

## BrokerCheck Report

### Barry Kirk Jackman

CRD# 6603624

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When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.

## About BrokerCheck®

BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**

- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.
- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

- **Where did this information come from?**

- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:
  - information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
  - information that regulators report regarding disciplinary actions or allegations against firms or brokers.

- **How current is this information?**

- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.

- **What if I want to check the background of an investment adviser firm or investment adviser representative?**

- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at <https://www.adviserinfo.sec.gov>. In the alternative, you may search the IAPD website directly or contact your state securities regulator at <http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414>.

- **Are there other resources I can use to check the background of investment professionals?**

- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.

Thank you for using FINRA BrokerCheck.



Using this site/information means that you accept the FINRA BrokerCheck Terms and Conditions. A complete list of Terms and Conditions can be found at

[brokercheck.finra.org](http://brokercheck.finra.org)



For additional information about the contents of this report, please refer to the User Guidance or [www.finra.org/brokercheck](http://www.finra.org/brokercheck). It provides a glossary of terms and a list of frequently asked questions, as well as additional resources.

[For more information about FINRA, visit www.finra.org.](http://www.finra.org)

**Barry K. Jackman**

CRD# 6603624

**Currently employed by and registered with the following Firm(s):**

- B** **TRANSAMERICA FINANCIAL ADVISORS, LLC**  
75 Third Ave  
Suite 310  
Waltham, MA 02451  
CRD# 16164  
Registered with this firm since: 04/11/2016

**Report Summary for this Broker**

This report summary provides an overview of the broker's professional background and conduct. Additional information can be found in the detailed report.

**Broker Qualifications****This broker is registered with:**

- 1 Self-Regulatory Organization
- 3 U.S. states and territories

**This broker has passed:**

- 0 Principal/Supervisory Exams
- 2 General Industry/Product Exams
- 1 State Securities Law Exam

**Registration History****This broker was previously registered with the following securities firm(s):**

No information reported.

**Disclosure Events**

All individuals registered to sell securities or provide investment advice are required to disclose customer complaints and arbitrations, regulatory actions, employment terminations, bankruptcy filings, and criminal or civil judicial proceedings.

Are there events disclosed about this broker? **No**



## Broker Qualifications

### Registrations

This section provides the self-regulatory organizations (SROs) and U.S. states/territories the broker is currently registered and licensed with, the category of each license, and the date on which it became effective. This section also provides, for every brokerage firm with which the broker is currently employed, the address of each branch where the broker works.

**This individual is currently registered with 1 SRO and is licensed in 3 U.S. states and territories through his or her employer.**

### Employment 1 of 1

Firm Name: **TRANSAMERICA FINANCIAL ADVISORS, LLC**

Main Office Address: **TWO LIBERTY PLACE  
50 SOUTH 16TH STREET, SUITE 3700  
PHILADELPHIA, PA 19102**

Firm CRD#: **16164**

SRO	Category	Status	Date
<b>B</b> FINRA	Invest. Co and Variable Contracts	Approved	04/11/2016

U.S. State/ Territory	Category	Status	Date
<b>B</b> Georgia	Agent	Approved	10/20/2020
<b>B</b> Massachusetts	Agent	Approved	05/05/2016
<b>B</b> New York	Agent	Approved	10/23/2019

### Branch Office Locations

**TRANSAMERICA FINANCIAL ADVISORS, LLC**

75 Third Ave  
Suite 310  
Waltham, MA 02451



## Broker Qualifications

### Industry Exams this Broker has Passed

This section includes all securities industry exams that the broker has passed. Under limited circumstances, a broker may attain a registration after receiving an exam waiver based on exams the broker has passed and/or qualifying work experience. Any exam waivers that the broker has received are not included below. A passed exam or exam waiver does not permit a broker to do business without an active SRO or state registration.

**This individual has passed 0 principal/supervisory exams, 2 general industry/product exams, and 1 state securities law exam.**

### Principal/Supervisory Exams

Exam	Category	Date
No information reported.		

### General Industry/Product Exams

Exam	Category	Date
<b>B</b> Securities Industry Essentials Examination	SIE	10/01/2018
<b>B</b> Investment Company Products/Variable Contracts Representative Examination	Series 6	04/11/2016

### State Securities Law Exams

Exam	Category	Date
<b>B</b> Uniform Securities Agent State Law Examination	Series 63	05/05/2016

Additional information about the above exams or other exams FINRA administers to brokers and other securities professionals can be found at [www.finra.org/brokerqualifications/registeredrep/](http://www.finra.org/brokerqualifications/registeredrep/).



## Broker Qualifications

## Professional Designations

This section details that the representative has reported **0** professional designation(s).

No information reported.



## Registration and Employment History

### Registration History

The broker previously was registered with the following firms:

Registration Dates	Firm Name	CRD#	Branch Location
No information reported.			

