BrokerCheck Report

EVERCORE GROUP L.L.C.

CRD# 42405

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Please contact FINRA with any concerns.

About BrokerCheck®

BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**
- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.
- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.
- **Where did this information come from?**
- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:
    - information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
    - information that regulators report regarding disciplinary actions or allegations against firms or brokers.
- **How current is this information?**
- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.
- **What if I want to check the background of an investment adviser firm or investment adviser representative?**
- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at https://www.adviserinfo.sec.gov. In the alternative, you may search the IAPD website directly or contact your state securities regulator at http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414.
- **Are there other resources I can use to check the background of investment professionals?**
- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.
-

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For additional information about the contents of this report, please refer to the User Guidance or www.finra.org/brokercheck. It provides a glossary of terms and a list of frequently asked questions, as well as additional resources. For more information about FINRA, visit www.finra.org.

EVERCORE GROUP L.L.C.

CRD# 42405

SEC# 8-49830

Main Office Location

55 EAST 52ND STREET
NEW YORK, NY 10055
Regulated by FINRA New York Office

Mailing Address

55 EAST 52ND STREET
NEW YORK, NY 10055

Business Telephone Number

212-857-3100

Report Summary for this Firm

This report summary provides an overview of the brokerage firm. Additional information for this firm can be found in the detailed report.

Firm Profile

This firm is classified as a limited liability company.

This firm was formed in Delaware on 04/19/2006.

Its fiscal year ends in December.

Firm History

Information relating to the brokerage firm's history such as other business names and successions (e.g., mergers, acquisitions) can be found in the detailed report.

Firm Operations

This firm is registered with:

- the SEC
- 8 Self-Regulatory Organizations
- 37 U.S. states and territories

Is this brokerage firm currently suspended with any regulator? **No**

This firm conducts 9 types of businesses.

This firm is affiliated with financial or investment institutions.

This firm has referral or financial arrangements with other brokers or dealers.

Disclosure Events

Brokerage firms are required to disclose certain criminal matters, regulatory actions, civil judicial proceedings and financial matters in which the firm or one of its control affiliates has been involved.

Are there events disclosed about this firm? **Yes**

The following types of disclosures have been reported:

Type	Count
Regulatory Event	3

The number of disclosures from non-registered control affiliates is 2

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Firm Profile

This firm is classified as a limited liability company.

This firm was formed in Delaware on 04/19/2006.

Its fiscal year ends in December.

Firm Names and Locations

This section provides the brokerage firm's full legal name, "Doing Business As" name, business and mailing addresses, telephone number, and any alternate name by which the firm conducts business and where such name is used.

EVERCORE GROUP L.L.C.

Doing business as EVERCORE GROUP L.L.C.

CRD# 42405

SEC# 8-49830

Main Office Location

55 EAST 52ND STREET
NEW YORK, NY 10055

Regulated by FINRA New York Office

Mailing Address

55 EAST 52ND STREET
NEW YORK, NY 10055

Business Telephone Number

212-857-3100

Other Names of this Firm

Name	Where is it used
EVERCORE INC.	AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, PR, RI, SC, SD, TN, TX, UT, VA, VI, VT, WA, WI, WV, WY

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EVERCORE ISI	AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, PR, RI, SC, SD, TN, TX, UT, VA, VI, VT, WA, WI, WV, WY

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Firm Profile

This section provides information relating to all direct owners and executive officers of the brokerage firm.

Direct Owners and Executive Officers

Legal Name & CRD# (if any):	EVERCORE BD INVESTCO L.L.C.
Is this a domestic or foreign entity or an individual?	Domestic Entity
Position	MANAGING MEMBER
Position Start Date	05/2010
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	BRYSON, NANCY CLAIRE 1978165
Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF OPERATING OFFICER
Position Start Date	12/2023
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	CROWE, JOHN CHRISTOPHER 2494752
Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF COMPLIANCE OFFICER
Position Start Date	12/2010

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Firm Profile

Direct Owners and Executive Officers (continued)

Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	FUND, LISA K 5008055
Is this a domestic or foreign entity or an individual?	Individual
Position	PRINCIPAL OPERATIONS OFFICER
Position Start Date	12/2024
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	LALONDE, TIMOTHY GILBERT 2270483
Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF FINANCIAL OFFICER
Position Start Date	11/2007
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	MARTINEZ, MICHAEL

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Firm Profile

Direct Owners and Executive Officers (continued)

	5100611
Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF OPERATING OFFICER - EVERCORE ISI
Position Start Date	04/2025
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	MASOTTI, KENNETH ALFRED
	4436810
Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF LEGAL OFFICER
Position Start Date	12/2010
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	MYERS, JENNA
	4582020
Is this a domestic or foreign entity or an individual?	Individual
Position	PRINCIPAL OPERATIONS OFFICER
Position Start Date	03/2022
Percentage of Ownership	Less than 5%

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Firm Profile

Direct Owners and Executive Officers (continued)

Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	PALIOTTA, MICHAEL JOSEPH 2079036
Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF EXECUTIVE OFFICER OF EVERCORE ISI
Position Start Date	11/2017
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	No
Is this a public reporting company?	No

Legal Name & CRD# (if any):	PENSA, PAUL 2119683
Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF FINANCIAL OFFICER/FINOP
Position Start Date	01/2008
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	WEINBERG, JOHN 2061177

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Firm Profile

Direct Owners and Executive Officers (continued)

Is this a domestic or foreign entity or an individual?	Individual
Position	CHIEF EXECUTIVE OFFICER
Position Start Date	02/2022
Percentage of Ownership	Less than 5%
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

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Firm Profile

This section provides information relating to any indirect owners of the brokerage firm.

