

BrokerCheck Report

COREY BELCHER

CRD# 6870858

<u>Section Title</u>	<u>Page(s)</u>
Report Summary	1
Broker Qualifications	2 - 7
Registration and Employment History	9 - 10



When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.

About BrokerCheck®



BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**

BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.

- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

- **Where did this information come from?**

- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:

- information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
- information that regulators report regarding disciplinary actions or allegations against firms or brokers.

- **How current is this information?**

- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.

- **What if I want to check the background of an investment adviser firm or investment adviser representative?**

- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at <https://www.adviserinfo.sec.gov>. In the alternative, you may search the IAPD website directly or contact your state securities regulator at <http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414>.

- **Are there other resources I can use to check the background of investment professionals?**

- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.

Thank you for using FINRA BrokerCheck.



Using this site/information means that you accept the FINRA BrokerCheck Terms and Conditions. A complete list of Terms and Conditions can be found at brokercheck.finra.org



For additional information about the contents of this report, please refer to the User Guidance or www.finra.org/brokercheck. It provides a glossary of terms and a list of frequently asked questions, as well as additional resources. For more information about FINRA, visit www.finra.org.

COREY BELCHER

CRD# 6870858

Currently employed by and registered with the following Firm(s):**IA VALIC FINANCIAL ADVISORS, INC.**

2919 ALLEN PARKWAY
9th FLOOR - RETIREMENT EDUCATION
CENTER
HOUSTON, TX 77019
CRD# 42803

Registered with this firm since: 03/05/2018

B VALIC FINANCIAL ADVISORS, INC.

2919 ALLEN PARKWAY
9th FLOOR - RETIREMENT EDUCATION
CENTER
HOUSTON, TX 77019
CRD# 42803

Registered with this firm since: 11/15/2017

Report Summary for this Broker



This report summary provides an overview of the broker's professional background and conduct. Additional information can be found in the detailed report.

Broker Qualifications

This broker is registered with:

- 1 Self-Regulatory Organization
- 51 U.S. states and territories

This broker has passed:

- 0 Principal/Supervisory Exams
- 3 General Industry/Product Exams
- 2 State Securities Law Exams

Registration History

This broker was previously registered with the following securities firm(s):

No information reported.

Disclosure Events

All individuals registered to sell securities or provide investment advice are required to disclose customer complaints and arbitrations, regulatory actions, employment terminations, bankruptcy filings, and criminal or civil judicial proceedings.

Are there events disclosed about this broker? **No**

Broker Qualifications



Registrations

This section provides the self-regulatory organizations (SROs) and U.S. states/territories the broker is currently registered and licensed with, the category of each license, and the date on which it became effective. This section also provides, for every brokerage firm with which the broker is currently employed, the address of each branch where the broker works.

This individual is currently registered with 1 SRO and is licensed in 51 U.S. states and territories through his or her employer.

Employment 1 of 1

Firm Name: **VALIC FINANCIAL ADVISORS, INC.**

Main Office Address: **2919 ALLEN PARKWAY
L3-20
HOUSTON, TX 77019-2158**

Firm CRD#: **42803**

SRO	Category	Status	Date
B FINRA	Invest. Co and Variable Contracts	Approved	11/15/2017
B FINRA	General Securities Representative	Approved	12/20/2023

U.S. State/ Territory	Category	Status	Date
B Alabama	Agent	Approved	12/12/2017
IA Alabama	Investment Adviser Representative	Approved	10/31/2019
B Alaska	Agent	Approved	05/31/2018
B Arizona	Agent	Approved	05/31/2018
IA Arizona	Investment Adviser Representative	Approved	08/15/2025
B Arkansas	Agent	Approved	05/31/2018
IA Arkansas	Investment Adviser Representative	Approved	11/03/2025
B California	Agent	Approved	05/31/2018
IA California	Investment Adviser Representative	Approved	03/07/2019
B Colorado	Agent	Approved	05/15/2018
IA Colorado	Investment Adviser Representative	Approved	08/05/2025

