

BrokerCheck Report

HELLER CAPITAL MARKETS GROUP, INC.

CRD# 18434

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When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.

About BrokerCheck®



BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**

- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.

- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

- **Where did this information come from?**

- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:
 - information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
 - information that regulators report regarding disciplinary actions or allegations against firms or brokers.

- **How current is this information?**

- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.

- **What if I want to check the background of an investment adviser firm or investment adviser representative?**

- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at <https://www.adviserinfo.sec.gov>. In the alternative, you may search the IAPD website directly or contact your state securities regulator at <http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414>.

- **Are there other resources I can use to check the background of investment professionals?**

- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.

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Thank you for using FINRA BrokerCheck.



Using this site/information means that you accept the FINRA BrokerCheck Terms and Conditions. A complete list of Terms and Conditions can be found at brokercheck.finra.org



For additional information about the contents of this report, please refer to the User Guidance or www.finra.org/brokercheck. It provides a glossary of terms and a list of frequently asked questions, as well as additional resources. [For more information about FINRA, visit www.finra.org.](http://www.finra.org)

**HELLER CAPITAL MARKETS GROUP
INC.**

CRD# 18434

SEC# 8-36680

Main Office Location500 W. MONROE ST
CHICAGO, IL 60661-3686**Mailing Address**500 W. MONROE ST
CHICAGO, IL 60661-3686**Business Telephone Number**

312-441-7320

Report Summary for this Firm

This report summary provides an overview of the brokerage firm. Additional information for this firm can be found in the detailed report.

Firm Profile

This firm is classified as a corporation.

This firm was formed in Delaware on 09/18/1985.

Its fiscal year ends in December.

Firm History

Information relating to the brokerage firm's history such as other business names and successions (e.g., mergers, acquisitions) can be found in the detailed report.

Firm Operations

This brokerage firm is no longer registered with FINRA or a national securities exchange.

Disclosure Events

Brokerage firms are required to disclose certain criminal matters, regulatory actions, civil judicial proceedings and financial matters in which the firm or one of its control affiliates has been involved.

Are there events disclosed about this firm? **No**

The number of disclosures from non-registered control affiliates is 2

Registration Withdrawal Information

This section provides information relating to the date the brokerage firm ceased doing business and the firm's financial obligations to customers or other brokerage firms.



Date firm ceased business: 06/30/2002

Does this brokerage firm owe any money or securities to any customer or brokerage firm? No



Firm Profile

This firm is classified as a corporation.

This firm was formed in Delaware on 09/18/1985.

Its fiscal year ends in December.

Firm Names and Locations

This section provides the brokerage firm's full legal name, "Doing Business As" name, business and mailing addresses, telephone number, and any alternate name by which the firm conducts business and where such name is used.

HELLER CAPITAL MARKETS GROUP, INC.

Doing business as HELLER CAPITAL MARKETS GROUP, INC.

CRD# 18434

SEC# 8-36680

Main Office Location

500 W. MONROE ST
CHICAGO, IL 60661-3686

Mailing Address

500 W. MONROE ST
CHICAGO, IL 60661-3686

Business Telephone Number

312-441-7320



Firm Profile

This section provides information relating to all direct owners and executive officers of the brokerage firm.

Direct Owners and Executive Officers

Legal Name & CRD# (if any): HELLER FINANCIAL, INC.

Is this a domestic or foreign entity or an individual? Domestic Entity

Position OWNER

Position Start Date 09/1985

Percentage of Ownership 75% or more

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? Yes

Legal Name & CRD# (if any): BARTON, NANCY ELIZABETH

2729829

Is this a domestic or foreign entity or an individual? Individual

Position DIRECTOR, VICE PRESIDENT, SECRETARY

Position Start Date 10/2001

Percentage of Ownership Less than 5%

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): CLARKE, PHILIP REAM III

48048

Is this a domestic or foreign entity or an individual? Individual

Position PRESIDENT, CHIEF COMPLIANCE OFFICER, MANAGING DIRECTOR-FINANCIAL ADVISORY SERVICES DIVISION

Position Start Date 10/2001



Firm Profile

Direct Owners and Executive Officers (continued)

Percentage of Ownership Less than 5%

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): COHEN, MARK H. S.