Indirect Owners

Legal Name & CRD# (if any):	EVERCORE GROUP HOLDINGS L.P.
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	EVERCORE PARTNERS SERVICES EAST L.L.C.
Relationship to Direct Owner	MEMBER
Relationship Established	08/2006
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	EVERCORE INC.
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	EVERCORE LP
Relationship to Direct Owner	GENERAL PARTNER
Relationship Established	08/2006
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	Yes

Legal Name & CRD# (if any):	EVERCORE LP
Is this a domestic or foreign entity or an individual?	Domestic Entity

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Firm Profile

Indirect Owners (continued)

Company through which indirect ownership is established	EVERCORE GROUP HOLDINGS L.P.
Relationship to Direct Owner	LIMITED PARTNER
Relationship Established	08/2006
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	EVERCORE LP
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	EVERCORE GROUP HOLDINGS L.L.C.
Relationship to Direct Owner	MEMBER
Relationship Established	08/2006
Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	EVERCORE PARTNERS SERVICES EAST L.L.C.
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	EVERCORE BD INVESTCO L.L.C.
Relationship to Direct Owner	MANAGING MEMBER
Relationship Established	05/2010

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Firm Profile

Indirect Owners (continued)

Percentage of Ownership	75% or more
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

Legal Name & CRD# (if any):	EVERCORE GROUP HOLDINGS L.L.C.
Is this a domestic or foreign entity or an individual?	Domestic Entity
Company through which indirect ownership is established	EVERCORE GROUP HOLDINGS L.P.
Relationship to Direct Owner	GENERAL PARTNER
Relationship Established	08/2006
Percentage of Ownership	Other General Partners
Does this owner direct the management or policies of the firm?	Yes
Is this a public reporting company?	No

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Firm History

This section provides information relating to any successions (e.g., mergers, acquisitions) involving the firm.

No information reported.

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Firm Operations

Registrations

This section provides information about the regulators (Securities and Exchange Commission (SEC), self-regulatory organizations (SROs), and U.S. states and territories) with which the brokerage firm is currently registered and licensed, the date the license became effective, and certain information about the firm's SEC registration.

This firm is currently registered with the SEC, 8 SROs and 37 U.S. states and territories.

Federal Regulator	Status	Date Effective
SEC	Approved	04/30/1997

SEC Registration Questions

This firm is registered with the SEC as:

A broker-dealer: Yes

A broker-dealer and government securities broker or dealer: Yes

A government securities broker or dealer only: No

This firm has ceased activity as a government securities broker or dealer: No

Self-Regulatory Organization	Status	Date Effective
FINRA	Approved	04/30/1997
Cboe EDGA Exchange, Inc.	Approved	05/10/2017
Investors' Exchange LLC	Approved	08/08/2016
MEMX LLC	Approved	09/18/2020
Nasdaq Stock Market	Approved	12/24/2015
Nasdaq Texas, LLC	Approved	02/01/2016
New York Stock Exchange	Approved	11/04/2025
Texas Stock Exchange LLC	Approved	08/03/2026

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Firm Operations

Registrations (continued)

U.S. States & Territories	Status	Date Effective
Alabama	Approved	07/28/2006
Alaska	Approved	05/30/2006
Arizona	Approved	07/31/2006
Arkansas	Approved	07/26/2006
California	Approved	05/30/2006
Colorado	Approved	05/22/2006
Connecticut	Approved	08/16/2006
District of Columbia	Approved	08/02/2006
Florida	Approved	08/08/2006
Georgia	Approved	06/22/2006
Illinois	Approved	07/28/2006
Indiana	Approved	08/27/2021
Kansas	Approved	05/27/2021
Kentucky	Approved	05/22/2006
Louisiana	Approved	07/10/2006
Maryland	Approved	04/28/2021
Massachusetts	Approved	08/01/2006
Michigan	Approved	05/19/2021
Missouri	Approved	10/21/2021
Montana	Approved	06/05/2006
New Hampshire	Approved	07/30/2021
New Jersey	Approved	08/01/2006
New York	Approved	04/23/1997
North Carolina	Approved	06/19/2006
Ohio	Approved	07/17/2006
Oklahoma	Approved	02/22/2021
Oregon	Approved	07/20/2006
Pennsylvania	Approved	07/27/2006
Puerto Rico	Approved	08/01/2006
Rhode Island	Approved	07/20/2006
South Carolina	Approved	01/16/2024
Texas	Approved	08/16/2006
Utah	Approved	05/18/2006
Virginia	Approved	06/12/2006
Washington	Approved	05/18/2006
West Virginia	Approved	06/08/2006
Wisconsin	Approved	08/16/2021

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Firm Operations

Types of Business

This section provides the types of business, including non-securities business, the brokerage firm is engaged in or expects to be engaged in.

This firm currently conducts 9 types of businesses.

Types of Business

Broker or dealer making inter-dealer markets in corporation securities over-the-counter
Broker or dealer retailing corporate equity securities over-the-counter
Broker or dealer selling corporate debt securities
Underwriter or selling group participant (corporate securities other than mutual funds)
U S. government securities broker
Put and call broker or dealer or option writer
Trading securities for own account
Private placements of securities
Other - EVERCORE GROUP WILL ENGAGE IN PROVIDING FINANCIAL ADVISORY SVCS, ON A FEE BASIS, PRIMARILY TO CORPORATIONS IN CONNECTION WITH MERGERS, ACQUISITIONS, DIVESTITURES, LEVERAGE BUY-OUTS, JOINT VENTURES, REORGANIZATIONS, RECAPITALIZATIONS & OTHER EXTRAORDINARY CORPORATE TRANSACTIONS. IN ADDITION, EVERCORE DEVELOPS & DISTRIBUTES RESEARCH REPORTS AND MAY ACT AS A DEALER-MANAGER IN EXCHANGES OR TENDER OFFERS WHICH WILL ENTAIL THE SOLICITING OF EXCHANGES OR TENDERS OF SECURITIES & COMMUNICATING WITH INVOLVED PARTIES.