Broker Qualifications



Employment 1 of 1, continued

U.S. State/ Territory	Category	Status	Date
B Connecticut	Agent	Approved	05/31/2018
B Delaware	Agent	Approved	05/31/2018
B District of Columbia	Agent	Approved	05/31/2018
B Florida	Agent	Approved	12/12/2017
IA Florida	Investment Adviser Representative	Approved	02/27/2019
B Georgia	Agent	Approved	12/12/2017
IA Georgia	Investment Adviser Representative	Approved	11/20/2019
B Hawaii	Agent	Approved	05/31/2018
B Idaho	Agent	Approved	05/31/2018
B Illinois	Agent	Approved	12/12/2017
B Indiana	Agent	Approved	12/12/2017
B Iowa	Agent	Approved	05/31/2018
IA Iowa	Investment Adviser Representative	Approved	08/15/2025
B Kansas	Agent	Approved	05/31/2018
IA Kansas	Investment Adviser Representative	Approved	08/05/2025
B Kentucky	Agent	Approved	02/06/2018
B Louisiana	Agent	Approved	05/31/2018
IA Louisiana	Investment Adviser Representative	Approved	10/31/2019
B Maine	Agent	Approved	05/31/2018
B Maryland	Agent	Approved	05/31/2018
B Massachusetts	Agent	Approved	05/31/2018

Broker Qualifications



Employment 1 of 1, continued

U.S. State/ Territory	Category	Status	Date
B Michigan	Agent	Approved	12/12/2017
B Minnesota	Agent	Approved	12/12/2017
B Mississippi	Agent	Approved	05/31/2018
IA Mississippi	Investment Adviser Representative	Approved	10/31/2019
B Missouri	Agent	Approved	12/12/2017
IA Missouri	Investment Adviser Representative	Approved	08/05/2025
B Montana	Agent	Approved	05/31/2018
B Nebraska	Agent	Approved	02/06/2018
B Nevada	Agent	Approved	05/31/2018
IA Nevada	Investment Adviser Representative	Approved	10/22/2025
B New Hampshire	Agent	Approved	05/31/2018
B New Jersey	Agent	Approved	05/31/2018
B New Mexico	Agent	Approved	05/31/2018
IA New Mexico	Investment Adviser Representative	Approved	06/02/2021
B New York	Agent	Approved	05/31/2018
IA New York	Investment Adviser Representative	Approved	08/16/2021
B North Carolina	Agent	Approved	03/07/2018
IA North Carolina	Investment Adviser Representative	Approved	03/07/2022
B North Dakota	Agent	Approved	02/06/2018
B Ohio	Agent	Approved	12/12/2017
B Oklahoma	Agent	Approved	05/31/2018

Broker Qualifications



Employment 1 of 1, continued

	U.S. State/ Territory	Category	Status	Date
IA	Oklahoma	Investment Adviser Representative	Approved	03/02/2022
B	Oregon	Agent	Approved	05/31/2018
B	Pennsylvania	Agent	Approved	05/31/2018
IA	Pennsylvania	Investment Adviser Representative	Approved	03/02/2022
B	Rhode Island	Agent	Approved	05/31/2018
B	South Carolina	Agent	Approved	05/31/2018
IA	South Carolina	Investment Adviser Representative	Approved	03/03/2022
B	South Dakota	Agent	Approved	02/06/2018
B	Tennessee	Agent	Approved	05/31/2018
B	Texas	Agent	Approved	12/01/2017
IA	Texas	Investment Adviser Representative	Approved	03/05/2018
B	Utah	Agent	Approved	05/31/2018
B	Vermont	Agent	Approved	05/31/2018
B	Virginia	Agent	Approved	05/31/2018
B	Washington	Agent	Approved	05/31/2018
IA	Washington	Investment Adviser Representative	Approved	08/31/2021
B	West Virginia	Agent	Approved	05/31/2018
B	Wisconsin	Agent	Approved	05/31/2018
B	Wyoming	Agent	Approved	05/31/2018
IA	Wyoming	Investment Adviser Representative	Approved	08/06/2025

Broker Qualifications



Employment 1 of 1, continued

Branch Office Locations

VALIC FINANCIAL ADVISORS, INC.