Is this a domestic or foreign entity or an individual? Individual

Position DIRECTOR, VICE PRESIDENT

Position Start Date 10/2001

Percentage of Ownership Less than 5%

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): FLOBERG, FREDERIC DAVID
2309769

Is this a domestic or foreign entity or an individual? Individual

Position MANAGING DIRECTOR-FINANCIAL ADVISORY SERVICES DIVISION

Position Start Date 09/2001

Percentage of Ownership Less than 5%

Does this owner direct the management or policies of the firm? No

Is this a public reporting company? No

Legal Name & CRD# (if any): GAUDINO, MICHAEL A.

Firm Profile



Direct Owners and Executive Officers (continued)

Is this a domestic or foreign entity or an individual? Individual

Position VICE PRESIDENT

Position Start Date 10/2001

Percentage of Ownership Less than 5%

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): GUAGLIANONE, VICTOR FRANCIS
1703114

Is this a domestic or foreign entity or an individual? Individual

Position VICE PRESIDENT, ASSISTANT SECRETARY

Position Start Date 10/2001

Percentage of Ownership Less than 5%

Does this owner direct the management or policies of the firm? Yes

Is this a public reporting company? No

Legal Name & CRD# (if any): PARKE, JAMES ARTHUR
2043241

Is this a domestic or foreign entity or an individual? Individual

Position DIRECTOR, VICE PRESIDENT

Position Start Date 10/2001

Percentage of Ownership Less than 5%

Firm Profile



Direct Owners and Executive Officers (continued)

Does this owner direct the management or policies of the firm?

Yes

Is this a public reporting company?

No

Legal Name & CRD# (if any):

WALLACE, ALLEN EDWIN

2057470

Is this a domestic or foreign entity or an individual?

Individual

Position

FINANCIAL AND OPERATIONS PRINCIPAL, VICE PRESIDENT-FINANCE

Position Start Date

12/2001

Percentage of Ownership

Less than 5%

Does this owner direct the management or policies of the firm?

Yes

Is this a public reporting company?

No



Firm Profile

This section provides information relating to any indirect owners of the brokerage firm.

Indirect Owners

Legal Name & CRD# (if any):	GENERAL ELECTRIC CAPITAL CORPORATION
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	HELLER FINANCIAL, INC.
Relationship to Direct Owner	SHAREHOLDER
Relationship Established	10/2001
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	Yes

Legal Name & CRD# (if any):	GENERAL ELECTRIC CAPITAL SERVICES, INC.
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	GENERAL ELECTRIC CAPITAL CORPORATION
Relationship to Direct Owner	SHAREHOLDER
Relationship Established	10/2001
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	Yes

Legal Name & CRD# (if any):	GENERAL ELECTRIC COMPANY
Is this a domestic or foreign entity or an individual?	Domestic Entity

Firm Profile



Indirect Owners (continued)

Company through which indirect ownership is established	GENERAL ELECTRIC CAPITAL SERVICES, INC.
Relationship to Direct Owner	SHAREHOLDER
Relationship Established	10/2001
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	Yes

Firm History

This section provides information relating to any successions (e.g., mergers, acquisitions) involving the firm.

No information reported.



Firm Operations



Registrations

This section provides information about the regulators (Securities and Exchange Commission (SEC), self-regulatory organizations (SROs), and U.S. states and territories) with which the brokerage firm is currently registered and licensed, the date the license became effective, and certain information about the firm's SEC registration.

This firm is no longer registered.

The firm's registration was from 04/27/1988 to 09/27/2002.



Firm Operations

Types of Business

This section provides the types of business, including non-securities business, the brokerage firm is engaged in or expects to be engaged in.

This firm currently conducts 4 types of businesses.

Types of Business

Broker or dealer selling corporate debt securities

Broker or dealer selling securities of only one issuer or associate issuers (other than mutual funds)

Private placements of securities

Other - HELLER CAPITAL MARKETS GROUP, INC. WILL ACT AS AGENT, BROKER, AND ADVISOR IN CONNECTION WITH THE SALE OF INTERESTS IN PERSONAL AND REAL PROPERTY LEASES, THE PRIVATE PLACEMENT OF DEBT SECURITIES AND THE SALE OF COMMERCIAL PAPER.

Other Types of Business

This firm does not effect transactions in commodities, commodity futures, or commodity options.

This firm does not engage in other non-securities business.

Non-Securities Business Description:

Firm Operations



Clearing Arrangements

This firm does not hold or maintain funds or securities or provide clearing services for other broker-dealer(s).

