

BrokerCheck Report

MARSHALL OWEN ISAACSON

CRD# 1140370

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About BrokerCheck®

BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**

- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.

- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

- **Where did this information come from?**

- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:

- o information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
- o information that regulators report regarding disciplinary actions or allegations against firms or brokers.

- **How current is this information?**

- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.

- **What if I want to check the background of an investment adviser firm or investment adviser representative?**

- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at <https://www.adviserinfo.sec.gov>. In the alternative, you may search the IAPD website directly or contact your state securities regulator at <http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414>.

- **Are there other resources I can use to check the background of investment professionals?**

- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.



Using this site/information means that you accept the FINRA BrokerCheck Terms and Conditions. A complete list of Terms and Conditions can be found at

brokercheck.finra.org



For additional information about the contents of this report, please refer to the User Guidance or www.finra.org/brokercheck. It provides a glossary of terms and a list of frequently asked questions, as well as additional resources.

[For more information about FINRA, visit www.finra.org.](http://www.finra.org)

Thank you for using FINRA BrokerCheck.

MARSHALL O. ISAACSON

CRD# 1140370

This broker is not currently registered.

Report Summary for this Broker



This report summary provides an overview of the broker's professional background and conduct. Additional information can be found in the detailed report.

Broker Qualifications

This broker is not currently registered.

This broker has passed:

- 0 Principal/Supervisory Exams
- 2 General Industry/Product Exams
- 2 State Securities Law Exams

Registration History

This broker was previously registered with the following securities firm(s):

- B NEWBRIDGE SECURITIES CORPORATION**
CRD# 104065
BOCA RATON, FL
06/2016 - 05/2019
- B NATIONAL SECURITIES CORPORATION**
CRD# 7569
BOCA RATON, FL
08/2007 - 07/2016
- B LADENBURG THALMANN & CO. INC.**
CRD# 505
BOCA RATON, FL
03/2006 - 08/2007

Disclosure Events

All individuals registered to sell securities or provide investment advice are required to disclose customer complaints and arbitrations, regulatory actions, employment terminations, bankruptcy filings, and criminal or civil judicial proceedings.

Are there events disclosed about this broker? **Yes**

The following types of disclosures have been reported:

Type	Count
Regulatory Event	1
Customer Dispute	6
Judgment/Lien	3

Broker Qualifications



Registrations

This section provides the self-regulatory organizations (SROs) and U.S. states/territories the broker is currently registered and licensed with, the category of each license, and the date on which it became effective. This section also provides, for every brokerage firm with which the broker is currently employed, the address of each branch where the broker works.

This broker is not currently registered.



Broker Qualifications

Industry Exams this Broker has Passed

This section includes all securities industry exams that the broker has passed. Under limited circumstances, a broker may attain a registration after receiving an exam waiver based on exams the broker has passed and/or qualifying work experience. Any exam waivers that the broker has received are not included below.

This individual has passed 0 principal/supervisory exams, 2 general industry/product exams, and 2 state securities law exams.

Principal/Supervisory Exams

Exam	Category	Date
No information reported.		

General Industry/Product Exams

Exam	Category	Date
B Securities Industry Essentials Examination	SIE	10/01/2018
B General Securities Representative Examination	Series 7	06/18/1983

State Securities Law Exams

Exam	Category	Date
IA Uniform Investment Adviser Law Examination	Series 65	07/18/1996
B Uniform Securities Agent State Law Examination	Series 63	10/14/1983

Additional information about the above exams or other exams FINRA administers to brokers and other securities professionals can be found at www.finra.org/brokerqualifications/registeredrep/.

Broker Qualifications



Professional Designations

This section details that the representative has reported **0** professional designation(s).

No information reported.



