

BrokerCheck Report

TRAVIS EDWARD SOLLINGER

CRD# 2305443

<u>Section Title</u>	<u>Page(s)</u>
Report Summary	1
Broker Qualifications	2 - 5
Registration and Employment History	7 - 8



When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.

About BrokerCheck®

BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**

- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.
- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

- **Where did this information come from?**

- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:
 - information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
 - information that regulators report regarding disciplinary actions or allegations against firms or brokers.

- **How current is this information?**

- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.

- **What if I want to check the background of an investment adviser firm or investment adviser representative?**

- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at <https://www.adviserinfo.sec.gov>. In the alternative, you may search the IAPD website directly or contact your state securities regulator at <http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414>.

- **Are there other resources I can use to check the background of investment professionals?**

- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.

Thank you for using FINRA BrokerCheck.



Using this site/information means that you accept the FINRA BrokerCheck Terms and Conditions. A complete list of Terms and Conditions can be found at brokercheck.finra.org



For additional information about the contents of this report, please refer to the User Guidance or www.finra.org/brokercheck. It provides a glossary of terms and a list of frequently asked questions, as well as additional resources. For more information about FINRA, visit www.finra.org.

**TRAVIS E. SOLLINGER**

CRD# 2305443

Currently employed by and registered with the following Firm(s):

IA REEDMARK ADVISORS, LLC
 307 Fourth Avenue
 Suite 1300
 Pittsburgh, PA 15222
 CRD# 173760
 Registered with this firm since: 12/03/2024

IA LION STREET ADVISORS, LLC
 307 Fourth Avenue
 Suite 1300
 Pittsburgh, PA 15222
 CRD# 167610
 Registered with this firm since: 11/11/2019

B LION STREET FINANCIAL, LLC
 307 Fourth Avenue
 Suite 1300
 Pittsburgh, PA 15222
 CRD# 165828
 Registered with this firm since: 11/11/2019

Report Summary for this Broker

This report summary provides an overview of the broker's professional background and conduct. Additional information can be found in the detailed report.

Broker Qualifications

This broker is registered with:

- 1 Self-Regulatory Organization
- 3 U.S. states and territories

This broker has passed:

- 1 Principal/Supervisory Exam
- 2 General Industry/Product Exams
- 2 State Securities Law Exams

Registration History

This broker was previously registered with the following securities firm(s):

- B PRUCO SECURITIES, LLC.**
 CRD# 5685
 Canonsburg, PA
 07/2019 - 09/2019
- IA PRUDENTIAL FINANCIAL PLANNING SERVICES**
 CRD# 5685
 NEWARK, NJ
 07/2019 - 09/2019
- B CITIZENS SECURITIES, INC.**
 CRD# 39550
 PITTSBURGH, PA
 08/2018 - 03/2019

Disclosure Events

All individuals registered to sell securities or provide investment advice are required to disclose customer complaints and arbitrations, regulatory actions, employment terminations, bankruptcy filings, and criminal or civil judicial proceedings.

Are there events disclosed about this broker? **No**



Broker Qualifications

Registrations

This section provides the self-regulatory organizations (SROs) and U.S. states/territories the broker is currently registered and licensed with, the category of each license, and the date on which it became effective. This section also provides, for every brokerage firm with which the broker is currently employed, the address of each branch where the broker works.

This individual is currently registered with 1 SRO and is licensed in 3 U.S. states and territories through his or her employer.

Employment 1 of 3

Firm Name: **LION STREET ADVISORS, LLC**
 Main Office Address: **300 COLORADO
 SUITE 2600
 AUSTIN, TX 78701**
 Firm CRD#: **167610**

	U.S. State/ Territory	Category	Status	Date
IA	Pennsylvania	Investment Adviser Representative	Approved	11/11/2019

Branch Office Locations

307 Fourth Avenue
 Suite 1300
 Pittsburgh, PA 15222

Employment 2 of 3

Firm Name: **LION STREET FINANCIAL, LLC**
 Main Office Address: **300 COLORADO ST
 SUITE 2600
 AUSTIN, TX 78701**
 Firm CRD#: **165828**

	SRO	Category	Status	Date
B	FINRA	General Securities Representative	Approved	11/11/2019



Broker Qualifications

Employment 2 of 3, continued

	U.S. State/ Territory	Category	Status	Date
B	Maryland	Agent	Approved	11/11/2019
B	Michigan	Agent	Approved	09/18/2024
B	Pennsylvania	Agent	Approved	11/11/2019

Branch Office Locations

LION STREET FINANCIAL, LLC

307 Fourth Avenue
Suite 1300
Pittsburgh, PA 15222

Employment 3 of 3

Firm Name: **REEDMARK ADVISORS, LLC**

Main Office Address: **92 EAST MAIN STREET
SUITE 203
SOMERVILLE, NJ 08876**

Firm CRD#: **173760**

	U.S. State/ Territory	Category	Status	Date
IA	Pennsylvania	Investment Adviser Representative	Approved	12/03/2024

Branch Office Locations

92 EAST MAIN STREET
SUITE 203
SOMERVILLE, NJ 08876

307 Fourth Avenue
Suite 1300

Broker Qualifications



Employment 3 of 3, continued

Pittsburgh, PA 15222



Broker Qualifications

Industry Exams this Broker has Passed

This section includes all securities industry exams that the broker has passed. Under limited circumstances, a broker may attain a registration after receiving an exam waiver based on exams the broker has passed and/or qualifying work experience. Any exam waivers that the broker has received are not included below. A passed exam or exam waiver does not permit a broker to do business without an active SRO or state registration.

