

BrokerCheck Report

VARUN KALYAN MARNENI

CRD# 5986060

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When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.

About BrokerCheck®



BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**

- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.
- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

- **Where did this information come from?**

- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:
 - o information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
 - o information that regulators report regarding disciplinary actions or allegations against firms or brokers.

- **How current is this information?**

- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.

- **What if I want to check the background of an investment adviser firm or investment adviser representative?**

- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at <https://www.adviserinfo.sec.gov>. In the alternative, you may search the IAPD website directly or contact your state securities regulator at <http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414>.

- **Are there other resources I can use to check the background of investment professionals?**

- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.

Thank you for using FINRA BrokerCheck.



Using this site/information means that you accept the FINRA BrokerCheck Terms and Conditions. A complete list of Terms and Conditions can be found at brokercheck.finra.org



For additional information about the contents of this report, please refer to the User Guidance or www.finra.org/brokercheck. It provides a glossary of terms and a list of frequently asked questions, as well as additional resources. For more information about FINRA, visit www.finra.org.

**VARUN K. MARNENI**

CRD# 5986060

Currently employed by and registered with the following Firm(s):

IA CPC ADVISORS, LLC
 1475 PEACHTREE ST. NE
 SUITE 750
 ATLANTA, GA 30309
 CRD# 111025
 Registered with this firm since: 05/12/2015

B RAYMOND JAMES FINANCIAL SERVICES, INC.
 1475 Peachtree Street NE
 Suite 750
 Atlanta, GA 30309
 CRD# 6694
 Registered with this firm since: 11/02/2011

Report Summary for this Broker

This report summary provides an overview of the broker's professional background and conduct. Additional information can be found in the detailed report.

Broker Qualifications

This broker is registered with:

- 1 Self-Regulatory Organization
- 41 U.S. states and territories

This broker has passed:

- 1 Principal/Supervisory Exam
- 2 General Industry/Product Exams
- 1 State Securities Law Exam

Registration History

This broker was previously registered with the following securities firm(s):

IA RAYMOND JAMES FINANCIAL SERVICES ADVISORS, INC
 CRD# 149018
 SAINT PETERSBURG, FL
 08/2014 - 10/2021

Disclosure Events

All individuals registered to sell securities or provide investment advice are required to disclose customer complaints and arbitrations, regulatory actions, employment terminations, bankruptcy filings, and criminal or civil judicial proceedings.

Are there events disclosed about this broker? **No**



Broker Qualifications

Registrations

This section provides the self-regulatory organizations (SROs) and U.S. states/territories the broker is currently registered and licensed with, the category of each license, and the date on which it became effective. This section also provides, for every brokerage firm with which the broker is currently employed, the address of each branch where the broker works.

This individual is currently registered with 1 SRO and is licensed in 41 U.S. states and territories through his or her employer.

Employment 1 of 2

Firm Name: **CPC ADVISORS, LLC**
 Main Office Address: **1475 PEACHTREE ST. NE
 SUITE 750
 ATLANTA, GA 30309**
 Firm CRD#: **111025**

	U.S. State/ Territory	Category	Status	Date
IA	Georgia	Investment Adviser Representative	Approved	05/12/2015
IA	Texas	Investment Adviser Representative	Restricted Approval	09/19/2024
IA	Virginia	Investment Adviser Representative	Approved	09/19/2024

Branch Office Locations

1475 PEACHTREE ST. NE
 SUITE 750
 ATLANTA, GA 30309

Employment 2 of 2

Firm Name: **RAYMOND JAMES FINANCIAL SERVICES, INC.**
 Main Office Address: **880 CARILLON PARKWAY
 ST. PETERSBURG, FL 33716**
 Firm CRD#: **6694**

	SRO	Category	Status	Date
B	FINRA	General Securities Representative	Approved	11/02/2011
B	FINRA	General Securities Principal	Approved	03/13/2012

