

## BrokerCheck Report

**Edrees Feda**

CRD# 7439474

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When communicating online or investing with any professional, make sure you know who you're dealing with. [Imposters](#) might link to sites like BrokerCheck from [phishing](#) or similar scam websites, or through [social media](#), trying to steal your personal information or your money.

Please contact FINRA with any concerns.

## About BrokerCheck®



BrokerCheck offers information on all current, and many former, registered securities brokers, and all current and former registered securities firms. FINRA strongly encourages investors to use BrokerCheck to check the background of securities brokers and brokerage firms before deciding to conduct, or continue to conduct, business with them.

- **What is included in a BrokerCheck report?**

- BrokerCheck reports for individual brokers include information such as employment history, professional qualifications, disciplinary actions, criminal convictions, civil judgments and arbitration awards. BrokerCheck reports for brokerage firms include information on a firm's profile, history, and operations, as well as many of the same disclosure events mentioned above.
- Please note that the information contained in a BrokerCheck report may include pending actions or allegations that may be contested, unresolved or unproven. In the end, these actions or allegations may be resolved in favor of the broker or brokerage firm, or concluded through a negotiated settlement with no admission or finding of wrongdoing.

- **Where did this information come from?**

- The information contained in BrokerCheck comes from FINRA's Central Registration Depository, or CRD® and is a combination of:
  - information FINRA and/or the Securities and Exchange Commission (SEC) require brokers and brokerage firms to submit as part of the registration and licensing process, and
  - information that regulators report regarding disciplinary actions or allegations against firms or brokers.

- **How current is this information?**

- Generally, active brokerage firms and brokers are required to update their professional and disciplinary information in CRD within 30 days. Under most circumstances, information reported by brokerage firms, brokers and regulators is available in BrokerCheck the next business day.

- **What if I want to check the background of an investment adviser firm or investment adviser representative?**

- To check the background of an investment adviser firm or representative, you can search for the firm or individual in BrokerCheck. If your search is successful, click on the link provided to view the available licensing and registration information in the SEC's Investment Adviser Public Disclosure (IAPD) website at <https://www.adviserinfo.sec.gov>. In the alternative, you may search the IAPD website directly or contact your state securities regulator at <http://www.finra.org/Investors/ToolsCalculators/BrokerCheck/P455414>.

- **Are there other resources I can use to check the background of investment professionals?**

- FINRA recommends that you learn as much as possible about an investment professional before deciding to work with them. Your state securities regulator can help you research brokers and investment adviser representatives doing business in your state.

**Thank you for using FINRA BrokerCheck.**



Using this site/information means that you accept the FINRA BrokerCheck Terms and Conditions. A complete list of Terms and Conditions can be found at [brokercheck.finra.org](http://brokercheck.finra.org)



For additional information about the contents of this report, please refer to the User Guidance or [www.finra.org/brokercheck](http://www.finra.org/brokercheck). It provides a glossary of terms and a list of frequently asked questions, as well as additional resources. For more information about FINRA, visit [www.finra.org](http://www.finra.org).

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CRD# 7439474

**Currently employed by and registered with the following Firm(s):**

**IA LUCRUM CAPITAL ADVISORS**  
 1750 TYSONS BLVD  
 SUITE 1500  
 MCLEAN, VA 22102  
 CRD# 324409  
 Registered with this firm since: 04/07/2023

**B LUCRUM CAPITAL SECURITIES**  
 1750 TYSONS BLVD  
 SUITE 1500  
 MCLEAN, VA 22102  
 CRD# 317427  
 Registered with this firm since: 07/26/2023

## Report Summary for this Broker

This report summary provides an overview of the broker's professional background and conduct. Additional information can be found in the detailed report.