Registration and Employment History

Registration History

The broker previously was registered with the following firms:

Registration Dates	Firm Name	CRD#	Branch Location
B 06/2016 - 05/2019	NEWBRIDGE SECURITIES CORPORATION	104065	BOCA RATON, FL
B 08/2007 - 07/2016	NATIONAL SECURITIES CORPORATION	7569	BOCA RATON, FL
B 03/2006 - 08/2007	LADENBURG THALMANN & CO. INC.	505	BOCA RATON, FL
B 03/2003 - 03/2006	OPPENHEIMER & CO. INC.	249	NEW YORK, NY
B 04/2002 - 04/2003	RYAN BECK & CO.	3248	FLORHAM PARK, NJ
B 04/2002 - 05/2002	GRUNTAL & CO., L.L.C.	372	NEW YORK, NY
B 01/2000 - 04/2002	JANNEY MONTGOMERY SCOTT LLC	463	PHILADELPHIA, PA
B 08/1996 - 01/2000	PRUDENTIAL SECURITIES INCORPORATED	7471	NEW YORK, NY
B 07/1993 - 08/1996	SMITH BARNEY INC.	7059	NEW YORK, NY
B 06/1992 - 07/1993	LEHMAN BROTHERS INC.	7506	NEW YORK, NY
B 09/1987 - 06/1992	PAINWEBBER INCORPORATED	8174	WEEHAWKEN, NJ
B 06/1983 - 09/1987	J. B. HANAUER & CO.	6958	

Employment History

This section provides up to 10 years of an individual broker's employment history as reported by the individual broker on the most recently filed Form U4.

Please note that the broker is required to provide this information only while registered with FINRA or a national securities exchange and the information is not updated via Form U4 after the broker ceases to be registered. Therefore, an employment end date of "Present" may not reflect the broker's current employment status.

Employment	Employer Name	Position	Investment Related	Employer Location
06/2016 - Present	NEWBRIDGE SECURITIES CORPORATION	Registered Representative	Y	Boca Raton, FL, United States
08/2007 - 06/2016	NATIONAL SECURITIES CORPROATION	REGISTERED REPRESENTATIVE	Y	BOCA RATON, FL, United States



Registration and Employment History

Other Business Activities

This section includes information, if any, as provided by the broker regarding other business activities the broker is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious or fraternal and is recognized as tax exempt.

(1) Florida INSURANCE Licensed; INVESTMENT RELATED; BOCA RATON, FL; INSURANCE; AGENT; 02/2007; 1 HRS/MO; 1 HRS/MO DURING SECURITIES TRADING HRS; ANNUITY & LIFE INSURANCE

(2) Legal Shield ; NOT INVESTMENT RELATED ; BOCA RATON FL
; LEGAL ADVICE PROTECTION ; POSITION - REP ; START DATE - 3/10/2010
; # OF HOURS- 10 ; # OF HOURS / TRADING WEEK - NONE ; PREPAID LEGAL MEETING PEOPLE AT NETWORK EVENTS AFTER OFFICE HOURS AS AN ADDITION TO INVETMENT. PREPAID LEGAL HAS BEEN IN BUSINESS FOR OVER 30 YEARS. SYMBOL PPD. I HAVE BEEN A MEMBER FOR SEVERAL YEARS AND HAVE BENEFITED GREATLY THROUGH THE SERVICES THEY PROVIDE.

3) JERRY GRANT REALTY REAL ESTATE SALEMAN NOT INVESTMENT RELATED, SOUTH DIXIE HWY PALM BEACH, FL, REAL ESTATE SALES, NO TIME DEVOTED, STRICTLY TO KEEP LICENSE ACTIVE.



Disclosure Events

What you should know about reported disclosure events:

1. All individuals registered to sell securities or provide investment advice are required to disclose customer complaints and arbitrations, regulatory actions, employment terminations, bankruptcy filings, and criminal or civil judicial proceedings.
2. **Certain thresholds must be met before an event is reported to CRD, for example:**
 - o A law enforcement agency must file formal charges before a broker is required to disclose a particular criminal event.
 - o A customer dispute must involve allegations that a broker engaged in activity that violates certain rules or conduct governing the industry and that the activity resulted in damages of at least \$5,000.
 - o
3. **Disclosure events in BrokerCheck reports come from different sources:**
 - o As mentioned at the beginning of this report, information contained in BrokerCheck comes from brokers, brokerage firms and regulators. When more than one of these sources reports information for the same disclosure event, all versions of the event will appear in the BrokerCheck report. The different versions will be separated by a solid line with the reporting source labeled.
 - o
4. **There are different statuses and dispositions for disclosure events:**
 - o A disclosure event may have a status of *pending*, *on appeal*, or *final*.
 - § A "pending" event involves allegations that have not been proven or formally adjudicated.
 - § An event that is "on appeal" involves allegations that have been adjudicated but are currently being appealed.
 - § A "final" event has been concluded and its resolution is not subject to change.
 - o A final event generally has a disposition of *adjudicated*, *settled* or *otherwise resolved*.
 - § An "adjudicated" matter includes a disposition by (1) a court of law in a criminal or civil matter, or (2) an administrative panel in an action brought by a regulator that is contested by the party charged with some alleged wrongdoing.
 - § A "settled" matter generally involves an agreement by the parties to resolve the matter. Please note that brokers and brokerage firms may choose to settle customer disputes or regulatory matters for business or other reasons.
 - § A "resolved" matter usually involves no payment to the customer and no finding of wrongdoing on the part of the individual broker. Such matters generally involve customer disputes.

For your convenience, below is a matrix of the number and status of disclosure events involving this broker. Further information regarding these events can be found in the subsequent pages of this report. You also may wish to contact the broker to obtain further information regarding these events.

	Pending	Final	On Appeal
Regulatory Event	0	1	0
Customer Dispute	2	4	N/A
Judgment/Lien	3	N/A	N/A



Disclosure Event Details

When evaluating this information, please keep in mind that a disclosure event may be pending or involve allegations that are contested and have not been resolved or proven. The matter may, in the end, be withdrawn, dismissed, resolved in favor of the broker, or concluded through a negotiated settlement for certain business reasons (e.g., to maintain customer relationships or to limit the litigation costs associated with disputing the allegations) with no admission or finding of wrongdoing.

This report provides the information exactly as it was reported to CRD and therefore some of the specific data fields contained in the report may be blank if the information was not provided to CRD.

Regulatory - Final

This type of disclosure event may involve (1) a final, formal proceeding initiated by a regulatory authority (e.g., a state securities agency, self-regulatory organization, federal regulatory such as the Securities and Exchange Commission, foreign financial regulatory body) for a violation of investment-related rules or regulations; or (2) a revocation or suspension of a broker's authority to act as an attorney, accountant, or federal contractor.

Disclosure 1 of 1

Reporting Source:	Regulator
Regulatory Action Initiated By:	FINRA
Sanction(s) Sought:	
Date Initiated:	07/20/2020
Docket/Case Number:	2019062552401
Employing firm when activity occurred which led to the regulatory action:	Newbridge Securities Corporation
Product Type:	No Product
Allegations:	Without admitting or denying the findings, Isaacson consented to the sanction and to the entry of findings that he refused to provide documents and information requested by FINRA in connection with its investigation into whether he made unsuitable investment recommendations.
Current Status:	Final
Resolution:	Acceptance, Waiver & Consent(AWC)



Does the order constitute a final order based on violations of any laws or regulations that prohibit fraudulent, manipulative, or deceptive conduct?

No

Resolution Date:

07/20/2020

Sanctions Ordered:

Bar (Permanent)

If the regulator is the SEC, CFTC, or an SRO, did the action result in a finding of a willful violation or failure to supervise?

No

(1) willfully violated any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board, or to have been unable to comply with any provision of such Act, rule or regulation?



(2) willfully aided, abetted, counseled, commanded, induced, or procured the violation by any person of any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any of such Acts, or any of the rules of the Municipal Securities Rulemaking Board? or

(3) failed reasonably to supervise another person subject to your supervision, with a view to preventing the violation by such person of any provision of the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Advisers Act of 1940, the Investment Company Act of 1940, the Commodity Exchange Act, or any rule or regulation under any such Acts, or any of the rules of the Municipal Securities Rulemaking Board?

Sanction 1 of 1

Sanction Type:	Bar (Permanent)
Capacities Affected:	All capacities
Duration:	indefinite
Start Date:	07/20/2020
End Date:	





Customer Dispute - Settled

This type of disclosure event involves a consumer-initiated, investment-related complaint, arbitration proceeding or civil suit containing allegations of sale practice violations against the broker that resulted in a monetary settlement to the customer.