Introducing Arrangements

This firm does not refer or introduce customers to other brokers and dealers.

Firm Operations

Industry Arrangements



This firm does not have books or records maintained by a third party.

This firm does not have accounts, funds, or securities maintained by a third party.

This firm does not have customer accounts, funds, or securities maintained by a third party.

Control Persons/Financing

This firm does not have individuals who control its management or policies through agreement.

This firm does not have individuals who wholly or partly finance the firm's business.



Firm Operations

Organization Affiliates

This section provides information on control relationships the firm has with other firms in the securities, investment advisory, or banking business.

This firm is, directly or indirectly:

- in control of
 - controlled by
 - or under common control with
- the following partnerships, corporations, or other organizations engaged in the securities or investment advisory business.

GECC CAPITAL MARKETS GROUP, INC. is under common control with the firm.

CRD #:	13349
Business Address:	3001 SUMMER STREET STAMFORD, CT 06927
Effective Date:	10/25/2001
Foreign Entity:	No
Country:	
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	INDIRECTLY WHOLLY-OWNED BY GENERAL ELECTRIC COMPANY

GE ASSET MANAGEMENT INC. is under common control with the firm.

Business Address:	3003 SUMMERE STREET STAMFORD, CT 06904
Effective Date:	10/25/2001
Foreign Entity:	No
Country:	
Securities Activities:	No
Investment Advisory Activities:	Yes
Description:	A WHOLLY-OWNED SUBSIDIARY OF GENERAL ELECTRIC COMPANY

TERRA FINANCIAL PLANNING GROUP, LTD. is under common control with the firm.

Business Address:	200 NORTH MARTINGALE ROAD
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Firm Operations



Organization Affiliates (continued)

SCHAUMBURG, IL 60173-2096

Effective Date: 10/25/2001

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY WHOLLY-OWNED BY GENERAL ELECTRIC COMPANY

GE INVESTMENT ADVISORS, INC. is under common control with the firm.

Business Address: 125 SUMMER STREET
SUITE 1270
BOSTON, MA 02110

Effective Date: 10/25/2001

Foreign Entity: No

Country:

Securities Activities: No

Investment Advisory Activities: Yes

Description: INDIRECTLY WHOLLY-OWNED BY GENERAL ELECTRIC COMPANY.

TERRA SECURITIES CORPORATION is under common control with the firm.

CRD #: 10358

Business Address: 6630 WEST BROAD STREET
RICHMOND, VA 20230

Effective Date: 10/25/2001

Foreign Entity: No

Country:

Securities Activities: Yes

Investment Advisory Activities: No

Description: INDIRECTLY WHOLLY-OWNED BY GENERAL ELECTRIC COMPANY

Firm Operations



Organization Affiliates (continued)

GNA DISTRIBUTORS, INC. is under common control with the firm.

CRD #:	34123
Business Address:	610 WEST BROAD STREET RICHMOND, VA 23230
Effective Date:	10/25/2001
Foreign Entity:	No
Country:	
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	INDIRECTLY WHOLLY-OWNED BY GENERAL ELECTRIC COMPANY

CAPITAL BROKERAGE CORPORATION is under common control with the firm.

CRD #:	10465
Business Address:	6630 WEST BROAD STREET RICHMOND, VA 20230
Effective Date:	10/25/2001
Foreign Entity:	No
Country:	
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	INDIRECTLY WHOLLY-OWNED BY GENERAL ELECTRIC COMPANY

GE INVESTMENT DISTRIBUTORS, INC is under common control with the firm.

CRD #:	32087
Business Address:	777 LONG RIDGE ROAD STAMFORD, CT 06927
Effective Date:	10/25/2001
Foreign Entity:	No
Country:	

Firm Operations



Organization Affiliates (continued)

Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	INDIRECTLY WHOLLY-OWNED BY GENERAL ELECTRIC COMPANY.

This firm is not directly or indirectly, controlled by the following:

- bank holding company
- national bank
- state member bank of the Federal Reserve System
- state non-member bank
- savings bank or association
- credit union
- or foreign bank

Disclosure Events for Non-Registered Control Affiliates



All firms registered to sell securities or provide investment advice are required to disclose regulatory actions, criminal or civil judicial proceedings, and certain financial matters in which the firm or one of its control affiliates has been involved. For your convenience, below is a matrix of the number and status of disclosure events involving this brokerage firm or one of its control affiliates. Further information regarding these events can be found in the subsequent pages of this report.