Other Types of Business

This firm does not effect transactions in commodities, commodity futures, or commodity options.
This firm does not engage in other non-securities business.

Non-Securities Business Description:

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Firm Operations

Clearing Arrangements

This firm does not hold or maintain funds or securities or provide clearing services for other broker-dealer(s).

Introducing Arrangements

This firm does refer or introduce customers to other brokers and dealers.

Name:	NATIONAL FINANCIAL SERVICES LLC
CRD #:	13041
Business Address:	200 SEAPORT BOULEVARD BOSTON, MA 02210
Effective Date:	07/17/2015
Description:	REGISTRANT HAS A FULLY-DISCLOSED CLEARING ARRANGEMENT WITH NATIONAL FINANCIAL SERVICES, LLC EFFECTIVE 07/17/2015

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Firm Operations

Industry Arrangements

This firm does have books or records maintained by a third party.

Name:	MICROSOFT
Business Address:	ONE MICROSOFT WAY REDMOND, WA 98052
Effective Date:	05/01/2019
Description:	MICROSOFT IS AN OUTSOURCED ELECTRONIC COMMUNICATIONS AND STORAGE MEDIA SERVICE UTILIZED BY THE APPLICANT.

Name:	STARCOMPLIANCE
Business Address:	9200 CORPORATE BLVD SUITE 440 ROCKVILLE, MD 20850
Effective Date:	07/29/2020
Description:	STARCOMPLIANCE IS AN APPLICATION THAT RECEIVES, STORES AND ARCHIVES PERSONAL TRADING-RELATED DATA, CERTIFICATIONS AND OTHER EMPLOYEE-RELATED COMPLIANCE INFORMATION IN ELECTRONIC FORM FOR EVERCORE.

Name:	MEDIASTERLING
Business Address:	UNIT E, 36-42 NEW INN YARD LONDON, UNITED KINGDOM EC2A 3EY
Effective Date:	04/09/2019
Description:	RESEARCH REPORT PUBLICATION SYSTEM

Name:	DBCOM CONSULTING
Business Address:	2 RESEARCH WAY PRINCETON, NJ 08540
Effective Date:	11/17/2015
Description:	TRADING INFORMATION MANAGER AND LIBRARY.

Name:	GLOBAL RELAY COMMUNICATIONS INC.
Business Address:	220 CAMBIE STREET 2ND FLOOR VANCOUVER, BC V6B2M9
Effective Date:	02/12/2007

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Firm Operations

Industry Arrangements (continued)

Description: GLOBAL RELAY IS AN OUTSOURCED ELECTRONIC STORAGE MEDIA SERVICE UTILIZED TO ARCHIVE ELECTRONIC COMMUNICATION RECORDS.

Name: NATIONAL FINANCIAL SERVICES LLC

CRD #: 13041

Business Address: 200 SEAPORT BOULEVARD
BOSTON, MA 02210

Effective Date: 07/17/2015

Description: REGISTRANT HAS A FULLY-DISCLOSED CLEARING ARRANGEMENT WITH NATIONAL FINANCIAL SERVICES, LLC EFFECTIVE 07/17/2015

Name: EVERCORE PARTNERS SERVICES EAST L.L.C.

Business Address: 55 EAST 52ND STREET
NY, NY 10055

Effective Date: 01/01/2003

Description: EVERCORE PARTNERS SERVICES EAST L.L.C., MAINTAINS CERTAIN BOOKS AND RECORDS ON BEHALF OF THE APPLICANT.

This firm does have accounts, funds, or securities maintained by a third party.

Name: PNC BANK, N.A.

Business Address: 300 FIFTH AVENUE
PITTSBURGH, PA 15222

Effective Date: 05/01/2016

Description: PNC PROVIDES TREASURY MANAGEMENT SERVICES TO THE REGISTRANT.

Name: NATIONAL FINANCIAL SERVICES LLC

CRD #: 13041

Business Address: 200 SEAPORT BOULEVARD
BOSTON, MA 02210

Effective Date: 07/17/2015

Description: REGISTRANT HAS A FULLY-DISCLOSED CLEARING ARRANGEMENT WITH NATIONAL FINANCIAL SERVICES, LLC EFFECTIVE 07/17/2015

Name: HSBC BANK USA, N.A.

Business Address: 452 FIFTH AVENUE
NEW YORK, NY 10018

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Firm Operations

Industry Arrangements (continued)

Effective Date: 01/15/2010

Description: EVERCORE GROUP L.L.C HAS AN ARRANGEMENT WITH THE ABOVE-REFERENCED ORGANIZATION PURSUANT TO WHICH IT ACTS AS CUSTODIAN OF EVERCORE GROUP L.L.C'S FUNDS AND SECURITIES.

This firm does have customer accounts, funds, or securities maintained by a third party.

Name: NATIONAL FINANCIAL SERVICES LLC

CRD #: 13041

Business Address: 200 SEAPORT BOULEVARD
BOSTON, MA 02210

Effective Date: 07/17/2015

Description: REGISTRANT HAS A FULLY-DISCLOSED CLEARING ARRANGEMENT WITH NATIONAL FINANCIAL SERVICES, LLC EFFECTIVE 07/17/2015

Control Persons/Financing

This firm does not have individuals who control its management or policies through agreement.

This firm does not have individuals who wholly or partly finance the firm's business.

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Firm Operations

Organization Affiliates

This section provides information on control relationships the firm has with other firms in the securities, investment advisory, or banking business.

This firm is, directly or indirectly:

- **in control of**
- **controlled by**
- **or under common control with**

the following partnerships, corporations, or other organizations engaged in the securities or investment advisory business.

EVERCORE ARABIA LIMITED is under common control with the firm.