Disclosure 1 of 4

Reporting Source:	Firm
Employing firm when activities occurred which led to the complaint:	NATIONAL SECURITIES CORP
Allegations:	SUITABILITY, AND BREACH OF FIDUCIARY DUTY
Product Type:	Equity-OTC Mutual Fund
Alleged Damages:	\$0.00
Alleged Damages Amount Explanation (if amount not exact):	STATEMENT OF CLAIM DID NOT SPECIFY DAMAGES

Arbitration Information

Arbitration/CFTC reparation claim filed with (FINRA, AAA, CFTC, etc.):	FINRA
Docket/Case #:	19-01098
Date Notice/Process Served:	04/29/2019
Arbitration Pending?	No
Disposition:	Settled
Disposition Date:	10/29/2020
Monetary Compensation Amount:	\$15,000.00
Individual Contribution Amount:	\$0.00

Reporting Source:	Firm
Employing firm when activities occurred which led to the complaint:	NEWBRIDGE SECURITIES CORPORATION AND NATIONAL SECURITIES CORPORATION



Allegations: CLAIMANT ALLEGES UNSUITABLE INVESTMENTS, BREACH OF FIDUCIARY DUTY AND BREACH OF CONTRACT

Product Type: Annuity-Variable

Alleged Damages: \$0.00

Alleged Damages Amount Explanation (if amount not exact): CLAIMANT SEEKS UNSPECIFIED DAMAGES TO BE DETERMINED AT THE HEARING.

Arbitration Information

Arbitration/CFTC reparation claim filed with (FINRA, AAA, CFTC, etc.): FINRA

Docket/Case #: 19-01098

Date Notice/Process Served: 05/03/2019

Arbitration Pending? No

Disposition: Settled

Disposition Date: 06/02/2020

Monetary Compensation Amount: \$11,125.00

Individual Contribution Amount: \$0.00

Reporting Source: Broker

Employing firm when activities occurred which led to the complaint: NEWBRIDGE SECURITIES CORPORATION, NATIONAL SECURITIES CORPORATION

Allegations: CLAIMANT ALLEGES UNSUITABLE INVESTMENTS, BREACH OF FIDUCIARY DUTY AND BREACH OF CONTRACT

Product Type: Annuity-Variable

Alleged Damages: \$0.00

Alleged Damages Amount Explanation (if amount not exact): CLAIMANT SEEKS UNSPECIFIED DAMAGES TO BE DETERMINED AT THE HEARING.



Arbitration Information

Arbitration/CFTC reparation claim filed with (FINRA, AAA, CFTC, etc.): FINRA

Docket/Case #: 19-01098

Date Notice/Process Served: 05/03/2019

Arbitration Pending? Yes

Disclosure 2 of 4

Reporting Source: Firm

Employing firm when activities occurred which led to the complaint: NEWBRIDGE SECURITIES CORPORATION

Allegations: CLAIMANT ALLEGES NEGLIGENCE, BREACH OF FIDUCIARY DUTY, BREACH OF CONTRACT, AND MISREPRESENTATION IN CONNECTION WITH 1031 EXCHANGE.

Product Type: Other: ALTERNATIVES

Alleged Damages: \$60,000.00

Is this an oral complaint? No

Is this a written complaint? No

Is this an arbitration/CFTC reparation or civil litigation? Yes

Arbitration/Reparation forum or court name and location: FINRA

Docket/Case #: 19-01070

Filing date of arbitration/CFTC reparation or civil litigation: 04/18/2019

Customer Complaint Information

Date Complaint Received: 04/26/2019

Complaint Pending? No

Status: Settled



Status Date: 06/09/2020
Settlement Amount: \$14,999.00
Individual Contribution Amount: \$0.00

Reporting Source: Broker
Employing firm when activities occurred which led to the complaint: NEWBRIDGE SECURITIES CORPORATION

Allegations: CLAIMANT ALLEGES NEGLIGENCE, BREACH OF FIDUCIARY DUTY, BREACH OF CONTRACT, AND MISREPRESENTATION IN CONNECTION WITH 1031 EXCHANGE.