### Employment History

This section provides up to 10 years of an individual broker's employment history as reported by the individual broker on the most recently filed Form U4.

**Please note that the broker is required to provide this information only while registered with FINRA or a national securities exchange and the information is not updated via Form U4 after the broker ceases to be registered. Therefore, an employment end date of "Present" may not reflect the broker's current employment status.**

Employment	Employer Name	Position	Investment Related	Employer Location
08/2023 - Present	JB Marketing Systems Inc	President	Y	Hyde Park, MA, United States
10/2018 - Present	New England Wellness Foundation	Treasurer	Y	West Yarmouth, MA, United States
01/2016 - Present	TRANSAMERICA FINANCIAL ADVISORS, INC	Registered Representative	Y	LEXINGTON, MA, United States
01/2015 - Present	REAL JACKMAN INVESTMENT PROPERTIES	MANAGING PARTNER	Y	WILMINGTON, DE, United States
05/2014 - Present	WORLD FINANCIAL GROUP, INC.	Agent	Y	LEXINGTON, MA, United States
03/2014 - Present	JACKMAN PROFESSIONAL ACCOUNTING	CEO	Y	HYDE PARK, MA, United States
01/2014 - Present	JACKMAN INVESTMENT PROPERTIES LLC	OWNER	Y	MATTAPAN, MA, United States
03/2011 - Present	Melbourne Sports & Cultural Club Inc.	President	Y	Hyde Park, MA, United States
02/2011 - Present	Massachusetts State Cricket League	Treasurer	Y	Hyde Park, MA, United States



## Registration and Employment History

### Other Business Activities

This section includes information, if any, as provided by the broker regarding other business activities the broker is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious or fraternal and is recognized as tax exempt.

Sales of insurance and non-insurance products, part-time or full-time, for companies affiliated with Transamerica Financial Advisors, Inc.

JACKMAN PROFESSIONAL ACCOUNTING/Investment Related - No/11Fairmount Ave Suite 106, Hyde Park MA 02136/Accounting, Tax and Business Consulting/CEO/05.2010/80/60/Management, Accounting, Consulting, Taxes JACKMAN INVESTMENT PROPERTIES LLC/Investment Related - Yes/53 Maryknoll St, Mattapan MA 02126, 8572661976/THE COMPANY PARTICIPATES IN THE BUYING, REHABILITATION AND RESALE OF REAL PROPERTY/OWNER/12.2013/5/2/ANALYSIS OF REAL ESTATE DEALS, FUNDING OF PURCHASES AND REHABILITATION REAL JACKMAN INVESTMENT PROPERTIES/Investment Related - Yes/11 FAIRMOUNT AVE SUITE 106, HYDE PARK MA 02136 , 857-266-1976/THIS ENTITY IS SET TO PURCHASE, REHABILITATE AND RESELL REAL PROPERTY/PARTNER/01.2015/5/5/ANALYZE POTENTIAL ACQUISITIONS, ADVISE ON POSSIBILITY OF GAIN AND MANAGE THE ACCOUNTING FUNCTION

JB MARKETING SYSTEMS INC POSITION: President NATURE: Owner 100% INVESTMENT RELATED: No NUMBER OF HOURS: 10 SECURITIES TRADING HOURS: 0 START DATE: 08/31/2023 ADDRESS: 11 Fairmount Ave, Suite 106, Hyde Park MA 02136, United States DESCRIPTION: This is a spin off of my existing accounting firm. In the past we have done all marketing services as the accounting firm for our existing clients. But I now wish to separate the activities and the entities so they are clear and distinct. The Corporation is not yet formed but will be formed when permission is granted.

#### MASSACHUSETTS STATE CRICKET LEAGUE

POSITION: Treasurer NATURE: Sporting Organization INVESTMENT RELATED: No NUMBER OF HOURS: 1 SECURITIES TRADING HOURS: 0 START DATE: 02/19/2011 ADDRESS: 11 Fairmount Ave, Hyde Park MA 02136, United States DESCRIPTION: Accounting, Record Keeping, Tax Compliance

#### NEW ENGLAND WELLNESS FOUNDATION

POSITION: Treasurer NATURE: Community Wellness Organization INVESTMENT RELATED: No NUMBER OF HOURS: 1 SECURITIES TRADING HOURS: 0 START DATE: 10/20/2018 ADDRESS: 38 Rte 28, West Yarmouth MA 02673, United States DESCRIPTION: Accounting, Record Keeping, Compliance

#### MELBOURNE SPORTS & CULTURAL CLUB INC.

POSITION: President NATURE: Sports Organization INVESTMENT RELATED: No NUMBER OF HOURS: 1 SECURITIES TRADING HOURS: 0 START DATE: 03/31/2011 ADDRESS: 13 Belnel Rd, Hyde Park MA 02136, United States DESCRIPTION: Volunteer and Community Activities

## End of Report



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