Broker Qualifications



Employment 2 of 2, continued

SRO	Category	Status	Date
U.S. State/ Territory	Category	Status	Date
B Alabama	Agent	Approved	01/03/2020
B Arizona	Agent	Approved	01/03/2020
B Arkansas	Agent	Approved	01/03/2020
B California	Agent	Approved	01/22/2019
B Colorado	Agent	Approved	05/19/2020
B Connecticut	Agent	Approved	05/03/2022
B Delaware	Agent	Approved	06/18/2024
B District of Columbia	Agent	Approved	01/03/2020
B Florida	Agent	Approved	01/22/2019
B Georgia	Agent	Approved	11/10/2014
B Hawaii	Agent	Approved	03/03/2020
B Idaho	Agent	Approved	10/17/2025
B Illinois	Agent	Approved	01/03/2020
B Indiana	Agent	Approved	11/17/2022
B Kansas	Agent	Approved	01/03/2020
B Kentucky	Agent	Approved	05/03/2022
B Louisiana	Agent	Approved	05/03/2022
B Maine	Agent	Approved	05/08/2024
B Maryland	Agent	Approved	05/03/2022
B Massachusetts	Agent	Approved	01/03/2020

Broker Qualifications



Employment 2 of 2, continued

	U.S. State/ Territory	Category	Status	Date
B	Michigan	Agent	Approved	01/03/2020
B	Minnesota	Agent	Approved	10/17/2025
B	Mississippi	Agent	Approved	11/01/2021
B	Missouri	Agent	Approved	05/03/2022
B	Montana	Agent	Approved	10/11/2023
B	Nevada	Agent	Approved	01/03/2020
B	New Jersey	Agent	Approved	05/03/2022
B	New York	Agent	Approved	01/03/2020
B	North Carolina	Agent	Approved	01/06/2020
B	Ohio	Agent	Approved	09/18/2023
B	Oklahoma	Agent	Approved	06/18/2024
B	Pennsylvania	Agent	Approved	06/04/2019
B	South Carolina	Agent	Approved	01/03/2020
B	South Dakota	Agent	Approved	08/03/2023
B	Tennessee	Agent	Approved	01/09/2026
B	Texas	Agent	Approved	11/09/2020
B	Virginia	Agent	Approved	01/22/2019
B	Washington	Agent	Approved	05/03/2022
B	West Virginia	Agent	Approved	05/03/2022
B	Wisconsin	Agent	Approved	05/03/2022
B	Wyoming	Agent	Approved	05/03/2022

Broker Qualifications



Employment 2 of 2, continued

Branch Office Locations

RAYMOND JAMES FINANCIAL SERVICES, INC.

1475 Peachtree Street NE
Suite 750
Atlanta, GA 30309

RAYMOND JAMES FINANCIAL SERVICES, INC.

3201 S Cherokee Ln
Ste 340
Woodstock, GA 30188



Broker Qualifications

Industry Exams this Broker has Passed

This section includes all securities industry exams that the broker has passed. Under limited circumstances, a broker may attain a registration after receiving an exam waiver based on exams the broker has passed and/or qualifying work experience. Any exam waivers that the broker has received are not included below. A passed exam or exam waiver does not permit a broker to do business without an active SRO or state registration.

This individual has passed 1 principal/supervisory exam, 2 general industry/product exams, and 1 state securities law exam.

Principal/Supervisory Exams

Exam	Category	Date
B General Securities Principal Examination	Series 24	03/12/2012

General Industry/Product Exams

Exam	Category	Date
B Securities Industry Essentials Examination	SIE	10/01/2018
B General Securities Representative Examination	Series 7	11/01/2011

State Securities Law Exams

Exam	Category	Date
B IA Uniform Combined State Law Examination	Series 66	08/11/2014

Additional information about the above exams or other exams FINRA administers to brokers and other securities professionals can be found at www.finra.org/brokerqualifications/registeredrep/.