Business Address:	DIOM FLEX, 3652 AMR ALDAMRI AL SAFARAT, 8080 RIYADH, SAUDI ARABIA 12512
Effective Date:	12/01/2025
Foreign Entity:	Yes
Country:	SAUDI ARABIA
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS ENTITY, SUBJECT TO REGULATION AND OVERSIGHT BY THE CAPITAL MARKET AUTHORITY OF THE KINGDOM OF SAUDI ARABIA, IS INDIRECTLY CONTROLLED BY EVERCORE LP, WHICH ALSO INDIRECTLY CONTROLS THE APPLICANT.

EVERCORE ASIA (JAPAN) LTD. is under common control with the firm.

Business Address:	SHIN-MARUNOUCHI CENTER BUILDING 21F 1-6-2 MARUNOUCHI, CHIYODA-KU TOKYO, JAPAN 100-0005
Effective Date:	01/27/2017
Foreign Entity:	Yes
Country:	JAPAN
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	EVERCORE ASIA (JAPAN) LTD. IS A DIRECT WHOLLY-OWNED SUBSIDIARY

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Firm Operations

Organization Affiliates (continued)

OF EVERCORE L.P.

EVERCORE PARTNERS CANADA LTD. is under common control with the firm.

Business Address:	199 BAY STREET SUITE 4000 TORONTO, CANADA
Effective Date:	06/11/2012
Foreign Entity:	Yes
Country:	CANADA
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS ENTITY IS CONTROLLED BY EVERCORE L.P., WHICH IS ULTIMATELY CONTROLLED BY EVERCORE INC.

EVERCORE TRUST COMPANY, N.A. is under common control with the firm.

Business Address:	300 DELAWARE AVENUE SUITE 1225 WILMINGTON, DE 19801
Effective Date:	05/01/2009
Foreign Entity:	No
Country:	
Securities Activities:	Yes
Investment Advisory Activities:	Yes
Description:	THIS ENTITY IS A NATIONAL TRUST BANK SUBJECT TO SUPERVISION AND OVERSIGHT BY THE OFFICE OF THE COMPTROLLER OF THE CURRENCY OF THE UNITED STATES OF AMERICA AND IS A DIRECT SUBSIDIARY AND 100% OWNED BY EVERCORE L.P.

EVERCORE ISRAEL L.L.C. is under common control with the firm.

Business Address:	HAARBA'A TOWERS, NORTH TOWERS 28 HAARBA'A STREET TEL AVIV, ISRAEL
Effective Date:	06/17/2019

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Firm Operations

Organization Affiliates (continued)

Foreign Entity:	No
Country:	
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS ENTITY IS NOT SUBJECT TO REGULATION IN ISRAEL. IT IS INDIRECTLY CONTROLLED BY EVERCORE L.P. WHICH ALSO INDIRECTLY CONTROLS THE APPLICANT.

EVERCORE GMBH is under common control with the firm.

Business Address:	GROPE GALLUSSTRABE 18 FRANKFURT AM MAIN, GERMANY
Effective Date:	04/09/2015
Foreign Entity:	Yes
Country:	GERMANY
Securities Activities:	Yes
Investment Advisory Activities:	No
Description:	THIS ENTITY IS A BROKER-DEALER SUBJECT TO REGULATION AND OVERSIGHT BY THE GERMAN FEDERAL FINANCIAL SUPERVISORY AUTHORITY - BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN), IS INDIRECTLY CONTROLLED BY EVERCORE LP, WHICH ALSO INDIRECTLY CONTROLS THE APPLICANT.

EVERCORE ADVISORY (MIDDLE EAST) LIMITED is under common control with the firm.

Business Address:	OFFICE 202 GATE VILLAGE 10 DUBAI, UAE
Effective Date:	05/21/2017
Foreign Entity:	Yes
Country:	DUBAI
Securities Activities:	Yes
Investment Advisory Activities:	No

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Firm Operations

Organization Affiliates (continued)

Description: THIS ENTITY IS A BROKER-DEALER SUBJECT TO REGULATION AND OVERSIGHT BY THE DUBAI FINANCIAL SERVICES AUTHORITY ("DFSA"), IS INDIRECTLY CONTROLLED BY EVERCORE LP, WHICH ALSO INDIRECTLY CONTROLS THE APPLICANT.

EVERCORE ISI INTERNATIONAL LTD. is under common control with the firm.

Business Address: 50 ST MARY AXE
4TH FLOOR
LONDON, UK W1K1LN

Effective Date: 10/31/2014

Foreign Entity: Yes

Country: UNITED KINGDOM

Securities Activities: Yes

Investment Advisory Activities: No

Description: THIS ENTITY, A BROKER-DEALER IS SUBJECT TO REGULATION AND OVERSIGHT BY THE FINANCIAL CONDUCT AUTHORITY (FCA) OF THE UNITED KINGDOM, IS INDIRECTLY CONTROLLED BY EVERCORE LP, WHICH ALSO INDIRECTLY CONTROLS THE APPLICANT.

EVERCORE ASIA (SINGAPORE) PTE. LTD. is under common control with the firm.

Business Address: 12 MARINA BOULEVARD
#33-01 MARINA BAY FINANCIAL CENTRE TOWER 3
N/A, SINGAPORE 018982

Effective Date: 06/24/2014

Foreign Entity: Yes

Country: SINGAPORE

Securities Activities: Yes

Investment Advisory Activities: No

Description: THIS ENTITY, A BROKER-DEALER SUBJECT TO REGULATION AND OVERSIGHT BY THE MONETARY AUTHORITY OF SINGAPORE, IS UNDER COMMON CONTROL WITH APPLICANT AND IS A SUBSIDIARY OF EVERCORE INC. IT IS DIRECTLY CONTROLLED BY EVERCORE LP, WHICH INDIRECTLY CONTROLS THE APPLICANT.