Product Type: Other: ALTERNATIVES

Alleged Damages: \$60,000.00

Is this an oral complaint? No

Is this a written complaint? No

Is this an arbitration/CFTC reparation or civil litigation? Yes

Arbitration/Reparation forum or court name and location: FINRA

Docket/Case #: 19-01070

Filing date of arbitration/CFTC reparation or civil litigation: 04/18/2019

Customer Complaint Information

Date Complaint Received: 04/26/2019

Complaint Pending? Yes

Settlement Amount:

Individual Contribution Amount:



Reporting Source: Firm

Employing firm when activities occurred which led to the complaint: NATIONAL SECURITIES CORP

Allegations: SUITABILITY

Product Type: Equity-OTC

Alleged Damages: \$150,000.00

Is this an oral complaint? No

Is this a written complaint? Yes

Is this an arbitration/CFTC reparation or civil litigation? Yes

Arbitration/Reparation forum or court name and location: FINRA

Docket/Case #: 16-00627

Filing date of arbitration/CFTC reparation or civil litigation: 09/01/2016

Customer Complaint Information

Date Complaint Received: 09/07/2016

Complaint Pending? No

Status: Settled

Status Date: 08/14/2017

Settlement Amount: \$92,000.00

Individual Contribution Amount: \$0.00

Firm Statement CLAIMANT WAS ALLOWED TO JOIN THE ARBITRATION FROM OCCURRENCE 1871583 AFTER A MOTION TO AMEND THE EXISTING SOC WAS RECEIVED AND APPROVED ON SEPTEMBER 1ST 2016 BY FINRA DISPUTE RESOLUTION.

Reporting Source: Broker



Employing firm when activities occurred which led to the complaint: NATIONAL SECURITIES CORP

Allegations: SUITABILITY

Product Type: Equity-OTC

Alleged Damages: \$150,000.00

Is this an oral complaint? No

Is this a written complaint? Yes

Is this an arbitration/CFTC reparation or civil litigation? Yes

Arbitration/Reparation forum or court name and location: FINRA

Docket/Case #: 16-00627

Filing date of arbitration/CFTC reparation or civil litigation: 09/01/2016

Customer Complaint Information

Date Complaint Received: 09/07/2016

Complaint Pending? No

Status: Settled

Status Date: 08/14/2017

Settlement Amount: \$92,000.00

Individual Contribution Amount: \$0.00

Broker Statement (CLAIMANT WAS ALLOWED TO JOINT THE ARBITRATION FROM OCCURRENCE 1871583 AFTER A MOTION TO AMEND THE EXISTING SOC WAS RECEIVED AND APPROVED ON SEPTEMBER 1ST 2016 BY FINRA DISPUTE RESOLUTION.) The financial advisor denies the allegations asserted and intends to vigorously defend against this claim.

Disclosure 4 of 4

Reporting Source: Firm



Employing firm when activities occurred which led to the complaint: NATIONAL SECURITIES CORP

Allegations: UNAUTHORIZED TRADING,AND SUITABILITY

Product Type: Equity-OTC

Alleged Damages: \$300,000.00

Is this an oral complaint? No

Is this a written complaint? No

Is this an arbitration/CFTC reparation or civil litigation? Yes

Arbitration/Reparation forum or court name and location: FINRA

Docket/Case #: 16-00627

Filing date of arbitration/CFTC reparation or civil litigation: 03/02/2016

Customer Complaint Information

Date Complaint Received: 03/11/2016

Complaint Pending? No

Status: Settled

Status Date: 10/05/2017

Settlement Amount: \$215,000.00

Individual Contribution Amount: \$0.00

Reporting Source: Broker

Employing firm when activities occurred which led to the complaint: NATIONAL SECURITIES CORP

Allegations: UNAUTHORIZED TRADING,AND SUITABILITY

Product Type: Equity-OTC



Alleged Damages: \$300,000.00
Is this an oral complaint? No
Is this a written complaint? No
**Is this an arbitration/CFTC
reparation or civil litigation?** Yes
**Arbitration/Reparation forum
or court name and location:** FINRA
Docket/Case #: 16-00627
**Filing date of
arbitration/CFTC reparation
or civil litigation:** 03/02/2016