### Broker Qualifications

**This broker is registered with:**

- 1 Self-Regulatory Organization
- 1 U.S. state or territory

**This broker has passed:**

- 4 Principal/Supervisory Exams
- 7 General Industry/Product Exams
- 2 State Securities Law Exams

### Registration History

**This broker was previously registered with the following securities firm(s):**

- B CROWDSTREET CAPITAL LLC**  
 CRD# 312762  
 NEW YORK, NY  
 05/2022 - 07/2022
- IA CROWDSTREET ADVISORS, LLC**  
 CRD# 299176  
 AUSTIN, TX  
 05/2022 - 07/2022

### Disclosure Events

All individuals registered to sell securities or provide investment advice are required to disclose customer complaints and arbitrations, regulatory actions, employment terminations, bankruptcy filings, and criminal or civil judicial proceedings.

Are there events disclosed about this broker? **No**



## Broker Qualifications

### Registrations

This section provides the self-regulatory organizations (SROs) and U.S. states/territories the broker is currently registered and licensed with, the category of each license, and the date on which it became effective. This section also provides, for every brokerage firm with which the broker is currently employed, the address of each branch where the broker works.

**This individual is currently registered with 1 SRO and is licensed in 1 U.S. state or territory through his or her employer.**

### Employment 1 of 2

Firm Name: **LUCRUM CAPITAL ADVISORS**

Main Office Address: **1750 TYSONS BLVD  
SUITE 1500  
MCLEAN, VA 22102**

Firm CRD#: **324409**

	U.S. State/ Territory	Category	Status	Date
IA	Virginia	Investment Adviser Representative	Approved	04/07/2023

### Branch Office Locations

1750 TYSONS BLVD  
SUITE 1500  
MCLEAN, VA 22102

Fairfax Station, VA

### Employment 2 of 2

Firm Name: **LUCRUM CAPITAL SECURITIES**

Main Office Address: **1750 TYSONS BLVD  
SUITE 1500  
MCLEAN, VA 22102**

Firm CRD#: **317427**

	SRO	Category	Status	Date
B	FINRA	Financial and Operations Principal	Approved	07/26/2023
B	FINRA	General Securities Principal	Approved	07/26/2023



## Broker Qualifications

### Employment 2 of 2, continued

SRO	Category	Status	Date
<b>B</b> FINRA	General Securities Representative	Approved	07/26/2023
<b>B</b> FINRA	Investment Banking Principal	Approved	07/26/2023
<b>B</b> FINRA	Investment Banking Representative	Approved	07/26/2023
<b>B</b> FINRA	Operations Professional	Approved	07/26/2023
<b>B</b> FINRA	Registered Options Principal	Approved	07/26/2023
<b>B</b> FINRA	Securities Trader	Approved	07/26/2023
<b>B</b> FINRA	Securities Trader Principal	Approved	07/26/2023

U.S. State/ Territory	Category	Status	Date
<b>B</b> Virginia	Agent	Approved	08/16/2023

### Branch Office Locations

#### LUCRUM CAPITAL SECURITIES

1750 TYSONS BLVD  
SUITE 1500  
MCLEAN, VA 22102

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## Broker Qualifications

### Industry Exams this Broker has Passed

This section includes all securities industry exams that the broker has passed. Under limited circumstances, a broker may attain a registration after receiving an exam waiver based on exams the broker has passed and/or qualifying work experience. Any exam waivers that the broker has received are not included below. A passed exam or exam waiver does not permit a broker to do business without an active SRO or state registration.

**This individual has passed 4 principal/supervisory exams, 7 general industry/product exams, and 2 state securities law exams.**

### Principal/Supervisory Exams

Exam	Category	Date
<b>B</b> Municipal Advisor Principal Qualification Examination	Series 54	08/23/2024
<b>B</b> Registered Options Principal Examination	Series 4	04/14/2023
<b>B</b> Financial and Operations Principal Examination	Series 27	03/09/2023
<b>B</b> General Securities Principal Examination	Series 24	11/05/2022