2919 ALLEN PARKWAY

9th FLOOR - RETIREMENT EDUCATION CENTER

HOUSTON, TX 77019

Broker Qualifications



Industry Exams this Broker has Passed

This section includes all securities industry exams that the broker has passed. Under limited circumstances, a broker may attain a registration after receiving an exam waiver based on exams the broker has passed and/or qualifying work experience. Any exam waivers that the broker has received are not included below. A passed exam or exam waiver does not permit a broker to do business without an active SRO or state registration.

This individual has passed 0 principal/supervisory exams, 3 general industry/product exams, and 2 state securities law exams.

Principal/Supervisory Exams

Exam	Category	Date
No information reported.		

General Industry/Product Exams

Exam	Category	Date
B General Securities Representative Examination	Series 7TO	12/19/2023
B Securities Industry Essentials Examination	SIE	10/01/2018
B Investment Company Products/Variable Contracts Representative Examination	Series 6	11/15/2017

State Securities Law Exams

Exam	Category	Date
IA Uniform Investment Adviser Law Examination	Series 65	03/05/2018
B Uniform Securities Agent State Law Examination	Series 63	12/01/2017

Additional information about the above exams or other exams FINRA administers to brokers and other securities professionals can be found at www.finra.org/brokerqualifications/registeredrep/.

Broker Qualifications



Professional Designations

This section details that the representative has reported **0** professional designation(s).

No information reported.

Registration and Employment History



Registration History

The broker previously was registered with the following firms:

Registration Dates	Firm Name	CRD#	Branch Location
No information reported.			

Employment History

This section provides up to 10 years of an individual broker's employment history as reported by the individual broker on the most recently filed Form U4.

Please note that the broker is required to provide this information only while registered with FINRA or a national securities exchange and the information is not updated via Form U4 after the broker ceases to be registered. Therefore, an employment end date of "Present" may not reflect the broker's current employment status.

Employment	Employer Name	Position	Investment Related	Employer Location
12/2022 - Present	AGIA	Agent	N	Houston, TX, United States
10/2017 - Present	VALIC FINANCIAL ADVISORS	REGISTERED REPRESENTATIVE	Y	HOUSTON, TX, United States
05/2016 - 10/2017	Dan Ferrante State Farm	Account Manager	N	Conroe, TX, United States
06/2015 - 05/2016	Stephen F Austin State Farm	Student Worker Multiple Positions	N	Nacogdoches, TX, United States

Other Business Activities

This section includes information, if any, as provided by the broker regarding other business activities the broker is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious or fraternal and is recognized as tax exempt.

HOPE CITY

POSITION: Campus Production Director NATURE: Lead and train a team of volunteers to run audio, video and lighting during services on Sunday. 2-3 evenings/month and every Sunday. INVESTMENT RELATED: No NUMBER OF HOURS: 20 SECURITIES TRADING HOURS: 0

START DATE: 10/01/2019

ADDRESS: 8562 KATY FREEWAY SUITE 120, HOUSTON TX 77024, United States

DESCRIPTION: Ensure each team has the tools and training necessary to provide a distraction free worship and sermon experience.

AGIA

POSITION: Agent NATURE: null INVESTMENT RELATED: No NUMBER OF HOURS: 10 SECURITIES TRADING HOURS: 1 START DATE: 12/17/2022

ADDRESS: 2929 Allen Parkway, Houston TX 77019, United States

DESCRIPTION: Non-Securities Insurance Products

Registration and Employment History



Other Business Activities, continued

HOPE CITY

POSITION: Volunteer NATURE: Serve as volunteer in Tech/Production 2 Sundays per month. INVESTMENT RELATED: No NUMBER OF HOURS: 4 SECURITIES TRADING HOURS: 0 START DATE: 10/01/2019
ADDRESS: 5300 W Sam Houston Pkwy N, HOUSTON TX 77041, United States
DESCRIPTION: Running Cameras, Computers, Lighting and Sound equipment.

End of Report



This page is intentionally left blank.