Customer Complaint Information

Date Complaint Received: 03/11/2016
Complaint Pending? No
Status: Settled
Status Date: 10/05/2017
Settlement Amount: \$215,000.00
**Individual Contribution
Amount:** \$0.00



Customer Dispute - Pending

This type of disclosure event involves (1) a pending consumer-initiated, investment-related arbitration or civil suit that contains allegations of sales practice violations against the broker; or (2) a pending, consumer-initiated, investment-related written complaint containing allegations that the broker engaged in, sales practice violations resulting in compensatory damages of at least \$5,000, forgery, theft, or misappropriation, or conversion of funds or securities.

Disclosure 1 of 2

Reporting Source:	Firm
Employing firm when activities occurred which led to the complaint:	NEWBRIDGE SECURITIES CORPORATION
Allegations:	breach of fiduciary duty, breach of contract and negligence
Product Type:	Other: ALTERNATIVES (GPB)
Alleged Damages:	\$75,000.00
Is this an oral complaint?	No
Is this a written complaint?	No
Is this an arbitration/CFTC reparation or civil litigation?	Yes
Arbitration/Reparation forum or court name and location:	FINRA
Docket/Case #:	21-00077
Filing date of arbitration/CFTC reparation or civil litigation:	01/13/2021

Customer Complaint Information

Date Complaint Received:	01/13/2021
Complaint Pending?	Yes
Settlement Amount:	
Individual Contribution Amount:	

Disclosure 2 of 2

Reporting Source:	Firm
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Employing firm when activities occurred which led to the complaint: NATIONAL SECURITIES CORP

Allegations: SUITABILITY & MISREPRESENTATION

Product Type: Real Estate Security

Alleged Damages: \$100,000.00

Is this an oral complaint? No

Is this a written complaint? No

Is this an arbitration/CFTC reparation or civil litigation? Yes

Arbitration/Reparation forum or court name and location: FINRA

Docket/Case #: 20-00098

Filing date of arbitration/CFTC reparation or civil litigation: 01/09/2020

Customer Complaint Information

Date Complaint Received: 01/10/2020

Complaint Pending? Yes

Settlement Amount:

Individual Contribution Amount:



Judgment / Lien

This type of disclosure event involves an unsatisfied and outstanding judgments or liens against the broker.

Disclosure 1 of 3

Reporting Source:	Broker
Judgment/Lien Holder:	CAPITAL ONE BANK
Judgment/Lien Amount:	\$5,157.09
Judgment/Lien Type:	Civil
Date Filed with Court:	05/22/2018
Date Individual Learned:	10/25/2018
Type of Court:	PALM BEACH COUNTY
Name of Court:	PALM BEACH COUNTY
Location of Court:	PALM BEACH COUNTY, FL
Docket/Case #:	20180198352
Judgment/Lien Outstanding?	Yes

Disclosure 2 of 3

Reporting Source:	Broker
Judgment/Lien Holder:	INTERNAL REVENUE SERVICE
Judgment/Lien Amount:	\$24,372.84
Judgment/Lien Type:	Tax
Date Filed with Court:	09/14/2016
Date Individual Learned:	09/21/2016
Type of Court:	COUNTY COURTHOUSE
Name of Court:	PALM BEACH COUNTY COURTHOUSE
Location of Court:	PALM BEACH COUNTY, FLORIDA
Docket/Case #:	229519016
Judgment/Lien Outstanding?	Yes

Disclosure 3 of 3



Reporting Source: Broker
Judgment/Lien Holder: INTERNAL REVENUE SERVICE
Judgment/Lien Amount: \$41,279.96
Judgment/Lien Type: Tax
Date Filed with Court: 09/05/2012
Type of Court: COUNTY
Name of Court: COUNTY COURTHOUSE PALM BEACH COUNTY
Location of Court: WEST PALM BEACH, FL
Docket/Case #: 892103412
Judgment/Lien Outstanding? Yes
Broker Statement RR RECEIVED NOTIFICATION ON 9/22/2012.

End of Report



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