### General Industry/Product Exams

Exam	Category	Date
<b>B</b> Municipal Advisor Representative Qualification Exam	Series 50	08/16/2024
<b>B</b> Operations Professional Examination	Series 99TO	07/26/2023
<b>B</b> National Commodity Futures Examination	Series 3	05/01/2023
<b>B</b> Securities Trader Exam	Series 57TO	04/17/2023
<b>B</b> General Securities Representative Examination	Series 7TO	01/07/2022
<b>B</b> Investment Banking Registered Representative Examination	Series 79TO	10/02/2021
<b>B</b> Securities Industry Essentials Examination	SIE	05/29/2021

### State Securities Law Exams

Exam	Category	Date
<b>B</b> Uniform Securities Agent State Law Examination	Series 63	06/11/2021
<b>IA</b> Uniform Investment Adviser Law Examination	Series 65	06/07/2021

## Broker Qualifications



### Industry Exams this Broker has Passed, continued

Additional information about the above exams or other exams FINRA administers to brokers and other securities professionals can be found at [www.finra.org/brokerqualifications/registeredrep/](http://www.finra.org/brokerqualifications/registeredrep/).



## Broker Qualifications



## Professional Designations

This section details that the representative has reported **0** professional designation(s).

No information reported.



## Registration and Employment History

### Registration History

The broker previously was registered with the following firms:

Registration Dates	Firm Name	CRD#	Branch Location
<b>B</b> 05/2022 - 07/2022	CROWDSTREET CAPITAL LLC	312762	NEW YORK, NY
<b>IA</b> 05/2022 - 07/2022	CROWDSTREET ADVISORS, LLC	299176	McLean, VA

### Employment History

This section provides up to 10 years of an individual broker's employment history as reported by the individual broker on the most recently filed Form U4.

**Please note that the broker is required to provide this information only while registered with FINRA or a national securities exchange and the information is not updated via Form U4 after the broker ceases to be registered. Therefore, an employment end date of "Present" may not reflect the broker's current employment status.**

Employment	Employer Name	Position	Investment Related	Employer Location
04/2024 - Present	Orbis Title & Escrow, Inc.	CEO	Y	McLean, VA, United States
05/2023 - Present	Lucrum Realty, Inc.	CEO and Principal Broker	Y	McLean, VA, United States
02/2023 - Present	Feda Enterprises, Inc.	President and CEO	Y	McLean, VA, United States
02/2023 - Present	Lucrum Companies, Inc.	President and CEO	Y	McLean, VA, United States
01/2023 - Present	Lucrum Capital Advisors, Inc.	Investment Advisor Representative	Y	McLean, VA, United States
01/2023 - Present	Lucrum Capital Securities, Inc.	Registered Representative	Y	McLean, VA, United States
12/2022 - Present	Lucrum Capital, LLC	CEO and CIO	Y	McLean, VA, United States
09/2018 - Present	Feda Investments, LLC	Principal	Y	McLean, VA, United States
02/2018 - Present	Orbis Realty, Inc.	Principal	Y	Arlington, VA, United States
08/2021 - 09/2023	EHL Enterprises, Inc.	Principal	Y	Fairfax Station, VA, United States
08/2022 - 08/2023	M.C. Dean, Inc.	Senior Financial Analyst	Y	Tysons, VA, United States
08/2022 - 01/2023	PPR Note Co, Inc.	Real Estate Analyst	Y	Berwyn, PA, United States
05/2022 - 07/2022	Crowdstreet Advisors LLC	Investment Advisor Representative	Y	Portland, OR, United States



## Registration and Employment History

### Employment History, continued

Employment	Employer Name	Position	Investment Related	Employer Location
05/2022 - 07/2022	Crowdstreet Capital LLC	Registered Representative	Y	Portland, OR, United States
02/2021 - 06/2022	Crowdstreet Inc.	Real Estate Analyst	Y	Portland, OR, United States
09/2011 - 05/2018	Student	Student	N	Arlington, VA, United States

### Other Business Activities

This section includes information, if any, as provided by the broker regarding other business activities the broker is currently engaged in either as a proprietor, partner, officer, director, employee, trustee, agent or otherwise. This section does not include non-investment related activity that is exclusively charitable, civic, religious or fraternal and is recognized as tax exempt.