This individual has passed 1 principal/supervisory exam, 2 general industry/product exams, and 2 state securities law exams.

Principal/Supervisory Exams

Exam	Category	Date
B General Securities Principal Examination	Series 24	11/24/1999

General Industry/Product Exams

Exam	Category	Date
B Securities Industry Essentials Examination	SIE	10/01/2018
B General Securities Representative Examination	Series 7	08/20/2018

State Securities Law Exams

Exam	Category	Date
B Uniform Securities Agent State Law Examination	Series 63	02/18/2019
IA Uniform Investment Adviser Law Examination	Series 65	07/23/1997

Additional information about the above exams or other exams FINRA administers to brokers and other securities professionals can be found at www.finra.org/brokerqualifications/registeredrep/.



Broker Qualifications

Professional Designations

This section details that the representative has reported **1** professional designation(s).

Certified Financial Planner

This representative holds or did hold **1** professional designation(s) that may have been used to qualify as an Investment Advisor representative. Please check with the appropriate designation authority for verification that the designation is still in effect. The contact information for these professional designation authorities can be found on the website for the North American Securities Administrators Association at <http://www.nasaa.org>



Registration and Employment History

Registration History

The broker previously was registered with the following firms:

Registration Dates	Firm Name	CRD#	Branch Location
B 07/2019 - 09/2019	PRUCO SECURITIES, LLC.	5685	Canonsburg, PA
IA 07/2019 - 09/2019	PRUDENTIAL FINANCIAL PLANNING SERVICES	5685	Canonsburg, PA
B 08/2018 - 03/2019	CITIZENS SECURITIES, INC.	39550	PITTSBURGH, PA
IA 04/2018 - 03/2019	CITIZENS SECURITIES, INC.	39550	PITTSBURGH, PA
IA 09/2015 - 04/2018	FORT PITT CAPITAL GROUP, LLC	281385	PITTSBURGH, PA
IA 12/2004 - 12/2015	FORT PITT CAPITAL GROUP INC	108361	PITTSBURGH, PA
B 09/1999 - 12/2000	WALNUT STREET SECURITIES, INC.	15840	EL SEGUNDO, CA
B 06/1997 - 09/1999	ALLEGHENY INVESTMENTS, LTD.	7597	PITTSBURGH, PA
B 04/1997 - 06/1997	DREYFUS FINANCIAL SERVICES CORPORATION	42430	NEW YORK, NY
B 11/1993 - 05/1997	DREYFUS INVESTMENT SERVICES CORPORATION	17477	PITTSBURGH, PA
B 12/1992 - 07/1993	ROBERT THOMAS SECURITIES, INC	10147	ST. PETERSBURG, FL

Employment History

This section provides up to 10 years of an individual broker's employment history as reported by the individual broker on the most recently filed Form U4.

Please note that the broker is required to provide this information only while registered with FINRA or a national securities exchange and the information is not updated via Form U4 after the broker ceases to be registered. Therefore, an employment end date of "Present" may not reflect the broker's current employment status.

Employment	Employer Name	Position	Investment Related	Employer Location
11/2024 - Present	Reedmark Advisors, LLC	Director of Wealth Management	Y	Pittsburgh, PA, United States
11/2019 - Present	Lion Street Advisors	Investment Advisor Rep	Y	Pittsburgh, PA, United States
11/2019 - Present	Lion Street Financial	REGISTERED REPRESENTATIVE	Y	Pittsburgh, PA, United States



Registration and Employment History

Employment History, continued

Employment	Employer Name	Position	Investment Related	Employer Location
11/2019 - Present	Solenture, LLC	Director of Wealth Management	Y	Pittsburgh, PA, United States
05/2019 - 10/2019	Unemployed	Unemployed	N	Pittsburgh, PA, United States
04/2018 - 04/2019	Citizens Bank	Private Wealth Advisor	Y	Pittsburgh, PA, United States
09/1999 - 04/2018	Fort Pitt Capital Group	Vice President, Client Advisor	Y	Pittsburgh, PA, United States

Other Business Activities

This section includes information, if any, as provided by the broker regarding other business activities the broker is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious or fraternal and is recognized as tax exempt.

1.SOLENTURE, LLC

POSITION: Employee NATURE: Consulting, Wealth Management, Insurance sales INVESTMENT RELATED: Yes NUMBER OF HOURS: 160

SECURITIES TRADING HOURS: 130 START DATE: 11/01/2019

ADDRESS: 307 4TH AVE, Suite 1300, Pittsburgh PA 15222-2108, United States

DESCRIPTION: As Director of Wealth Management, I spend my time working with prospects and clients of Solenture with their financial planning and wealth management needs. I hold the Certified Financial Planner (CFP) designation. My responsibilities are to help clients understand how to best reach their financial goals through the financial planning process. These discussions usually center around saving and investing their assets properly in order to have funds to use for their future goals (typically retirement).

Once a plan of action is agreed upon, I will assist the client on how best to invest their funds. I hold myself out as a fiduciary in these professional relationships.

End of Report



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