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Firm Operations

Organization Affiliates (continued)

EVERCORE PARTNERS INTERNATIONAL LLP is under common control with the firm.

Business Address: 10 HILL STREET
LONDON, ENGLAND W1J5NQ12/21

Effective Date: 07/01/2011

Foreign Entity: Yes

Country: UNITED KINGDOM

Securities Activities: Yes

Investment Advisory Activities: No

Description: THIS ENTITY, A BROKER-DEALER SUBJECT TO REGULATION AND OVERSIGHT BY THE FINANCIAL CONDUCT AUTHORITY OF THE UNITED KINGDOM, IS INDIRECTLY CONTROLLED BY EVERCORE LP, WHICH ALSO INDIRECTLY CONTROLS THE APPLICANT.

EVERCORE ASIA LIMITED is under common control with the firm.

Business Address: TWO EXCHANGE SQUARE
SUITE 16F
CENTRAL, HONG KONG

Effective Date: 03/04/2011

Foreign Entity: Yes

Country: HONG KONG

Securities Activities: Yes

Investment Advisory Activities: No

Description: THIS ENTITY, A BROKER-DEALER SUBJECT TO REGULATION AND OVERSIGHT BY THE SECURITIES AND FUTURE COMMISSION IN HONG KONG, IS UNDER COMMON CONTROL WITH APPLICANT AND IS A SUBSIDIARY OF EVERCORE INC. IT IS DIRECTLY CONTROLLED BY EVERCORE LP, WHICH INDIRECTLY CONTROLS THE APPLICANT.

EVERCORE WEALTH MANAGEMENT, LLC is under common control with the firm.

CRD #: 148399

Business Address: 55 EAST 52ND STREET
36TH FLOOR
NEW YORK, NY 10055

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Firm Operations

Organization Affiliates (continued)

Effective Date:	10/01/2008
Foreign Entity:	No
Country:	
Securities Activities:	No
Investment Advisory Activities:	Yes
Description:	THIS ENTITY, WHICH IS REGISTERED AS AN INVESTMENT ADVISER, IS DIRECTLY CONTROLLED BY EVERCORE PARTNERS SERVICES EAST L.L.C., WHICH ALSO CONTROLS THE APPLICANT.

This firm is not directly or indirectly, controlled by the following:

- **bank holding company**
- **national bank**
- **state member bank of the Federal Reserve System**
- **state non-member bank**
- **savings bank or association**
- **credit union**
- **or foreign bank**

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Disclosure Events

All firms registered to sell securities or provide investment advice are required to disclose regulatory actions, criminal or civil judicial proceedings, and certain financial matters in which the firm or one of its control affiliates has been involved. For your convenience, below is a matrix of the number and status of disclosure events involving this brokerage firm or one of its control affiliates. Further information regarding these events can be found in the subsequent pages of this report.

	Pending	Final	On Appeal
Regulatory Event	0	3	0

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Disclosure Event Details

What you should know about reported disclosure events:

1. **BrokerCheck provides details for any disclosure event that was reported in CRD. It also includes summary information regarding FINRA arbitration awards in cases where the brokerage firm was named as a respondent.**
2. **Certain thresholds must be met before an event is reported to CRD, for example:**
   - A law enforcement agency must file formal charges before a brokerage firm is required to disclose a particular criminal event.
3. **Disclosure events in BrokerCheck reports come from different sources:**
   - Disclosure events for this brokerage firm were reported by the firm and/or regulators. When the firm and a regulator report information for the same event, both versions of the event will appear in the BrokerCheck report. The different versions will be separated by a solid line with the reporting source labeled.
4. **There are different statuses and dispositions for disclosure events:**
   - A disclosure event may have a status of *pending, on appeal,* or *final.*
     - A "pending" event involves allegations that have not been proven or formally adjudicated.
     - An event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
     - A "final" event has been concluded and its resolution is not subject to change.
   - A final event generally has a disposition of *adjudicated, settled* or *otherwise resolved.*
     - An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
     - A "settled" matter generally involves an agreement by the parties to resolve the matter. Please note that firms may choose to settle customer disputes or regulatory matters for business or other reasons.
     - A "resolved" matter usually involves no payment to the customer and no finding of wrongdoing on the part of the individual broker. Such matters generally involve customer disputes.
5. **You may wish to contact the brokerage firm to obtain further information regarding any of the disclosure events contained in this BrokerCheck report.**

Regulatory - Final

This type of disclosure event involves (1) a final, formal proceeding initiated by a regulatory authority (e.g., a state securities agency, self-regulatory organization, federal regulator such as the U.S. Securities and Exchange Commission, foreign financial regulatory body) for a violation of investment-related rules or regulations; or (2) a revocation or suspension of the authority of a brokerage firm or its control affiliate to act as an attorney, accountant or federal contractor.

Disclosure 1 of 3

Reporting Source:	Regulator
Current Status:	Final

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Allegations:

WITHOUT ADMITTING OR DENYING THE FINDINGS, THE FIRM CONSENTED TO THE SANCTIONS AND TO THE ENTRY OF FINDINGS THAT IT FAILED TO ESTABLISH, DOCUMENT, AND MAINTAIN REASONABLY DESIGNED CREDIT THRESHOLD CONTROLS. THE FINDINGS STATED THAT THE FIRM PROVIDED MARKET ACCESS TO CERTAIN CUSTOMERS AND GENERALLY ASSIGNED THEM TO PRE-DEFINED, TIERED CREDIT LIMITS BASED ON EACH CUSTOMER'S LARGEST NOTIONAL VALUE TRADING DAY FOR STOCKS PRICED OVER $1 OVER A TWO-YEAR PERIOD. IN DOING SO, THE FIRM DID NOT SUFFICIENTLY CONSIDER EACH CUSTOMER'S BUSINESS, FINANCIAL CONDITION, TRADING PATTERNS, OR OTHER INFORMATION WHEN SETTING CREDIT THRESHOLD CONTROLS AND FREQUENTLY SET CREDIT LIMITS THAT WERE TOO HIGH TO BE EFFECTIVE. THE FINDINGS ALSO STATED THAT THE FIRM FAILED TO ESTABLISH, DOCUMENT, AND MAINTAIN CERTAIN REASONABLY DESIGNED ERRONEOUS ORDER CONTROLS AND PROCEDURES. THE FIRM MAINTAINED SINGLE ORDER QUANTITY (SOQ) CONTROLS THAT WERE TOO HIGH TO PREVENT THE ENTRY OF ERRONEOUS ORDERS IN CERTAIN SECURITIES. THESE INCLUDED MAXIMUM SHARE QUANTITY AND MAXIMUM ORDER VALUE CONTROLS, AND A CONTROL SETTING THE MAXIMUM PERCENTAGE OF A SECURITY'S AVERAGE DAILY VOLUME (ADV) AT 100%. MOREOVER, THE FIRM USED UNIFORM THRESHOLDS FOR ALL SECURITIES AND DID NOT CONSIDER THE CHARACTERISTICS OF INDIVIDUAL SECURITIES. IN ADDITION, THE FIRM'S PROCEDURES DID NOT EXPLAIN, OR DID NOT ADEQUATELY EXPLAIN, ITS RATIONALE FOR ITS DECISION TO SET THE MAXIMUM SHARE QUANTITY AND MAXIMUM ORDER VALUE LIMITS AT THESE LEVELS. THE FIRM ALSO ASSIGNED CERTAIN CUSTOMERS SOQ THRESHOLDS THAT WERE NOT REASONABLE BECAUSE THEY EXCEEDED THE CUSTOMER'S AGGREGATE CREDIT THRESHOLD. THE FIRM ALSO ESTABLISHED A CONTROL THAT LIMITED THE MAXIMUM PERCENTAGE AWAY FROM THE NATIONAL BEST BID AND OFFER (NBBO) MIDPOINT THAT A LIMIT ORDER COULD BE PRICED. MANY OF THESE PRICE LIMITS, HOWEVER, WERE NOT REASONABLY DESIGNED BECAUSE THEY WERE SET AT PRICES THAT EXCHANGES DESIGNATE AS CLEARLY ERRONEOUS WITHOUT RELATED, COMPLEMENTARY CONTROLS THAT WOULD ADDRESS RELATED RISKS. THE FIRM WAS ALSO UNABLE TO PROVIDE ANY DOCUMENTATION OR SUFFICIENT RATIONALE EXPLAINING OR SUPPORTING THESE LIMIT ORDER PRICE LIMITS. THE FINDINGS ALSO INCLUDED THAT THE FIRM FAILED TO ESTABLISH, MAINTAIN, AND ENFORCE A REASONABLE SUPERVISORY SYSTEM CONCERNING THE DOCUMENTATION OF SOFT BLOCK REVIEWS AND CONTROL LIMIT MODIFICATIONS. THE FIRM'S MARKET ACCESS CONTROLS APPLIED SOFT BLOCKS TO TRANSACTIONS THAT BREACHED ITS RISK MANAGEMENT THRESHOLDS. HOWEVER, THE FIRM DID NOT HAVE ANY WRITTEN PROCEDURES FOR REVIEWING ORDERS THAT TRIGGERED A SOFT BLOCK. THE FIRM'S PROCEDURES DID NOT REASONABLY DESCRIBE THE STEPS

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	FIRM PERSONNEL MUST TAKE WHEN REVIEWING A SUBJECT ORDER OR THE CIRCUMSTANCES UNDER WHICH A SOFT BLOCK MAY BE OVERRIDDEN OR CONFIRMED. THE FIRM ALSO DID NOT, OR DID NOT SUFFICIENTLY, CONTEMPORANEOUSLY DOCUMENT ITS REVIEW OF SOFT BLOCKS, INCLUDING DOCUMENTING THE RATIONALE FOR RELEASING THE SUBJECT ORDERS INTO THE MARKET. THE FIRM'S PROCEDURES ALSO DID NOT REASONABLY DESCRIBE HOW THE FIRM SUPERVISES SOFT BLOCK ALERT REVIEWS AND DID NOT SPECIFY HOW THE FIRM'S DAILY REVIEW OF "OVERRIDES OF BLOCKS AND ALERTS" WAS TO BE PERFORMED OR PROVIDE OTHER RELEVANT DETAILS, SUCH AS THE SPECIFIC REPORTS TO BE REVIEWED OR HOW REVIEWS SHOULD BE DOCUMENTED. THE FIRM ALSO DID NOT REVIEW OVERRIDES OF BLOCKS AND DAILY ALERTS WITHIN A REASONABLE TIMEFRAME. FURTHER, THE FIRM MODIFIED FINANCIAL RISK CONTROL PARAMETERS TO ALLOW ORDERS TO BE ROUTED WITHOUT TRIGGERING SOFT BLOCK ALERTS. THE FIRM HAD NO PROCEDURES REGARDING WHEN, AND UNDER WHAT CIRCUMSTANCES, A CONTROL PARAMETER COULD BE MODIFIED AND IT GENERALLY DID NOT MAINTAIN DOCUMENTATION RELATING TO CONTROL LIMIT MODIFICATIONS. FINRA FOUND THAT THE FIRM FAILED TO ESTABLISH A REASONABLE SYSTEM FOR REVIEWING THE EFFECTIVENESS OF ITS MARKET ACCESS RISK MANAGEMENT CONTROLS AND SUPERVISORY PROCEDURES.
Initiated By:	FINRA
Date Initiated:	06/22/2023
Docket/Case Number:	2017056128501
Principal Product Type:	No Product
Other Product Type(s):	
Principal Sanction(s)/Relief Sought:	Other
Other Sanction(s)/Relief Sought:	N/A
Resolution:	Acceptance, Waiver & Consent(AWC)
Resolution Date:	06/22/2023
Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?	No

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Sanctions Ordered:	Censure Monetary/Fine $100,000.00
Other Sanctions Ordered:	
Sanction Details:	THE FIRM WAS CENSURED AND FINED $100,000. FINE PAID IN FULL ON JULY 17, 2023.