Feda Enterprises - Investment-Related (Holding Company)

Address: 1750 Tysons Blvd Ste 1500, McLean, VA, 22102 - 4200, USA.

Nature: Holding company that retains ownership of

Role/Position: President and CEO

Start date: 02/17/2023

Time commitment: 0 Hours per week

Duties: Overseeing and managing business holdings: Lucrum Companies and Feda Investments

Lucrum Companies

Address: 1750 Tysons Blvd Ste 1500, McLean, VA, 22102 - 4200, USA.

Nature: Holding company that retains ownership of

Role/Position: President and CEO

Start date: 02/17/2023

Time commitment: 3-5 Hours per week

Duties: Overseeing and managing business holdings of Lucrum Companies and Feda Investments

Lucrum Capital Securities, Inc. Investment-Related.

Address: 1750 Tysons Blvd Suite 1500, McLean, VA 22102, USA.

Nature: Future real estate-related securities and private placements broker-dealer.

Role/Position: Sole Owner, CEO/President, CCO, Managing Principal.

Start Date of Relationship: 07/12/2021.

Time Commitment: 10-15 Hours per Week

Duties: Oversee management of private placements broker-dealer practice for accredited investor and institutional clients in alternative investments, including compliance

Lucrum Capital Advisors, Inc. Investment-Related.

Address: 1750 Tysons Blvd Suite 1500, McLean, VA 22102, USA.

Nature: State-registered investment advisor in the Commonwealth of Virginia, exclusively focuses on alternative assets investment advisory services, primarily specializing in asset management and investment acquisitions underwriting.

Position/Title: Sole Owner and President

Start Date of Relationship: 05/18/2022.

Time Commitment: 10-15 hours per week



## Registration and Employment History

### Other Business Activities, continued

Duties: Oversee management of investment advisory and consulting practice for accredited investor and institutional clients in alternative investments, including compliance

Lucrum Capital, LLC

Address: 1750 Tysons Blvd Ste 1500, McLean, VA, 22102 - 4200, USA.

Nature: Private investment management company focused on various strategies in real estate private equity and development

Role/Position: CEO and CIO

Start date: 12/13/2022

Time commitment: 5-10 Hours per Week

Duties: Oversee management of investment management business, screening of investment opportunities, capital raising, and compliance.

Lucrum Realty, Inc.

Address: 1750 Tysons Blvd Ste 1500, McLean, VA, 22102 - 4200, USA.

Nature: Commercial real estate brokerage and capital advisory firm offering a suite of services including investment brokerage, debt brokerage, and equity brokerage for both residential and commercial real estate investors, operators, and developers of diverse sizes and backgrounds

Role/Position: CEO and Principal Broker

Start date: 05/23/2023

Time commitment: 10-15 Hours per Week

Duties: Review, negotiate, and approve real estate sales and brokerage contracts, ensure compliance, and give real estate-related advice to clients. Licensed and Principal Broker for Lucrum Realty in following states: Virginia, Maryland, District of Columbia, Illinois, Florida, California, New York, Colorado, Georgia, North Carolina, Tennessee, Pennsylvania, Massachusetts, Texas, Nevada, and Washington.

Orbis Realty, Inc - Residential Real Estate Brokerage. Investment-related.

Address: 1001 19th St N #1200, Arlington, VA 22209.

Nature of business: Buy-side representation and occasional sell-side representation for individuals/families looking to purchase/sell homes as primary residence and for small institutional groups looking to purchase/sell homes as investments.

Role/Position: Principal/Managing Broker; acting in the full scope of managerial duties of all transactions across the brokerage.

Start Date: 02/2018, with the beginning capacity as a salesperson

Current Time Commitment: 5-10 hours per week.

Duties: Review, negotiate, and approve real estate sales and brokerage contracts, ensure compliance, and give real estate-related advice to clients. Licensed and Principal Broker for Orbis Realty in sixteen states across the US.

## End of Report



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