AIRES, ARGENTINA 1010
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	ARGENTINA
Securities Activities:	Yes
Investment Advisory Activities:	Yes
Description:	THIS COMPANY IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE IS UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

UNI-INVESTMENT INTERNATIONAL CORP. is under common control with the firm.

Business Address:	238 NORTH CHURCH ST. 3RD FL. WHITEHAL HOUSE GRAND CAYMAN, CAYMAN ISLANDS KY1 1106
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	CAYMAN ISLANDS

Firm Operations

Organization Affiliates (continued)

Securities Activities: Yes

Investment Advisory Activities: Yes

Description: UNI-INVESTMENT INTERNATIONAL CORP. IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDINGS SA AND THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

ITAU JAPAN ASSET MANAGEMENT is under common control with the firm.

Business Address: CHIYODA-KU UCHISAWAI-CHO 1-7 NBF HIBIYA
TOKYO, JAPAN

Effective Date: 04/01/2016

Foreign Entity: Yes

Country: JAPAN

Securities Activities: No

Investment Advisory Activities: Yes

Description: ITAU JAPAN ASSET MANAGEMENT IS INDIRECTLY CONTROLLED BY ITAU UNIBANCO HOLDING SA AND IS THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

ITAU MIDDLE EAST LTD. is under common control with the firm.

Business Address: OFFICE NO. 308, LEVEL 3 AL FATTAN CURRENCY HOUSE
DUBAI, UAE 482034

Effective Date: 04/01/2016

Foreign Entity: Yes

Country: UNITED ARAB EMIRATES

Securities Activities: Yes

Investment Advisory Activities: Yes

Description: ITAU MIDDLE EAST LTD. IS CONTROLLED BY ITAU UNIBANCO HOLDING SA AND THEREFORE IS UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT.

ITAU BANK LTD. is under common control with the firm.

Business Address: P.O. BOX 2582, THIRD FLOOR

Firm Operations

Organization Affiliates (continued)

	GRAND CAYMAN, CAYMAN ISLANDS KY1 1104
Effective Date:	04/01/2016
Foreign Entity:	Yes
Country:	CAYMAN ISLANDS
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	ITAU BANK LTD IS CONTROLLED BY ITAU UNIBANCO HOLDING SAAND IS THEREFORE UNDER INDIRECT COMMON CONTROL WITH THE APPLICANT

ITAU BBA USA SECURITIES, INC. is under common control with the firm.

CRD #:	118817
Business Address:	767 FIFTH AVE. NEW YORK, NY 10153
Effective Date:	04/01/2016
Foreign Entity:	No
Country:	
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	ITAU BBA USA SECURITIES INC.IS CONTROLLED BY ITAU UNIBANCO HOLDINGS SA AND THEREFORE UBDER INDIRECT CONTROL WITH THE APPLICANT

CGIS SECURITIES LLC is under common control with the firm.

CRD #:	155984
Business Address:	990 BISCAYNE BLVD SUITE 0-901 MIAMI, FL 33132
Effective Date:	05/13/2013
Foreign Entity:	No
Country:	
Securities Activities:	Yes

Firm Operations

Organization Affiliates (continued)

Investment Advisory Activities:	Yes
Description:	CORPGROUP INVERSIONES LIMITADA IS AN INDIRECT OWNER OF THE APPLICANT AND CGIS SECURITIES LLC.

CORPBANCA INVESTMENT TRUST COLOMBIA S.A. SOCIEDAD FIDUCIARA. is under common control with the firm.

Business Address:	CARRERA # 7 NO. 99-21 PISO 7 BOGOTA, COLOMBIA
Effective Date:	08/29/2016
Foreign Entity:	Yes
Country:	COLOMBIA
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS COMPANY IS CONTROLLED BY ITAU UNIBANCO HOLDINGS S.A. AND THEREFORE UNDER INDIRECT COMMON CONTROL OF THE APPLICANT

CORPBANCA CORREDORES DE BOLSA S.A. is under common control with the firm.

Business Address:	ROSARIO NORTE #660 SANTIAGO, CHILE
Effective Date:	05/13/2013
Foreign Entity:	Yes
Country:	CHILE
Securities Activities:	Yes
Investment Advisory Activities:	Yes
Description:	CORPANCA CHILE OWNS THE APPLICANT AND CORPBANCA CORREDORES DE BOLSA S.A.

This firm is directly or indirectly, controlled by the following:

- **bank holding company**
- **national bank**
- **state member bank of the Federal Reserve System**
- **state non-member bank**

Firm Operations

Organization Affiliates (continued)

- **savings bank or association**
- **credit union**
- **or foreign bank**

ITAU CORPBANCA S.A. is a Foreign Bank and controls the firm.

Business Address:	660 ROSARIO NORTE, LAS CONDES SANTIAGO, CHILE
Effective Date:	04/01/2016
Description:	THE APPLICANT IS 100% OWNED BY ITAU CORPBANCA S.A.

End of Report

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