Reporting Source:	Firm
Current Status:	Final
Allegations:	WITHOUT ADMITTING OR DENYING THE FINDINGS, EVERCORE GROUP L.L.C. (THE FIRM) CONSENTED TO SANCTIONS AND TO THE ENTRY OF FINDINGS THAT, FOR VARIOUS PERIODS BETWEEN JULY 2017 AND MAY 2023, THE FIRM FAILED TO ESTABLISH, DOCUMENT, AND MAINTAIN REASONABLY DESIGNED MARKET ACCESS RISK MANAGEMENT CONTROLS AND SUPERVISORY PROCEDURES RELATED TO CREDIT THRESHOLD CONTROLS AND CERTAIN PRICE AND SIZE ERRONEOUS ORDER CONTROLS AND SUPERVISORY PROCEDURES; FAILED TO ESTABLISH A REASONABLE SUPERVISORY SYSTEM CONCERNING SOFT BLOCK REVIEWS AND MODIFICATIONS TO EXISTING CONTROLS; AND FAILED TO ESTABLISH A REASONABLE SYSTEM FOR ANNUAL REVIEWS OF THE EFFECTIVENESS OF THE FIRM'S MARKET ACCESS RISK CONTROLS AND SUPERVISORY PROCEDURES, IN VIOLATION OF SECTION 15(C)(3) OF THE SECURITIES EXCHANGE ACT, EXCHANGE ACT RULE 15C3-5, AND FINRA RULES 3110(A) AND 2010.
Initiated By:	FINANCIAL INDUSTRY REGULATORY AUTHORITY
Date Initiated:	06/22/2023
Docket/Case Number:	2017056128501
Principal Product Type:	No Product
Other Product Type(s):	
Principal Sanction(s)/Relief Sought:	Civil and Administrative Penalt(ies) /Fine(s)
Other Sanction(s)/Relief Sought:	CENSURE
Resolution:	Acceptance, Waiver & Consent(AWC)
Resolution Date:	06/22/2023
Sanctions Ordered:	Censure Monetary/Fine $100,000.00

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Other Sanctions Ordered:	
Sanction Details:	WITHOUT ADMITTING OR DENYING THE FINDINGS, THE FIRM ACCEPTED AND CONSENTED TO FINDINGS AND AGREED TO THE IMPOSITION OF A CENSURE AND FINE IN THE AMOUNT OF $100,000. THE FINE WAS PAID IN ACCORDANCE WITH THE TERMS OF THE AWC.
Firm Statement	WITHOUT ADMITTING OR DENYING THE FINDINGS, THE FIRM ACCEPTED AND CONSENTED TO FINDINGS AND AGREED TO THE IMPOSITION OF A CENSURE AND FINE IN THE AMOUNT OF $100,000. THE FINE WAS PAID IN ACCORDANCE WITH THE TERMS OF THE AWC.

Disclosure 2 of 3

Reporting Source:	Regulator
Current Status:	Final
Allegations:	NASD RULES 1120(A) AND 2110 EVERCORE PERMITTED TWO REGISTERED INDIVIDUALS TO ACT IN CAPACITIES THAT REQUIRED REGISTRATION WHILE THEIR REGISTRATION STATUS WITH NASD WAS INACTIVE DUE TO THEIR FAILURE TO COMPLETE THE REGULATORY ELEMENT OF NASD'S CONTINUING EDUCATION REQUIREMENT.
Initiated By:	NASD
Date Initiated:	08/04/2006
Docket/Case Number:	2005003476501
Principal Product Type:	No Product
Other Product Type(s):	
Principal Sanction(s)/Relief Sought:	
Other Sanction(s)/Relief Sought:	
Resolution:	Acceptance, Waiver & Consent(AWC)
Resolution Date:	08/04/2006
Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?	No
Sanctions Ordered:	Censure

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	Monetary/Fine $7,500.00
Other Sanctions Ordered:	
Sanction Details:	WITHOUT ADMITTING OR DENYING THE FINDINGS, THE FIRM CONSENTED TO THE DESCRIBED SANCTIONS AND TO THE ENTRY OF FINDINGS; THEREFORE THE FIRM IS CENSURED AND FINED $7,500.

Reporting Source:	Firm
Current Status:	Final
Allegations:	PERMITTING TWO REGISTERED REPRESENTATIVES TO ACT IN CAPACITIES REQUIRING REGISTRATION WHILE REGISTRATION WAS INACTIVE DUE TO FAILURE TO COMPLETE THE REGULATORY ELEMENT OF THE NASD'S CONTINUING EDUCATION REQUIREMENT.
Initiated By:	NASD
Date Initiated:	08/04/2006
Docket/Case Number:	20050034765-01
Principal Product Type:	Other
Other Product Type(s):	FINANCIAL ADVISORY SERVICES
Principal Sanction(s)/Relief Sought:	Civil and Administrative Penalt(ies) /Fine(s)
Other Sanction(s)/Relief Sought:	
Resolution:	Acceptance, Waiver & Consent(AWC)
Resolution Date:	08/04/2006
Sanctions Ordered:	Censure Monetary/Fine $7,500.00
Other Sanctions Ordered:	
Sanction Details:	FINE OF $7500 WAS PAID BY APPLICANT ON 8/4/2006
Firm Statement	RESOLVED AS OF 08/04/2006