Broker Qualifications



Professional Designations

This section details that the representative has reported **0** professional designation(s).

No information reported.

Only professional designations listed in Question 8 of the Form U4 will appear in this section if the appropriate box is checked and verified by the issuing organization at the time of the filing. Learn more about eligible designations at [IARD](#) and [NASAA](#).



Registration and Employment History

Registration History

The broker previously was registered with the following firms:

Registration Dates	Firm Name	CRD#	Branch Location
IA 08/2014 - 10/2021	RAYMOND JAMES FINANCIAL SERVICES ADVISORS, INC	149018	Atlanta, GA

Employment History

This section provides up to 10 years of an individual broker's employment history as reported by the individual broker on the most recently filed Form U4.

Please note that the broker is required to provide this information only while registered with FINRA or a national securities exchange and the information is not updated via Form U4 after the broker ceases to be registered. Therefore, an employment end date of "Present" may not reflect the broker's current employment status.

Employment	Employer Name	Position	Investment Related	Employer Location
10/2025 - Present	CPC Advisors, LLC	Advisor, Officer - CEO	Y	ATLANTA, FL, United States
08/2014 - Present	RAYMOND JAMES FINANCIAL SERVICES ADVISORS INC.	INVESTMENT ADVISER REP	Y	ATLANTA, GA, United States
10/2011 - Present	RAYMOND JAMES FINANCIAL SERVICES, INC	FINANCIAL ADVISOR	Y	ATLANTA, GA, United States
11/2014 - 09/2025	CONSOLIDATED PLANNING CORP	ADVISOR	Y	ATLANTA, GA, United States

Other Business Activities

This section includes information, if any, as provided by the broker regarding other business activities the broker is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious or fraternal and is recognized as tax exempt.

(1)Name of Business: Address: 1475 Peachtree St NE Ste 750, Atlanta, GA, 30309-3992, United States Activity Type: Non-variable Insurance Position/Title: Broker, Agent Investment Related: Yes Start Date: 03/18/2025 Hours per month devoted to this business: 0-1 Hours per month devoted to this business during trading hours: 0-1 Description of duties: I recently obtained my insurance license and will recommend RJ approved insurance when necessary in a financial plan.

(2)Name of Business: CPC Advisors, LLC Address: 1475 Peachtree St NE Ste 750, Atlanta, GA, 30309-3992, United States Activity Type: Support Company - Non Owner Position/Title: Officer - CEO Investment Related: No Start Date: 10/01/2025 Hours per month devoted to this business: 81+ Hours per month devoted to this business during trading hours: 41+ Description of duties: CEO and President

(3)Name of Business: CPc Holdings Company, LLC Address: 1475 Peachtree St NE Ste 750, Atlanta, GA, 30309-3992, United States Activity Type: Support Company - Owner Position/Title: Officer - CEO Investment Related: No Start Date: 10/01/2025 Hours per month devoted to this business: 41-80 Hours per month devoted to this business during trading hours: 2-10 Description of duties: CEO, PResident

(4)Name of Business: Ethos Address: 1766 Georgian Terrace, Atlanta, GA, 30341, United States Activity Type: Private Investment/Private

Registration and Employment History



Other Business Activities, continued

Securities Transaction(PST) Position/Title: Investment Related: Yes Start Date: 06/01/2022 Hours per month devoted to this business: 0-1 Hours per month devoted to this business during trading hours: 0-1 Description of duties:

(5)Name of Business: VM Advisor, LLC Address: 1475 Peachtree St NE Ste 750, Atlanta, GA, 30309-3992, United States Activity Type: Support Company - Owner Position/Title: Other Investment Related: No Start Date: 01/01/2026 Hours per month devoted to this business: 21-40 Hours per month devoted to this business during trading hours: 21-40 Description of duties: This is a holding Company S-Corp that will receive payments from our RIA.

End of Report



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