	Pending	Final	On Appeal
Criminal	1	1	0



Disclosure Event Details

Criminal - Final Disposition

Disclosure 1 of 1

Reporting Source:	Firm
Affiliate:	GENERAL ELECTRIC COMPANY
Current Status:	Final
Status Date:	7/22/1992
Charge Details:	<p>ON NOVEMBER 15, 1990, AN ACTION UNDER THE FEDERAL FALSE CLAIMS ACT WAS BROUGHT AGAINST GENERAL ELECTRIC COMPANY ("GE") IN THE U.S. DISTRICT COURT. THIS QUI TAM ACTION, BROUGHT BY THE TAXPAYERS AGAINST FRAUD AND AN EMPLOYEE OF GE'S AIRCRAFT ENGINE DIVISION ("GEAE"), ALLEGED THAT GEAE, IN CONNECTION WITH ITS SALES OF F110 AIRCRAFT ENGINES AND SUPPORT EQUIPMENT TO ISRAEL, MADE FALSE STATEMENTS TO THE ISRAELI MINISTRY OF DEFENSE, CAUSING THE MINISTRY OF DEFENSE TO SUBMIT FALSE CLAIMS TO THE U.S. DEPARTMENT OF DEFENSE UNDER THE FOREIGN MILITARY SALES PROGRAM. SENIOR GE MANAGEMENT BECAME AWARE OF POSSIBLE MISCONDUCT IN GEAE'S ISRAELI F110 PROGRAM IN DECEMBER 1990. BEFORE LEARNING OF THE SEALED QUI TAM SUIT, GE IMMEDIATELY MADE A VOLUNTARY DISCLOSURE TO THE DEPARTMENTS OF DEFENSE AND JUSTICE, PROMISED FULL COOPERATION, AND BEGAN AN INTERNAL INVESTIGATION. IN AUGUST 1991, THE FEDERAL COURT ACTION WAS UNSEALED, AND THE DEPARTMENT OF JUSTICE INTERVENED AND TOOK RESPONSIBILITY FOR THE CASE.</p>
Felony:	Yes
Court Details:	U.S. DISTRICT COURT FOR SOUTHERN DISTRICT OF OHIO
Charge Date:	11/15/1990
Disposition Details:	<p>GE AGREED TO PAY \$59.5 MILLION IN FULL SETTLEMENT OF CIVIL FRAUD CLAIMS. GE ALSO PLED GUILTY TO A RELATED FOUR COUNT INDICTMENT FILED BY THE U.S. CHARGING VIOLATION OF 18 USC SEC. 287 (SUBMITTING FALSE CLAIMS AGAINST THE U.S.), 18 USC SEC. 957 (ENGAGING IN MONETARY TRANSACTIONS IN CRIMINALLY DERIVED PROPERTY), 15 USC SECS. 78M(B)(2)(A) AND 78FF(A) (INACCURATE BOOKS AND RECORDS), AND 18 USC SEC. 371 (CONSPIRACY TO DEFRAUD THE U.S. AND TO COMMIT OFFENSES AGAINST THE U.S.). GE AND THE U.S. ENTERED INTO A PLEA AGREEMENT PURSUANT TO WHICH GE WAIVED INDICTMENT, PLED GUILTY AND PAID A FINE OF \$9.5 MILLION.</p>
Firm Statement	SEE ABOVE.

**Criminal - Pending Charge****Disclosure 1 of 1**

Reporting Source:	Firm
Affiliate:	GENERAL ELECTRIC COMPANY
Current Status:	Pending
Status Date:	
Charge Details:	INDICTMENT CHARGES GENERAL ELECTRIC COMPANY ("GE"), ONE EUROPEAN EMPLOYEE OF GE'S SUPERABRASIVES BUSINESS, DE BEERS CENTENARY A.G., PETER FRANZ AND PHILLIPPE LIOTIER WITH ENTERING INTO AN ANTI-COMPETITIVE AGREEMENT.
Felony:	Yes
Court Details:	UNITED STATES GOVERNMENT
Charge Date:	02/17/1994
Firm Statement	GENERAL ELECTRIC COMPANY DENIES THE CHARGES AND IS VIGOROUSLY DEFENDING THE INDICTMENT.

End of Report



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