Disclosure 3 of 3

Reporting Source:	Regulator
Current Status:	Final

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Allegations:	NASD RULE 1031(A), 2110 - RESPONDENT MEMBER, ACTING THROUGH AN EMPLOYEE, ALLOWED A REPRESENTATIVE TO MAINTAIN HER ASSOCIATION AS A GENERAL SECURITIES REPRESENTATIVE THROUGH HER PURPORTED ASSOCIATION WITH RESPONDENT MEMBER WHEN IN FACT SHE WAS NOT ACTIVELY INVOLVED IN FIRM'S SECURITIES OR INVESTMENT BANKING BUSINESS OR OTHERWISE FUNCTIONING AS A REPRESENTATIVE OF THE FIRM DURING THIS PERIOD.
Initiated By:	NASD
Date Initiated:	04/28/2005
Docket/Case Number:	C10050024
Principal Product Type:	No Product
Other Product Type(s):	
Principal Sanction(s)/Relief Sought:	
Other Sanction(s)/Relief Sought:	
Resolution:	Acceptance, Waiver & Consent(AWC)
Resolution Date:	04/28/2005
Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?	No
Sanctions Ordered:	Monetary/Fine $5,000.00
Other Sanctions Ordered:	
Sanction Details:	WITHOUT ADMITTING OR DENYING THE ALLEGATIONS, EVERCORE GROUP INC., CONSENTED TO THE DESCRIBED SANCTION AND TO THE ENTRY OF FINDINGS, THEREFORE THE FIRM IS FINED $5,000.

Reporting Source:	Firm
Current Status:	Final
Allegations:	"PARKING" OF AN INACTIVE REGISTERED REPRESENTATIVE LICENSE IN VIOLATION OF RULE 1031(A).
Initiated By:	NASD

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Date Initiated:	12/12/2003
Docket/Case Number:	C10050024
Principal Product Type:	Other
Other Product Type(s):	FINANCIAL ADVISORY SERVICES
Principal Sanction(s)/Relief Sought:	Civil and Administrative Penalt(ies) /Fine(s)
Other Sanction(s)/Relief Sought:	
Resolution:	Acceptance, Waiver & Consent(AWC)
Resolution Date:	04/28/2005
Sanctions Ordered:	Monetary/Fine $5,000.00
Other Sanctions Ordered:	
Sanction Details:	$5,000.00 FINE WAS PAID BY APPLICANT ON MAY 6, 2005.
Firm Statement	RESOLVED AS OF APRIL 28, 2005.

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Disclosure Events for Non-Registered Control Affiliates

All firms registered to sell securities or provide investment advice are required to disclose regulatory actions, criminal or civil judicial proceedings, and certain financial matters in which the firm or one of its control affiliates has been involved. For your convenience, below is a matrix of the number and status of disclosure events involving this brokerage firm or one of its control affiliates. Further information regarding these events can be found in the subsequent pages of this report.

	Pending	Final	On Appeal
Regulatory Event	0	1	0

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Disclosure Event Details

Regulatory - Final

Disclosure 1 of 1

Reporting Source:	Firm
Affiliate:	INTERNATIONAL STRATEGY & INVESTMENT GROUP LLC
Current Status:	Final
Allegations:	THE MASSACHUSETTS SECURITIES DIVISION (THE "DIVISION")ALLEGED THAT INTERNATIONAL STRATEGY & INVESTMENT GROUP LLC ("ISIG") EFFECTED INSTITUTIONAL CLIENT ORDERS THROUGH INDIVIDUALS WHO WERE NOT REGISTERED AS AGENTS IN MASSACHUSETTS FROM NOVEMBER 15, 2010 THROUGH JULY 27, 2015.
Initiated By:	MASSACHUSETTS SECURITIES DIVISION
Date Initiated:	11/20/2015
Docket/Case Number:	2015-0106
Principal Product Type:	No Product
Other Product Type(s):	
Principal Sanction(s)/Relief Sought:	Civil and Administrative Penalt(ies) /Fine(s)
Other Sanction(s)/Relief Sought:	CONSENT ORDER, UNDERTAKING
Resolution:	Consent
Resolution Date:	11/20/2015
Sanctions Ordered:	Monetary/Fine $1,000,000.00 Cease and Desist/Injunction
Other Sanctions Ordered:	ISIG ALSO AGREED TO REVIEW AND REVISE, AS NECESSARY, THE FIRM'S PROCEDURES RELATED TO THE REGISTRATION OF ITS AGENTS IN MASSACHUSETTS.
Sanction Details:	ISIG NEITHER NOR DENIED THE VIOLATIONS OF LAW CONTAINED IN THE CONSENT ORDER (THE "ORDER"), AND ADMITTED TO THE ALLEGED ENTRY OF THE ORDER BY THE DIVISION. ISIG AGREED TO (1)CEASE AND DESIST FROM VIOLATIONS OF MASS.GEN.LAWS CH.110A,SECTIONS 201(A) AND 201(B); (2) CERTAIN UNDERTAKINGS, AND (3) PAY THE DIVISION A SUM IN THE AMOUNT OF $1,000,000 WHICH WAS REMITTED ON OR ABOUT NOVEMBER 25, 2015.

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Firm Statement	AS STATED ABOVE, ISIG REMITTED PAYMENT OF THE FINE ON OR ABOUT NOVEMBER 25, 2015. WITH RESPECT TO THE REVIEW, AND REVISION OF ITS POLICIES AND PROCEDURES RELATED TO THE REGISTRATION OF ITS AGENTS IN MASSACHUSETTS, THE FIRM COMPLETED ITS REVIEW AND WILL SUBMIT A REPORT TO THE DIVISION ON OUR ABOUT DECEMBER 18, 2015. 45 DAYS AFTER THE DATE OF THE ORDER, THE FIRM WILL IMPLEMENT THE REVISIONS PROPOSED IN THE REPORT.

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End of Report

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